



# eWReport Practice Group - YJ Referral Report Prop for Socion Ope: Poguesting

# **Prep for Session One:** Requesting an On Demand eWReport for YJ Referral Data

#### **Pre-Work**

In session one, you will use data from your county to practice some basic Excel skills. **Before July 18**, please use eWReports to download your county's YJ Referral data for 2022 and send a copy of your workbook with personally identifiable information (like youth name and case name) removed to <a href="mailto:DCFCWRA@wisconsin.gov">DCFCWRA@wisconsin.gov</a>. This will help us prepare to support you in group on July 20.

To pull an entire year of YJ Referral Report data, you will need to make an "On Demand" request in eWReports. If you're not sure how to do this, follow the instructions below.

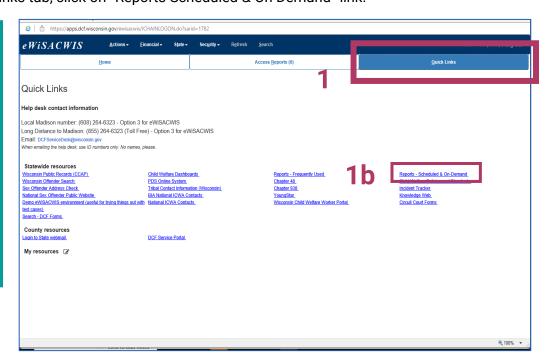
Because state email inboxes are considered public record, it is important to remove any personally identifiable information that could be used to easily identify a youth or their family before sending any eWReport data to DCF staff. For a reminder of how to remove this information, see page 5.

## Requesting One Year of Referral Data Using an "On Demand" eWReport

#### 1. Navigate to the eWReports Homepage

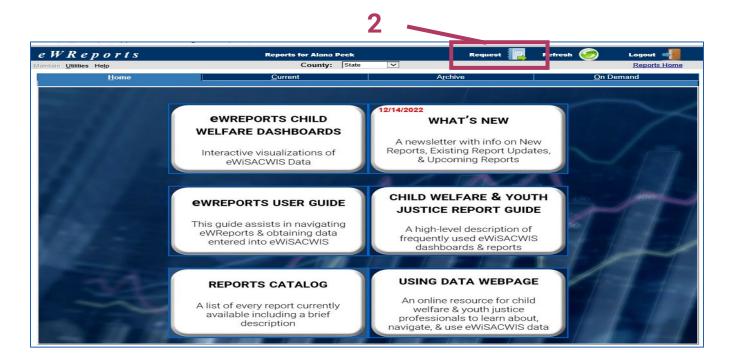
- **1a.** After logging in to eWiSACWIS, click on the Quick Links tab at the top of the page.
- 1b. In the Quick Links tab, click on "Reports-Scheduled & On Demand" link.

TIP: Learn more about eWReports – including how to request access to reports, how to find the Functional Summary, and the difference between "Batched" and "On Demand" reports – in the User Guide available in the eWiSACWIS Knowledge Web.



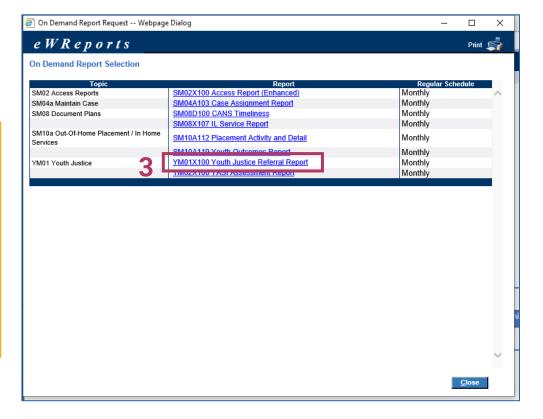
#### 2. Find the Request button.

The eWeports home page will open in a new window. Click on the "Request" button in the upper right of the window.

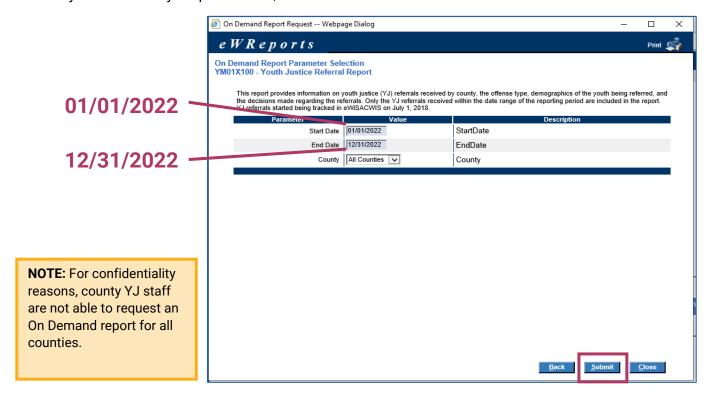


3. Select the YJ Referral Report from the new, smaller window that opens. You will see a list of reports you have permission to access that are available to be requested on demand. If you do not see the Youth Justice Referral Report included in your list, you will need to ask your county's eWiSACWIS Security Delegate for access.

NOTE: You may see more or fewer reports available to requested On Demand depending on your security permissions. Access to additional reports can be requested through your county's eWiSACWIS Security Delegate.



**4. Define your request parameters.** Parameters are the timeframe and county of interest you'd like the report to include. Because we want to pull all YJ referrals received in 2022, your start date should be 01/01/2022 and your end date should be 12/31/2022. In the county dropdown, select your county. After you've entered your parameters, hit submit at the bottom of the window.

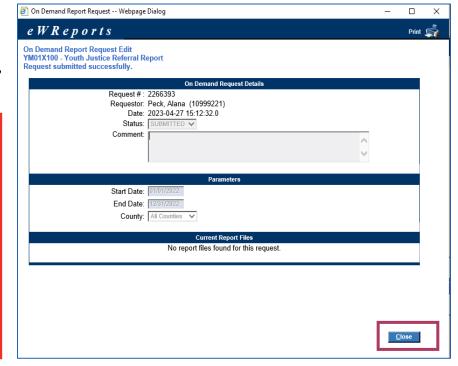


5. Check for success (pt. 1).

If your request was successful, you'll be directed to the window shown on the right. You can close this window using the blue "close" button in the bottom right corner.

TROUBLESHOOTING: If your On Demand request is *not* successful, take a moment to double check the report selected and your parameters. It is possible you may have misentered information or requested a timeframe that is too large (greater than one year).

For additional help, please contact the <u>DCF Service Desk</u> with eWiSACWIS in the subject line.



#### 7. Navigate to the "On Demand" tab.

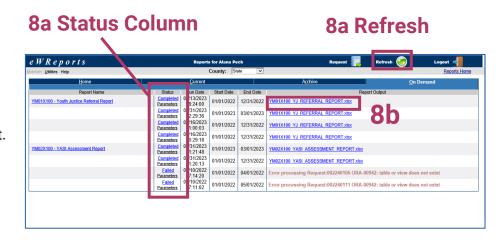
After you close the On Demand request window, you should be redirected back to the eWReports "Current" tab. The Current tab includes a list of all of the reports you have access to, their Functional Summaries (link in the "Report Name" column), and their most recent Batched report (link in the Report Output column).

To find *your* requested report, click on the "On Demand" tab.

eWReports Maintain Unities Help	Reports for Alana Peck  County: State		Request Refresh 🕢 L			gout 📲
			V		Reg	Reports Home
<u>H</u> ome	<u>C</u> urrent		Archive	1	<u>O</u> n Demand	
Report Name	Start Date	End Date		Report Output		Run Date
SM02X100 - Access Report (Enhanced)	03/01/2023	03/31/2023	SM02X100-ACCESS-REPOR	RT-STATE.xlsx		04/06/202
	03/01/2023	03/31/2023	SM02X100-ACCESS-REPOR	RT-All-Counties.xlsx		04/06/202
	03/01/2023	03/31/2023	SM02X100-ACCESS-REPOR	RT-Statewide.xlsx		04/06/20
SM04A103 - Case Assignment Report	03/01/2023	03/31/2023	SM04A103-CASE-ASSIGN-A	<u>II-Counties.xlsx</u>		04/22/20
	03/01/2023	03/31/2023	SM04A103-CASE-ASSIGN-S	TATE.xlsx		04/22/20
SM08D100 - CANS Timeliness	04/01/2023	04/22/2023	SM08D100-CANS-TIMELINE	SS-All-Counties.xlsx		04/22/20
	04/01/2023	04/22/2023	SM08D100-CANS-TIMELINE	SS-STATE.xlsx		04/22/20
SM08X107 - IL Service Report	03/01/2023	03/31/2023	SM08X107-IL-SERVICE-REF	ORT-STATE.xlsx		04/06/20
	03/01/2023	03/31/2023	SM08X107-IL-SERVICE-REF	ORT-All-Counties.xlsx		04/06/20
SM08X115 - Retired - Case Plan Service Inventory	05/01/2022	05/31/2022	SM08X115-CASE-PLAN-SRV	/C-INVNTRY-STATE.xl	<u>X</u>	06/07/20
	05/01/2022	05/31/2022	SM08X115-CASE-PLAN-SRV	/C-INVNTRY-All-Counti	es.xlsx	06/07/20
SM10A112 - Placement Activity and Detail	03/01/2023	03/31/2023	SM10A112-PLACEMENT-AC	TIVITY-AND-DETAIL-S	UMMARIES-Statewide.xlsx	04/06/20
	03/01/2023	03/31/2023	SM10A112-PLACEMENT-AC	TIVITY-AND-DETAIL-C	OMPLETE-All-Counties.xlsx	04/06/20
	03/01/2023	03/31/2023	SM10A112-PLACEMENT-AC	TIVITY-AND-DETAIL-C	OMPLETE-STATE.xlsx	04/06/20
SM10A119 - Youth Outcomes Report	03/01/2023	03/31/2023	SM10A119-YOUTH-OUTCOM	MES-STATE.xlsx		04/11/20
	03/01/2023	03/31/2023	SM10A119-YOUTH-OUTCOM	MES-All-Counties.xlsx		04/11/20
YM01X100 - Youth Justice Referral Report	03/01/2023	03/31/2023	YM01X100-YJ-REFERRAL-F	REPORT-All-Counties.xl	<u>sx</u>	04/06/20
	03/01/2023	03/31/2023	YM01X100-YJ-REFERRAL-R	EPORT-STATE.xlsx		04/06/20
YM02X100 - YASI Assessment Report	03/01/2023	03/31/2023	YM02X100-YASI-ASSESSMI	NT-REPORT-STATE.	lsx	04/06/202
	03/01/2023	03/31/2023	YM02X100-YASI-ASSESSMI	NT-REPORT-All-Coun	ies.xlsx	04/06/202

#### 8. Collect your report (or check for success pt. 2).

- **8a.** Because the timeframe requested may contain many rows of records, it can take a few minutes for the On Demand eWReport to generate. The status of your request will display in the "Status" column. To refresh the status, you can hit the refresh button in the top right of the window (next to the request button).
- 8b. When the report status displays as complete, a hyperlink will appear in the Report Output column. Click on it to download a copy of your requested report. If you have recently requested several On Demand reports, the most recent will display at the top of the list.



**TROUBLESHOOTING:** If your On Demand request is *not* successful, take a moment to double check the report selected and your parameters. It is possible you may have mis-entered information or requested a timeframe that is too large (greater than one year).

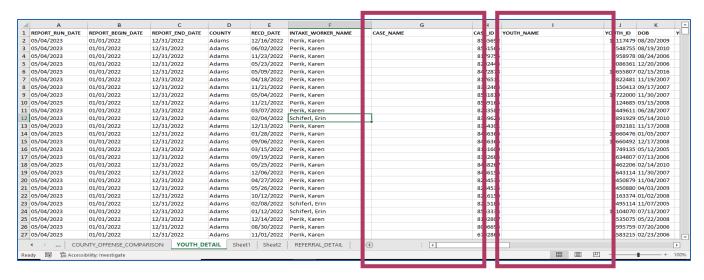
Your requested report will download into your computer's downloads folder. If it does not open automatically, you can check for it there!

For additional help, please contact the DCF Service Desk with eWiSACWIS in the subject line.

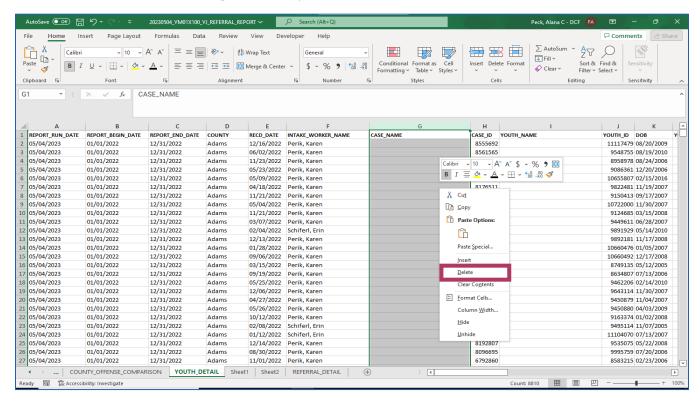
## Removing Personally Identifiable Information to Share Data with DCF

DCF emails are subject to Wisconsin's public record law, so to protect the privacy of youth and their families, we ask that you please remove case names and youth names before sharing data with us.

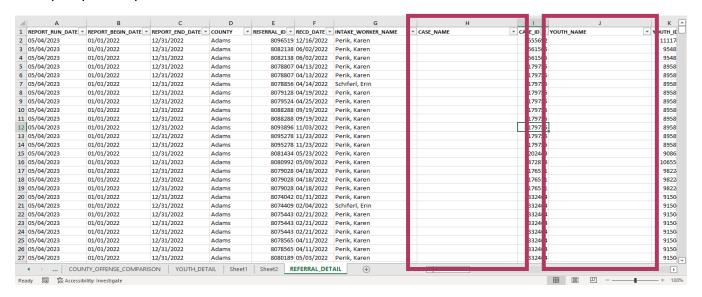
1. Navigate to the Youth Detail Tab and scroll over so you can see columns G and I.



2. Delete the Case Name and Youth Name columns. Click on column G (case name) and then right click (or control + click on Mac; command + click on PC). A menu will appear. Click on "Delete." The column should disappear. Repeat for column I (youth name).



4. Click on the Referral Detail Tab and scroll over so you can see columns H (case name) and J (youth name). Repeat step 2 on columns H and J.



The Department of Children and Families is an equal opportunity employer and service provider. If you have a disability and need to access services, receive information in an alternate format, or need information translated to another language, please call the Division of Safety and Permanence at (608) 266-8787. Individuals who are deaf, hard of hearing, deaf-blind or speech disabled can use the free Wisconsin Relay Service (WRS) – 711 to contact the department.