**DEPARTMENT OF CHILDREN AND FAMILIES**

**WBW**

Division of Family and Economic Security

**Household Budget Worksheet for Wisconsin Works (W-2)**

Personal information you provide may be used for secondary purposes [Privacy Law, s. 15.04(1)(m), Wisconsin Statutes].

|  |  |  |
| --- | --- | --- |
| Name | Household Size | Date |
| RFA/Case Number | Resource Specialist | |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Monthly Income** | |  | **Assets** | |
| Salary/Wages (Net) | $ |  | Checking Accounts | $ |
| Tips | +$ |  | Savings Accounts | +$ |
| Self-Employment Income | +$ |  | Life Insurance Cash Value | +$ |
| Unemployment Insurance | +$ |  | Certificates of Deposit | +$ |
| Child Support | +$ |  | Stocks or Bonds | +$ |
| Alimony | +$ |  | Land/Buildings Other than Homestead | +$ |
| Social Security (SSI/SSDI) | +$ |  | Farm Equipment/Livestock | +$ |
| Veterans | +$ |  | Notes/Contracts of Value | +$ |
| Railroad Retirement | +$ |  | Retirement Accounts | +$ |
| Sick or Disability Payments | +$ |  | Burial Accounts | +$ |
| School Grants or Loans | +$ |  | Own Land Contract/Mortgage | +$ |
| Money received regularly from  relatives, friends, etc. | +$ |  | Trust Funds | +$ |
|  | Other | +$ |
| Charitable Organizations | +$ |  | **Total Assets** | =$ |
| Dividends/Interest | +$ |  |  |  |
| FoodShare | +$ |  |  |  |
| Other | +$ |  |  |  |
| **Total Income** | =$ |  |  |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Monthly Household Expenses** | |  | **Vehicles** | |
| Rent/Mortgage | $ |  | Vehicle #1 Equity (Fair Mkt. – Loan Value) | $ |
| Real Estate Taxes | +$ |  | Vehicle #2 Equity (Fair Mkt. – Loan Value) | +$ |
| Home Owner’s Insurance | +$ |  | Vehicle #3 Equity (Fair Mkt. – Loan Value) | +$ |
| Utilities | +$ |  | **Total Vehicle Equity** | =$ |
| Uniform Expense | +$ |  |  |  |
| Child Care Expenses | +$ |  |  |  |
| Vehicle Payment | +$ |  |  |  |
| Vehicle Maintenance | +$ |  |  |  |
| Vehicle Insurance | +$ |  |  |  |
| Public Transportation | +$ |  |  |  |
| Child Support | +$ |  |  |  |
| Food | +$ |  |  |  |
| Clothing | +$ |  |  |  |
| Personal Care | +$ |  |  |  |
| Health Insurance | +$ |  |  |  |
| Medical Expenses | +$ |  |  |  |
| Personal Loans | +$ |  |  |  |
| Life Insurance | +$ |  |  |  |
| Education | +$ |  |  |  |
| Entertainment | +$ |  |  |  |
| **Total Expenses** | =$ |  |  |  |
|  |  |  |  |  |
| **NET HOUSEHOLD BUDGET**  (Income Minus Expenses) | $ |  |  |  |