

WNW/PEP GROUP WORKSHEET (Issued 08/96)

Primary Person _____ SSN _____

PAYMENT MONTH & YEAR _____ / _____ / _____
 GROUP SIZE # _____ # _____ # _____

ASSETS & DIVESTMENT TESTS

(1) Vehicle Assets	(1)	\$ _____	\$ _____	\$ _____
(2) Plus 1st Vehicle's Overage	(2)	+ _____	+ _____	+ _____
(3) Plus Other Nonexempt Assets	(3)	+ _____	+ _____	+ _____
(4) Equal Total Assets	(4)	= _____	= _____	= _____
(5) Plus Divested Assets	(5)	+ _____	+ _____	+ _____
(6) Equal	(6)	= _____	= _____	= _____
		P or F	P or F	P or F

GROSS INCOME TEST

(7) SubGross Income [IW (7)]	(7)	\$ _____	\$ _____	\$ _____
(8) Plus Assigned & Retained CS	(8)	+ _____	+ _____	+ _____
(9) Equal Group Gross Income	(9)	= _____	= _____	= _____
(10) Gross Income Limit Is	(10)	\$ _____	\$ _____	\$ _____
		P or F	P or F	P or F

ELIGIBILITY TEST INCOME

(11) Eligibility Test Income [IW (23)]	(11)	= _____	= _____	= _____
(12) Assistance Standard Is	(12)	\$ _____	\$ _____	\$ _____
		P or F	P or F	P or F

BUDGET INCOME

(13) Group Budget Income [IW (39)]	(13)	\$ _____	\$ _____	\$ _____
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GRANT

(14) Allowance (No Capped Child) Is	(14)	\$ _____	\$ _____	\$ _____
(15) Minus Group Budget Income [GW (13)]	(15)	- _____	- _____	- _____
(16) Equals Grant Amount	(16)	= _____	= _____	= _____
(17) Grant Amount Rounded Down Is	(17)	\$ _____	\$ _____	\$ _____

BEGINNING ELIGIBILITY DATE

(18) Beginning Eligibility Date	(18)	____/____/____	____/____/____	____/____/____
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INITIAL PAYMENT

(____ / ____) x _____ = _____
 (# days eligible / # days in month) x full month's benefit = initial payment

(19) Full or Prorated Amount Rounded Is	(19)	\$ _____	\$ _____	\$ _____
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NEXT REVIEW DUE

(20) Month & Year	(20)	____/____	____/____	____/____
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WNW/PEP WP SANCTION, RECOUPMENT & FS ALLOTMENT

(21) Grant Amount Is Line (17) or (19)	(21)	\$ _____	\$ _____	\$ _____
(22) WNW WP Sanction Amount	(22)	- _____	- _____	- _____
(23) Equals Net Payment Amount	(23)	= _____	= _____	= _____
(24) Minus Monthly Recoupment Amount	(24)	- _____	- _____	- _____
(25) Equals	(25)	= _____	= _____	= _____
(26) FS Allotment	(26)	+ _____	+ _____	+ _____
(27) Equals	(27)	= _____	= _____	= _____

SUPPLEMENT

(28) Supplemental Amount Is	(24)	\$ _____	\$ _____	\$ _____
(29) For Benefit Month(s) & Year(s)	(25)	____/____	____/____	____/____

Vehicle Unit

Instructions

Beginning here, only test **AFDC group** (Initial Unit) [or **WNW assistance group** (Initial Unit)] members.

Process those groups selected by CARES for the **Vehicle Asset Limit (VAL)** demonstration project (11.3.10.1), in addition to all other groups, here.

Worksheet

Use the appropriate **Group Worksheet** (Foreword - Financial Units and Worksheets).

Screen/Item

11.3.10

01. Does the AFDC group (or WNW assistance group) own any **vehicles**?

If yes, go to 02.

If no, go to the Assets & Divestment Unit.

02. Is the AFDC group (or WNW assistance group) assigned to the VAL demonstration project?

If yes, go to 06.

If no, go to 03.

03. Does the AFDC group (or WNW assistance group) own more than one vehicle?

If yes, go to 04.

If no, go to 05.

04. The "first" vehicle is the one in which someone in the AFDC group (or WNW assistance group) has the highest equity value. The others are "extra."

On Group Worksheet line (1), enter the group's equity in the "extra" vehicle(s). Go to 05 with the "first" vehicle.

Vehicle Unit

Screen/Item

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05. Is the AFDC (or WNW assistance) group's equity value in this vehicle more \$1,500? |

If yes, on the Group Worksheet, line (2), enter the amount over \$1,500. Go to the Assets & Divestment Unit.

If no, ignore this vehicle's value. Go to the Assets & Divestment Unit.

06. Is the combined equity value of all of the vehicles \$2,500 or less?

If yes, ignore their value. Enter '0' on lines (1) and (2). Go to the Assets & Divestment Unit.

If no, on the Group Worksheet, line (1), enter the amount over \$2,500. On line (2), enter '0'. Go to the Assets & Divestment Unit.

Assets & Divestment Unit

Screen/Item

Worksheet

Continue to use the appropriate **Group Worksheet**
(Foreward - Financial Units and Worksheets).

Initial Unit, 24.0.0
11.0.0

01. For all **AFDC group** (or **WNW assistance group**) members, add all nonexempt **assets**:

- a. Cash value of life insurance
- b. Checking & share accounts
- c. Savings amounts
- d. Cash on hand
- e. Excess funeral & burial assets
- f. Federal & state income tax refunds, except EITC
- g. Deemed assets
- h. Other assets

Enter the total on the Group Worksheet, line (3), & do the math from line (1) through (4). Go to 02.

02. Is the amount on the Group Worksheet, line (4) more than \$1,000?

If yes, the AFDC group (or WNW assistance group) is not eligible because it did not pass the assets test. On the Group Worksheet, line (6), circle "F." Go to 03.

If no, go to 05.

3.1.6

03. Is there any **NLRR child** in the ineligible AFDC group (or WNW assistance group)?

If yes, beginning in the Deeming Unit, test the NLRR child(ren) as a new AFDC group (or WNW assistance group). Use only the child(ren)'s income and assets.

If no, go to 04.

12.2.29

04. Is there any **AA child** in the ineligible AFDC group (or WNW assistance group)?

If yes, exclude the AA child and the child's income and assets. Beginning in the Deeming Unit, test everyone else as a new AFDC group (or WNW assistance group).

If no, no one is eligible.

Assets & Divestment Unit

Screen/Item

11.6.0

05. Did anyone **divest**:

- a. In the 2 years before the most recent application date, or
- b. Within 2 years of a review date?

If yes, on the Group Worksheet:

- a. Enter the divested amount on line (5).
- b. Do the math from line (4) through (6).
Go to 06.

If no, the AFDC group (or WNW assistance group) has passed the assets and divestment tests. On the Group Worksheet, line (6), circle "P." Go to the Gross Income Test Unit.

06. Is the amount on the Group Worksheet, line (6) more than \$1,000?

If yes, go to 07.

If no, the AFDC group (or WNW assistance group) has passed the assets and divestment tests. On the Group Worksheet, line (6), circle "P." Go to the Gross Income Test Unit.

07. Has the AFDC group (or WNW assistance group) removed the divestment?

If yes, the AFDC group (or WNW assistance group) has passed the assets and divestment tests. On the Group Worksheet, line (6), circle "P." Go to the Gross Income Test Unit.

3.1.9

If no, the person who divested and anyone for whom s/he is a LRR are not eligible due to divestment. On the Group Worksheet, line (6), circle "F." Go to 08.

Assets & Divestment Unit

Screen/Item

3.1.6

08. Is there any NLRR child still eligible in the AFDC group (or WNW assistance group)?

If yes, beginning in the Deeming Unit, test the NLRR child(ren) as a new AFDC group (or WNW assistance group). Use only the child(ren)'s income and assets.

If no, go to 09.

12.2.29

09. Is there any AA child in the ineligible AFDC group (or WNW assistance group)?

If yes, exclude the AA child and his/her income and assets. Beginning in the Deeming Unit, test everyone else as a new AFDC group (or WNW assistance group).

If no, no one is eligible.