

Wisconsin Child Care Regulatory System (WISCCRS) User Guide

Reviewing Online Applications

June 2024

Division of Early Care and Education

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Online Licensing / Certification Applications

Effective June 1, 2024, potential applicants can create an account through the DWD Account Management System and use those credentials to submit an Expression of Interest (EOI) through the Child Care Provider Portal (CCPP).

The Expression of Interest was designed to gather information on potential applicants earlier in the regulation process, prior to completion of Pre-Licensing / Certification Orientation. It provides another way to connect with the applicant and work through questions and/or concerns they have, that may otherwise result in a complete loss of contact. This module also allows more accurate tracking of the early phases in the regulation process. The EOI will provide more of an opportunity to collect information on when and why an applicant has decided to stop moving forward with becoming a regulated provider.

This guide will walk through all system-related steps that occur throughout the online application process. The EOI is one of the first steps an applicant can take to get connected with an agency worker and begin the Pre-Licensing or Certification Orientation process. The agency workers can support and assist potential new providers while documenting their progress in WISCCRS.

In December 2024, the initial application for certified and licensed child care programs will be automated and available for applicants to fill out online through CCPP. This user guide will be updated to show how agency workers will review and process those incoming applications.

Please reference the **Basics User Guide** for an overview of WISCCRS, if you are a new user.

Processing an Expression of Interest

Once the applicant submits an EOI, a dashboard task is generated to notify the appropriate agency of the submission. The tasks are distributed to the agency depending on what type of regulation was chosen and which county / tribe was selected for the facility location.

Dashboard tasks can be processed directly from the Task Inbox, or they may be assigned to a worker by an agency lead with appropriate access. Assigned tasks populate in the **My Assignments** section of the dashboard.

🕶 My Assignments 📊									
Source	Assigned	Date	Priority	Task Description	Task Status				
				T					
Provider Portal	05/16/20	24	1-High	Eol Submitted For Review Provider Number: 0800040340 Location Number: 001 Individual Name: Nick Jones County: Brown County Zirócode: 543043367 Type of Regulation: Licensed Tracking Number: 2012730000	Assigned	<u>Reassion</u>	Ø	2	2
H 4 1 J	► ► Page size: 50) 🔻				My Assignm	ents 1 to 1 of	1 record	ds found
▼ Task Inbox							Adva	anced Inbr	ox Search
Source	Created Date	Priority	Assigned Admin Unit/R	ole Task Description		Task Status			
				T					
Provider Portal	05/13/2024	1-High	County: Dane Role: Pre-Licensing	Eol Submitted For Review Provider Number: 5800040365 Location Number: 001 Individual Name: Brenda Doe County: Dane County ZInCode: 53703 Type of Regulation: Licensed		Pending	<u>Assign</u>	Ø	2
Provider Portal	03/16/2024	1-High	County: Brown Role: Pre-Licensing	Request To Withdraw Eoi Provider Number: 9800040339		Pending	Assign	Ø	2

Refer to the <u>Dashboard</u> user guide for more details on how to manage / process these tasks.

The application status is displayed in WISCCRS and CCPP, depending on the actions taken by the applicant in CCPP and the worker as they make updates to the status on the Expression of Interest Decision page, in WISCCRS.

Provider/Loc Number 0800040360 / 001 Facility Number 1123636 Facility Address 101 Happy Camper Ln				Name Shelly Sandstone Applicant/Loc Number 7800087972 / 001 Facility Name					
	Madison, WI 53711 There is no current license or certificate for this location. <u>A</u>								
	Location Details								
101 Нарру Са	01 Happy Camper Ln Madison, WI 53711 Dane County								
		Li	censed Applications For This Lo	cation 001					
Application Sequence #	Application Entered Date	Application Status	Application Mode	Category	Category Status	Category Begin Date	Category Expiration Date	Category End Date	Option
001	04/30/24	Expression Of Interest Submitted	Expression Of Interest						

Review Information Submitted

After receiving a dashboard task notifying the agency of the new EOI submission, a review must be done promptly. The dashboard task link takes the worker directly to the Applicant Information page where the review can begin. If the applicant contacts you about updating any of their information, you can make the updates here.

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Application Navigation	Provider # 8800040338 Name Mike Child Care			
Assignments	Applicant # 5800087750			
Invoices				
Applicant Details	Applicant Information			
Applicant				
Other Licenses	Business Name Mike Child Care			
DOR Requests				
DWD Requests	First Name * Mike			
Documents				
Location Details	Middle Initial			
✓Location				
Child Care Finder Listing	Last Name * Tyson			
CCRR Location Details				
Subsidy Details	Suffix			
Public Collaborations	Confirm Name Change			
Pets				
Other Licenses	IS A Halislator Needed 7 Creative			
Iransportations	Translator Language English 🔻			
Closures				
Insurances	Applicant Identification			
Messages	Tax ID Number Type * Ossn @FEIN			
Communications				
Opt-In Details	Commination to Number Type Change			
Messages Sent	Tax ID Number * 10-1093999 (SSN: xxx-xx-xxxx)(FEIN: xx-xxxxxx)			

Navigate to the Location Details page. The applicant is only required to enter the facility's location county / tribe to submit an EOI. However, the location address is required prior to changing the application status to any of the Completed statuses.

Application Navigation Assignments Invoices Applicant Details Applicant Other Licenses DOR Requests DWR equests	Provider/Loc Number 8800040338 / 001 Facility Number 1123622 Facility Address 2066 Bluebill St Green Bay, WI 5431 There	Name Mike Child Care Applicant/Loc Number 5800087750 / 001 Facility Name is no current license or certificate for this location.
Documents		Facility/Location Address
Location Details /Location	Street Number 2066	
Child Care Finder Listing CCRR Location Details	Unit	
Subsidy Details Public Collaborations	Direction	▼
Pets Other Licenses	Street/Rural Rt/Box# * Bluebi	1
Transportations Closures	Suffix Street	

Refer to the <u>Creating New Provider Records</u> user guide for guidance on how the fields should be filled out.

Proceed to the application details section by clicking on the Applications link in the left side navigation menu.



Then select the application sequence (likely 001).

				Licensed Applications For This	Location 001
Appl Seq	ication uence #	Application Entered Date	Application Status	Application Mode	Categor
<u>001</u>		03/16/24	Expression Of Interest Submitted	Expression Of Interest	

Click on the **EOI Decision** link. This page allows the worker to change the status of the EOI. When the status is updated in WISCCRS, the new status also displays in CCPP for the applicant.

Application Details					
✓Application					
Hours of Operations					
Check List					
✓Decision					
√ <mark>EOI Decision</mark>					
Face Sheet					

		Expression of Interest Decision			
	Application Type * Licensed Group				
Aj	pplication Status *	Expression Of Interest Submitted			
	Date Of Decision	3/27/2024			
Date TA/Orientation Completed		*			
Comments					
		0 of 300 characters.			

Note: The **Date Of Decision** must be entered when changing the status the first time. This date should then be updated each time the status is changed.

Before changing the status in WISCCRS, contact with the applicant should be made to discuss their next steps. Once contact is made, the *dashboard task* should be marked as Processed and the application status should be switched according to what is decided between the worker and the applicant.

See Changing the Application Status section below for descriptions of each status.

Changing the Application Status

The status of the EOI provides a way to track progress and the amount of time it takes for the applicant and/or worker to move through the various steps of the regulation process, prior to submitting the initial application.

Status	Agency	Description
Expression of Interest	Licensing &	This status is generated by the potential applicant
(EOI) Pending	Certification	entering at least some information in the EOI. No
		task generated yet.
Expression of Interest	Licensing &	This status is generated by the applicant
Withdrawn (Pre-	Certification	withdrawing their EOI prior to submission. No
submission)		task generated.
Expression of Interest	Licensing &	This status is generated once the applicant
Submitted	Certification	submits their EOI for review. This will trigger a
		dashboard task to the appropriate Pre-Licensing
		Agency, county / tribal Certifying Agency, or
		Regional Office (day camps).

Description of EOI Statuses:

Status	Agency	Description
Expression of Interest Withdraw Requested	Licensing & Certification	This status is generated when the applicant submits a Request to Withdraw their EOI after submission. This will trigger a dashboard task to the appropriate agency.
		This provides an opportunity to assist with any concerns they have about the regulation process and/or gather information about why they decided to withdraw.
		If confirmed, the agency will change the status to Expression of Interest Withdrawn. If the applicant decides to continue with regulation, the status needs to be changed back to what it was previously, or to the next status in the sequence, depending on the conversation with the applicant.
Expression of Interest Withdrawn	Licensing & Certification	After the agency attempts to collect the reason(s) for withdrawal, the agency updates the status in WISCCRS and enters a comment (on the decision page) to record the reason(s).
Pre-licensing Initiated	Licensing	The Pre-Licensing Agency switches to this status after contact has been made and the applicant has agreed to move forward with the pre- licensing process.
Pre-licensing Discontinued/Lost Contact	Licensing	When the Pre-Licensor has lost contact with the applicant therefore not completing the pre- licensing process.
Pre-Licensing Complete	Licensing	When the applicant has successfully completed the pre-licensing process, the Pre-Licensor updates the application to this status in WISCCRS. Until the initial application is automated, the paper application must be provided to the applicant.
		*The location address and "Date TA / Orientation Completed" are required to change to this application status.
Expression of Interest for Day Camp Complete	Licensing Day Camps	The Regional Office changes the status from "Expression of Interest Submitted" to "Expression of Interest for Day Camp Complete" after confirming the intention to proceed with filling out an initial application. The worker should also switch the dashboard task to "Processed". Until the initial application is automated, the paper application must be provided to the applicant.
		*The location address and "Date TA / Orientation Completed" are required to change to this application status.
Orientation Initiated	Certification	The Certifying Agency switches to this status after contact has been made and the applicant has agreed to move forward with the orientation process.
Orientation Discontinued / Lost Contact	Certification	When the certifier has lost contact with the applicant therefore not completing orientation.

Status	Agency	Description
Orientation Complete Certificatio		When the applicant has successfully completed orientation, the certifier updates the application to this status in WISCCRS. Until the initial application is automated, the paper application must be provided to the applicant.
		*The location address and "Date TA / Orientation Completed" are required to change to this application status.

Upon successful completion of orientation, pre-licensing or if the applicant has chosen to become a licensed camp, the application status should be changed to one of the following:

- Orientation Complete
- Pre-Licensing Complete
- Expression of Interest for Day Camp Complete

Remember to change the "Date Of Decision" and enter the "Date TA / Orientation Completed". The "Date TA / Orientation Completed" is required to change to any of the "Complete" application statuses.

	Expression of Interest Decision
Application Type *	Licensed Group
Application Status *	Expression Of Interest Submitted
Date Of Decision	3/27/2024
Date TA/Orientation Completed	—
Comments	
	0 of 300 characters.

This completes the EOI process and generates the "Initial Application" button in WISCCRS. Until the online application is automated, agencies continue to follow the current paper application process.

Licensed Applications For This Location 001									
Application Sequence #	Application Entered Date	Application Status	Application Mode	Category	Category Status	Category Begin Date	Category Expiration Date	Category End Date	Option
<u>001</u>	03/15/24	Pre-Licensing Complete	Expression Of Interest						Initial

Entering an EOI in WISCCRS

This option can be used for applicants who may not have the ability to enter an EOI on their own for whatever reason. Entering an EOI through WISCCRS does not generate a dashboard task. The worker must update the application status accordingly.

Click on the Expression of Interest link from the Home page.

Wisconsin Child Care Regulatory System							
Home	New	Search	Dashboard	Announcements	Reports	CCPP	
Build Date - 5/13/2024 7:44 AM							
fome							
Welcome to the Child Care Regulation Home Page							
<u>New Provider</u> Use this link to start an ap	oplication for a new certific	d or licensed provider.	Se Us va	Search Use this link to search a provider or individual associated with a program by various criteria such as name, tax ID, address, etc.			
			Re Us	gulated Child Care and Yo e this link to access the Child	oungStar Public Search d Care Public Search page.		
WebI Reports Use this link to access WebI Reports. A separate login is needed.				WISCCRS User Guide Use this link to access User Guides explaining WISCCRS functionality.			
Group Size Estimator (requires Javascript) Using this tool, you can determine whether a certified provider is in violation with the certification group or the 16- hour rules.				Certification SharePoint Use this link to access the DCF Certification SharePoint site. The intended audience for this site is county/tribal/MECA certification workers.			
			E E	pression of Interest pression of Interest related p	pages.		

Fill in the information on behalf of the potential applicant.

egulatory System 🚙						
Search	Dashboard	Announcements				
	Application					
Application Mode	Expression Of Interest					
Application Type *						
Applicant Details						
First Name *						
Middle Initial						
Last Name *		Ĩ I				
SSN *	Enter SSN	(SSN: xxx-xx-xxxx)				
Date of Birth *						
		J				
Ар	plicant Contact Detail	5				
Street Number						
Unit		Ĩ I				
Direction						
Street/Rural Rt/Box# *						
Suffix						
Quadrant						
Quadrant						
op-						
Address Line 2		J				
City *						
State *	•					
Zip Code *	Enter 9 Zip Code					
Primary Phone# *	Color Divers Number					
Email	criver mone number					
15 A Translator Needed? *	OYes ONo					
Translator Language	•					
	Business Details					

Refer to the <u>Creating New Provider Records</u> user guide for guidance on how the fields should be filled out.

Note: If the EOI is entered through WISCCRS, the applicant will not be able to access their CCPP account without an additional step. After creating their DWD account through the management system, they will need to send an email to the <u>DCF Service Desk</u> requesting access to their CCPP account. The request should include their first and last name along with their DWD account username.

If the applicant does not provide an SSN / ITIN, the EOI cannot be completed. They will need to go through the regulation process without entering the EOI.

The worker must switch the application status to "Submitted," "Orientation Initiated," or "Pre-Licensing Initiated" depending on the conversation with the applicant. Refer to the **Changing the Application Status** section in this user guide for more details

Where to Go for Help

If you have questions about the WISCCRS or other child care systems, visit the <u>Systems Contact</u> <u>Information webpage</u> to find the right contact to answer your questions.