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- TO: Income Maintenance Supervisors Income Maintenance Lead Workers Income Maintenance Staff W-2 Agencies Training Staff Child Care Coordinators
- FROM: Shawn Smith, Director Bureau of Enrollment Policy & Systems Division of Health Care Access and Accountability Department of Health Services

Katherine McGurk, Director Bureau of Early Learning and Policy Division of Early Care and Education Department of Children and Families

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Jacqueline Scharping, Director Bureau of Child Support Division of Family and Economic Security Department of Children and Families

SUBJECT: TRANSFORM MILWAUKEE JOBS PROGRAM

EFFECTIVE DATE: April 23, 2014

BEPS/DFES/DECE OPERATIONS MEMO							
No: 14-J3							
DATE: 04/22/2014							
FS MA BC+ SC CTS FSET BC+ Basic BC+ CC W-2 EA CF JAL RAP Other EP *							

PURPOSE

The purpose of this memo is to announce the implementation of the Transform Milwaukee Jobs (TMJ) program and its policy implications on the Wisconsin Works (W-2), Wisconsin Shares, Food Stamp Employment and Training (FSET), and Children First (CF) programs in Milwaukee County.

This memo also provides an overview of modifications to the CARES Mainframe to support implementation of the TMJ program in Milwaukee County.

BACKGROUND

2013 Wisconsin Act 20 created Wis. Stat. s. 49.163 and established a permanent transitional jobs program in Milwaukee County. TMJ is similar to the statewide Transitional Jobs Demonstration Project (TJDP) which sunset on June 30, 2013.

The TMJ program offers subsidized jobs to low-income adults in Milwaukee and provides businesses with needed workers at little risk or expense to the business. The initiative is a part of Governor Scott Walker's larger *Transform Milwaukee* initiative (TMI). TMI is a public-private partnership focusing on restoring economic prosperity in five core industrial areas of Milwaukee (see <u>Map of Transform Milwaukee</u> Area).

POLICY

To be eligible for TMJ, applicants must:

- 1. Be at least 18 years of age;
- 2. If 25 years or older, be the parent or relative and primary caregiver of a child under the age of 18;
- 3. Have an annual household income under 150% of the federal poverty level;
- 4. Be unemployed for at least four weeks;
- 5. Be ineligible to receive unemployment insurance benefits;
- 6. Not be participating in W-2; and
- 7. Be able to obtain and benefit from a subsidized job.

The Department of Children and Families (DCF) has identified two TMJ target populations and developed additional eligibility criteria consistent with its mission and the program funding.

- 1. To be eligible for TMJ under the <u>General Population</u>, applicants must:
 - a. Be a parent with a child support order; a parent under a reunification plan; or be a parent who is an ex-offender; and
 - b. Be a current resident of Milwaukee and reside within the boundaries of the TMJ service area.
- 2. To be eligible for TMJ under the Foster Population, applicants must:
 - a. Be 18 to 21 years of age in out-of-home care including foster care, kinship care, independent living facilities, Residential Care Centers, group homes, or other placement options under CHIPS orders; or

- b. Be 18 to 21 years of age, aging out of care and transitioning to independent living; and
- c. Be a current resident of Milwaukee County.

WISCONSIN WORKS

An individual may not enroll in W-2 and TMJ at the same time. Individuals enrolled in TMJ who apply for W-2 must decide whether they would rather participate in the W-2 program or work in TMJ. When the individual enrolled in TMJ is found eligible for W-2 and chooses to participate in W-2, the W-2 agency must not process the work program (WP) subsystem referral until the TMJ episode ends.

WISCONSIN SHARES

An individual enrolled in TMJ may be eligible for Wisconsin Shares. Once enrolled in TMJ, orientation, subsidized employment, and post-subsidized employment activities are approved activities for Wisconsin Shares. TMJ contractors must refer individuals enrolled in TMJ to Milwaukee Enrollment Services (MilES) or <u>ACCESS WI</u> to apply, and be determined eligible for, Wisconsin Shares.

- MilES eligibility workers must view CARES screen WPWI to identify that the individual is enrolled in TMJ with the program status <O> Open. (See Work Programs Subsystem) The Child Care Approved Activity for TMJ participants is TRNJ.
- Milwaukee Early Care Administration (MECA) authorization workers must view the CARES Worker Web (CWW) Child Care Statewide Administration (CSAW) Case Activity Detail Screen to identify the Employability Plan (EP) activities and hours for TMJ that the TMJ case manager has indicated require Child Care. These activities and hours are auto-populated in CSAW from the EP that the TMJ case manager completed for the participant on CARES screen WPAS.

WPAS EMPLO	OYABILITY SERVICE PLAN	- 2 05/28/14 11:53						
	XTJXXX A							
		WORKER						
PIN: 100000001 OFFICE:	: 8040 EP WORKER: XTJ	XXX PRINTER-ID: VDR4908P						
NAME: DOE JOH	HN	COUNTY/TRIBAL UNIT: 40						
*** LAST EMPLOYABILITY E								
ACTIVITY PLAN: (6 MONTHS	MAXIMUM) 05 28 2014	THRU 08 28 2014						
ACTION STEPS OR	PLANNED	PLANNED PROV PROV ACTUAL END DATE ID OTR END DATE						
ACTIVITY	BEG DATE	END DATE ID OTR END DA <u>TE</u>						
1 ARRIVE TO WORK ON TIME	05 28 14	08 28 14 1278						
HRS/WK: U5 REM: REPORT	IO MIN EARLY	CC: Y TRNS: Y OTR:						
DEL: _ LOCN: ACME COME	PANY	PD: UNITED MIGRANT 08 28 14 1278						
2 LEARN THE JOB	05 28 14	08 28 14 1278						
HRS/WK: 10 REM: SHADOW	CO-WORKER	CC: Y TRNS: Y OTR:						
DEL: _ LOCN: ACME COME	PANY	CC: Y TRNS: Y OTR: PD: UNITED MIGRANT 08 28 14 1278						
3 FOLLOW WORKPLACE RULES	05 28 14	08 28 14 1278						
HRS/WK; IU REM; REVIEW	WORK POLICIES	CC: Y TRNS: Y OTR:						
DEL: _ LOCN: ACME COME	PANY	PD: UNITED MIGRANT SAVE EP IN HISTORY: _						
MAILED (Y/N): N	MAILED DT:	SAVE EP IN HISTORY: _						
		ONS. CONTACT WORKSITE						
SUPERVISOR 414-	-555-5555 OR JOB COACH	414-555-5556						
PF13-WPED PF14-WPAW PF1		_						
NEXT TRAN: PARMS	5: 1000000001							

FOOD STAMP EMPLOYMENT AND TRAINING

An individual may enroll in FSET and TMJ at the same time. The case will be assigned to the FSET work programs office in CARES. FSET agencies and TMJ contractors must coordinate services during co-enrollment.

- When an individual enrolled in TMJ requests FSET, the FSET agency must contact the TMJ contractor within five business days of enrolling the individual in FSET.
- When the individual is enrolled in FSET and requests TMJ, the TMJ contractor must contact the FSET agency within five business days of enrolling the individual in TMJ.
- When TMJ begins and ends, an alert will trigger to the default case manager.

CHILDREN FIRST

An individual may enroll in CF and TMJ at the same time. The case will be assigned to the CF work program office 8040. CF agencies and TMJ contractors must coordinate services during co-enrollment to ensure assigned activities do not conflict.

CARES

The TJDP CARES functionality is obsolete. DCF has modified the CARES client registration (CR) and WP subsystems to support TMJ operations. Non-TMJ CARES users will see the modifications when navigating the CARES CR and WP subsystems.

CLIENT REGISTRATION SUBSYSTEM

 CF/TMJ Registration (CRPR) screen – A new request for assistance (RFA) type TM has been added to record requests for TMJ.

	CF/TMJ REGISTRATION INFORMATION	02/03/14 11:24 XTJXXX A WORKER
COUNTY/TRIBE: 40 RFA NUMBER: 111111111	STATUS: PENDING	XIJXXX A WORKER
	SIIIOS TENDING	
INDIVIDUAL FIR		SUF
NAME : JOHI	N DOE	
DATE: 02 03 14	RFA TYPE: TM LANGUAGE: E	
COUNTY WHERE COURT	ORDERED: EFF DT OF COURT OR	DER:
	NUMBER UNIT DIR ST/RURAL RT/BOX#	SUF OUAD APT
HOUSEHOLD ADDRESS:	123 MAIN	~
ADDITIONAL ADDR INFO:		
	MILWAUKEE STATE: WI ZIP: 5320	9
PHONE:		
RFA STATUS:	I REASON:	
NEXT TRAN: PARI	MS:	

2. Prior Contact Information (CRPC) screen - Updated to display a TM RFA type.

CRPC		PRIOR CONT	ACT INFORMA	TION	02/03/1	14 11:30				
					XTJXXX A					
WORKER PIN: 10000001 CLEARANCE STATUS: P SSF/PFP ASSIGNMENT: N										
PIN: 1000000)1 CLEA	RANCE STATUS:	P SSF/PFP	ASSIGNMENT:	Ν					
FIRST	MI L	AST	SUF	SSN	DOB	S A L XREF	I			
JOHN	D	OE		999999999 08	15 1981	M N E N				
RFA/CASE	RFA/				RFA/CLI	ર				
NUMBER	CASE	SYSTEM	AGENCY	RFA TYPE	DATE					
1111111111	R	CARES	40	TM	02 03 1	14				
800000005	R	CARES	40	ES	01 17 1	14				
PF8 - VIEW MORI	E CASE/R	FA PF18/ENT	ER – VIEW N	EXT PIN(IF A	NY)					
NEXT TRAN:	PA	RMS: 11111111	11							

3. **Transform Milwaukee Jobs Eligibility Determination** (CRTM) screen – A new screen has been added to collect TMJ eligibility information.

TRANSFORM MILWAUKEE JOBS ELIGIBILITY DETERMINATION 02/03/14 11:38 CRTM XTJXXX A WORKER RFA NUMBER: 111111111 UPDATED DATE: 02 03 2014 PIN: 100000001 NAME: JOHN DOE TMJ CONTRACTOR: 01 UMOS RESIDE IN TMI AREA: Y TMJ POPULATION TYPE: G1 ____ APPLICATION DT: 02 03 2014 LAST DATE OF EMPLOYMENT: 12 16 2012 ELIG FOR UNEMPL INS BEN?: Ν ANNUAL HOUSEHOLD INCOME: 510.00 HOUSEHOLD SIZE: 02 DOES PARTICIPANT HAVE ANY BIOLOGICAL/ADOPTIVE CHILDREN UNDER THE AGE OF 18 YEARS : Y DID PARTICIPANT RECEIVE W-2 IN THE PAST FOUR WEEKS? : N HAS PARTICIPANT WORKED 1040 HOURS IN TMJ IN THE PAST? : N IS PARTICIPANT ELIGIBLE FOR TMJ? :

Y

NEXT TRAN: PARM: 111111111

4. *Transform Milwaukee Jobs – Children Details* (CRTC) screen – Modified screen to collect TMJ children details.

CRTC TRANSFORM MILWAUKEE JOBS - CHILDREN DETAILS 02/03/14 11:40
XTJXXX A WORKER
RFA NUMBER: 1111111111 UPDATED DATE: 02 03 2014
PIN: 100000001 NAME: JOHN DOE
DC:
CHILD'S NAME: BABY DOE
DOB: 01 01 2013 GENDER: M
ADDRESS:
LINE 1 ADDRESS: 123 MAIN ST
LINE 2 ADDRESS:
CITY: MILWAUKEE STATE: WI ZIP: 53209
PF13 - ADD MORE CHILDREN
NEXT TRAN: PARM: 111111111

5. *CF/TMJ WP Referral* (CRWP) screen – Updated to display a TMJ RFA.

CRWP		CF	F/TMJ WP REFERRAL	02/03/14 11:42
AGENCY:	40	-		XTJXXX A WORKER
	ER: 1111111	111	STATUS: PENDING	
			SIAIUS: PENDING	
PIN: 100	0000001			
	1	IAME: JOHN	DOE	
R	EGISTRATION	CD: V VOLU	UNTARY REGISTRANT	
DRT	OR DETERMIN	ΙΔΤΤΟΝ		
	OR DETERMIN	11111011		
	WD OPPTOP	0040	WD CACE MOD: YETXX1	
	WP OFFICE:	8040	WP CASE MGR: XTJXX1	DISENROLLMENI DI:
	CASE:		CATEGORY:	
	CF:		CF RFA :	
	TMJ: R		TMJ RFA: 111111111	1
				-
OT TD.				
CUR.	RENT			
	DETERMINAT	TION WP		
	OFFICE:	8040		
PF24: PR	OCESS THIS	PAGE		
NEXT TRA		PARMS: 111	1 1 1 1 1 1 1 1	
NGAI IRA	TN •	PARMO III	L L L L L L L	

WORK PROGRAMS SUBSYSTEM

 Update WP Client Information (WPWI) screen – New TMJ fields have been added to display TMJ program information.

TMJ RFA – Displays the TMJ RFA number
TMJ RFA DT – Displays the RFA date
TMJ – Indicates the TMJ program is <O> Open or <C> Closed
FROM – Displays the date of the program status
TMJ COMP CD – Displays the completion code when the TMJ program is ended
TMJ COMP EFF DT – Displays the effective date of the TMJ completion code

WPWI	UPDATE WP CLIENT	INFORMATION - 1	02/04/14 10:00
			XTJXXX A WORKER
PIN: 100000001	CTY/TRIBE: 40	OFFICE: 8040	NEW OFFICE:
NAME: JOHN	DOE		
ADDRESS: 123	MAIN	ST	
CITY: MILWAUKE	E STATE: WI	ZIP: 532096104	MAILING ADDRESS ON WPWC: N
PRIMARY PHONE:		MESSAGE PHONE	:
			HOLD: Y DOB: 08 15 1981
	CAT: SEQ:		:
	W-2 GEOGRAPHICAL		
ES WKR:	IM REG CD: II	M REG EFF:	E/SC: ABAWD: N
CASE MGR : XTJXXX	*WP REG CD: V	*EFF DT:	LF STATUS:
	FEP ID:		
CF RFA:	CF RFA DT:	TMJ RFA: 1111	111111 TMJ RFA DT: 02 03 14
CF: FROM:	CTY:	CF COMP CD:	CF COMP EFF DT:
TMJ: O FROM: 02	03 2014	TMJ COMP CD:	TMJ COMP EFF DT:
PF13 WPED PF14 W	PJR PF15 WPWC PF	22 WPWW	
		001	

 Track Transform Milwaukee Jobs Phases (WPTM) screen – A new screen has been added to track an individual's progress in the phases of TMJ.

WPTM		TRACK	TRANSFC	RM MI	LWAUKF	EE J	OBS PHA	SES	02/	04/14 10:	11		
							020 11			JXXX A WC			
PIN:	1000000001	CTY/	TRIBE:	40	OFFIC	CE:	8040	UPDAT					
NAME :	JOHN		DOE					RFA N	IUMBER:	11111111	.11		
TMJ C	ONTRACTOR:	01 UMOS	5										
0		BEGIN					TOTAL H	OURS O	OF ORIE	NTATION:			
	PHASE	ENL	DATE:										
	SUBSIDIZED	BEGIN	ישידערו				ANTTOTO	ת תידע א	יידי גרו רוזאי	Е:	ΓV	TENSION	
	WORK PHASE		DATE:				ANIICIE	AIDD D	MD DAI	<u> </u>			GILANT
	Norat Finibl	2112											
POST	SUBSIDIZED	BEGIN	I DATE:				HAS PAR	TICIPA	NT STA	RTED AN			
	WORK PHASE	ENI	DATE:				UNSUBSI	DIZED	EMPLOY	MENT? : _	_		
COMP	RSN:												
DF13	WPED PF14	WPJR	PF15 W	IPWC	PF22	WPW	т						
NEXT			MS: 100			WE W	-				MORE		
	TIVUII •	PAN		00000								•	

3. **Component/Status History** (WPCS) screen – The following activities have been added and are valid for TMJ participants only.

TM – TMJ Subsidized Employment **TU** – TMJ Unsubsidized Employment

4. *Employment History* (WPEH) screen – The following employment types have been added and are valid for TMJ participants only.

 \mathbf{M} – TMJ Subsidized Job \mathbf{J} – TMJ Unsubsidized Job

5. *Worker Activities – System Alerts* (CMWA) screen – The following TMJ alerts have been added and will be sent to the Case Manager indicated on WPWI.

508 – TMJ Program Begins **509** – TMJ Complete, Review WP Status

TRAINING

The TMJ training course is available on the <u>PTS Learning Center</u>.

CONTACTS

For W-2 Policy Questions in the Balance of State: Bureau of Regional Operations, W-2 Regional Coordinators

For W-2 Policy Questions in Milwaukee: Milwaukee Operations Section Regional Administrators

For W-2 CARES Processing Questions: W-2 Help Desk

For Child Care policy questions outside of Milwaukee County: Bureau of Regional Operations (BRO), Child Care Coordinators at http://dcf.wisconsin.gov/files/regionaloperations/pdf/contactlist.pdf

For Child Care CARES/CWW, CSAW and CCPI IT systems processing questions statewide and policy questions in Milwaukee County: Child Care Help Desk at childcare@wisconsin.gov or (608) 264-1657.

BEPS CARES Information & Problem Resolution Center

DHS/DHCAA/BEPS/MR DCF/DFES/BWF/BY DCF/DECE/BELP/BS DCF/DFES/BCS/PF