

**HOUSEHOLD BUDGET WORKSHEET FOR WISCONSIN WORKS (W-2)**

Name: \_\_\_\_\_  
 RFA/Case Number: \_\_\_\_\_  
 Resource Specialist: \_\_\_\_\_

Household Size: \_\_\_\_\_  
 Date: \_\_\_/\_\_\_/\_\_\_

**Monthly Income**

Salary/Wages (Net) \$ \_\_\_\_\_  
 Tips + \$ \_\_\_\_\_  
 Self-Employment Income + \$ \_\_\_\_\_  
 Unemployment Insurance + \$ \_\_\_\_\_  
 Child Support + \$ \_\_\_\_\_  
 Alimony + \$ \_\_\_\_\_  
 Social Security (SSI/SSDI) + \$ \_\_\_\_\_  
 Veterans + \$ \_\_\_\_\_  
 Railroad Retirement + \$ \_\_\_\_\_  
 Sick or Disability Payments + \$ \_\_\_\_\_  
 School Grants or Loans + \$ \_\_\_\_\_  
 Money received regularly  
 from relatives, friends, etc. + \$ \_\_\_\_\_  
 Charitable Organizations + \$ \_\_\_\_\_  
 Dividends/Interest + \$ \_\_\_\_\_  
 FoodShare + \$ \_\_\_\_\_  
 Other + \$ \_\_\_\_\_  
**Total Income = \$ \_\_\_\_\_**

**Assets**

Checking Accounts \$ \_\_\_\_\_  
 Savings Accounts + \$ \_\_\_\_\_  
 Life Insurance Cash Value + \$ \_\_\_\_\_  
 Certificates of Deposit + \$ \_\_\_\_\_  
 Stocks or Bonds + \$ \_\_\_\_\_  
 Land/Buildings other than  
 Homestead + \$ \_\_\_\_\_  
 Farm Equipment/Livestock + \$ \_\_\_\_\_  
 Notes/Contracts of Value + \$ \_\_\_\_\_  
 Retirement Accounts + \$ \_\_\_\_\_  
 Burial Accounts + \$ \_\_\_\_\_  
 Own Land Contract/Mortgage + \$ \_\_\_\_\_  
 Trust Funds + \$ \_\_\_\_\_  
 Other + \$ \_\_\_\_\_  
**Total Assets = \$ \_\_\_\_\_**

**Monthly Household Expenses**

Rent/Mortgage \$ \_\_\_\_\_  
 Real Estate Taxes + \$ \_\_\_\_\_  
 Home Owner's Insurance + \$ \_\_\_\_\_  
 Utilities + \$ \_\_\_\_\_  
 Uniform Expense + \$ \_\_\_\_\_  
 Child Care Expenses + \$ \_\_\_\_\_  
 Vehicle Payment + \$ \_\_\_\_\_  
 Vehicle Maintenance + \$ \_\_\_\_\_  
 Vehicle Insurance + \$ \_\_\_\_\_  
 Public Transportation + \$ \_\_\_\_\_  
 Child Support + \$ \_\_\_\_\_  
 Food + \$ \_\_\_\_\_  
 Clothing + \$ \_\_\_\_\_  
 Personal Care + \$ \_\_\_\_\_  
 Health Insurance + \$ \_\_\_\_\_  
 Medical Expenses + \$ \_\_\_\_\_  
 Personal Loans + \$ \_\_\_\_\_  
 Life Insurance + \$ \_\_\_\_\_  
 Education + \$ \_\_\_\_\_  
 Entertainment + \$ \_\_\_\_\_  
**Total Expenses = \$ \_\_\_\_\_**

**Vehicles**

Vehicle #1 Equity \$ \_\_\_\_\_  
 (Fair Mkt. - Loan Value)  
 Vehicle #2 Equity + \$ \_\_\_\_\_  
 (Fair Mkt. - Loan Value)  
 Vehicle #3 Equity + \$ \_\_\_\_\_  
 (Fair Mkt. - Loan Value)  
**Total Vehicle Equity = \$ \_\_\_\_\_**

**NET HOUSEHOLD BUDGET: \$ \_\_\_\_\_**  
**(Income Minus Expenses)**