The system function described below gives workers the ability to record a Trial Reunification (a.k.a. Trial Home Visit) placement by using the Out of Home Placement page. In addition to being able to record a placement, the Trial Reunification Memo can be used to communicate the initiation or ending of a Trial Reunification with the court.

The memo and the processes associated with that template will be discussed at the end of this How Do I.

### **Creating a Trial Reunification Placement**



# Desktop

#### Step 1 of 7

• To create the Trial Reunification placement, you must first end the existing out of home placement. Access the open Out of Home Placement from the outliner.

Cout of Home P	lacement	- Windows	Internet Ex	plorer					_ 8 ×
e WiSA	CW	IS					TM 🛞 Print 🛋	Spell Check (💞 )	Help 🥎
							9 )	$\sim$	
Child Child: Adams,	Allie (92267)	68)	Case Name:	Adams, Mon	n (9222276) F	Request N	lumber:		
Servi	re		⊃rovider						
<u> </u>		l <u> </u>							
Placement	Informatio	on ———							▲
County:		Milwaukee	-		Service Category:	Fos	ster Care	*	
Removed Fr	om Home:	02/04/2011			Service Type:	Fos	ster Home (0-4 yrs)	T	
Placement E	Begin:	02/04/2011			Placement Setting:	Fst	r Fam Hm (Non-Rel)	*	
						Child	d's Level of Need: 2		
						Prov	vider's Level of Care: 2	!	
Placement E	ind:	00/00/0000			Child Specific Costs:	\$0.(	00 per	<b>T</b>	
VPA Effective	e:	00/00/0000			Current Basic Costs:	\$360	6.00 per month		
Removal Rea:	sons				Supplemental Costs:	\$27.	.50 <u>Foster Care Rate</u>		
🗌 🗖 This is an	Adoptive Pl	acement			Exceptional Costs:	\$75.	.00		
This is a	CPS Non-Cor	nforming Plac	cement		Administrative Costs:	\$0.0	0		
🛛 🗌 🗖 This is an	Emergency	Situation			Costs > Spending Limi	iit: \$0.0	10		
🗌 🗖 After Hou	ırs Placemen	nt			Current Monthly Paym	ent: \$46	8.50		
Child is a	n American li	ndian child a:	s defined by	statute.					
									<b>_</b>
Ontioner			Gru					Source	Close
			29					2015	0.000
Actions	al	-			🔼 Toteri	net i Prot	ected Mode: Off		100% -
Non-Co	an nforming Rea	asons			j j j <del>eg</del> nicen	nocirio		J*m · J ·	10070 .
Placeme Text	ent Ending								
Text									

# **Out of Home Placement Page > Service Tab**

#### *Step 2 of 7*

• Choose Placement Ending from the Options drop-down and click Go.

WiSACWIS	Print 🎒 Spell Check 💞 Help 🕐
Child	
Child: Adams, Allie (9226768)	Case: Adams, Mom (9222276)
Provider: County, Fondy (9221538)	Service Begin: 02/04/2011
Service Ending	
End Date:	04/06/2011
Ending Purpose:	Placement Change within Plcmt Episode 📃 💌
End Reason:	Trial Reunification
Is the End of This Child Placement a Discharge from All Placements?	C Yes C No C N/A
Discharge Reason:	<b>*</b>
Override	
tions:	<u>S</u> ave <u>C</u> lose
//appsa.dbfs.state.wi.us/ewcountytest/common 🕰 Internet   Pr	otected Mode: Off

### **Service Ending Page**

#### Step 3 of 7

- Enter the End Date of the placement.
- In the Ending Purpose field choose Placement Change within Plcmt Episode.
- In the End Reason field choose Trial Reunification.
- Select Approval from the Options drop-down, click Go and approve the Ending.

Upon clicking Save on the Service Ending page you will receive the following message:

🕘 eWiSACWIS Web Page Dialog 🗧 🗧	×
Ending this placement for reason of 'Trial Reunification' will create a pending placement. Please access the pending placement after final approval from the outliner. Continue?	
Yes No	

省 Validation Errors Web Page Dialog	×
You must correct the following errors before proceeding:	
<ul> <li>Placement Ending must occur prior to today's date.</li> </ul>	
<u>C</u> lose	

• It is important to note that the ending date must be a date prior to the current date.



### Desktop

Step 4 of 7

• Access the pending Trial Reunification placement from the outliner.

🖉 Out of Home Placement				
c WiSA CWIS		TM 🕥 Print 😑	Spell Check 💞	Help 🕐
Child Child: Badger, BabyGirl (8987131) Case Name: Badger, Bu	ucky (8184666) Rec	uest Number:		
Se <u>r</u> vice <u>P</u> rovider				
C Placement Information				<b>^</b>
County: Milwaukee	Service Category:	Trial Reunification	~	
Removed From Home: 09/01/2009	Service Type:	Trial Reunification 🗸		
Placement Begin: 04/07/2010	Placement Setting:	Trial Reunification 🗸		
Placement End: 00/00/0000	Child Specific Rate:	\$0.00 per	*	Ξ
VPA Effective: 00/00/0000	Current Basic Rate:			
	Supplemental Amount:	\$0.00		
This is an Adoptive Placement	Exceptional Amount:	\$0.00		
This is a CPS Non-Conforming Placement	Administrative Fee:	\$0.00		
This is an Emergency Situation	Costs > Spending Limit:	\$0.00		
After Hours Placement	Current Monthly Payment:	\$0.00		
Child is an American Indian child as defined by statute.				
Child Removal From Home Information				
Manner:	Primary Caretaker:	×		~
Options: 🤟 💁			<u>S</u> ave	<u>C</u> lose
J Done		🗸 Trusted sites		100% 🝷

# **Out of Home Placement Page > Service Tab**

Step 5 of 7

- Notice the Placement Begin, Service Category, Service Type and Placement Setting have been completed. Also, the placement is correctly setup to not pay.
- If the child is identified as American Indian, the ICWA tab will show the placement preference as not applicable, as it does not apply to Trial Reunification placements. See the ICWA How Do I for information surrounding documenting ICWA placement preferences for a child.

🖉 Out of Home Placement					
c WiSA CWIS		TM 🕥	Print 🕘	Spell Check 💞	Help 🅐
Child Child: Badger, BabyGirl (8987131) Case Name: Badger, Buck	ky (8184666) Rec	quest Number:			
Se <u>r</u> vice <u>P</u> rovider					
This is an Adoptive Placement	Acoptional Amount.	00.00	-		<u> </u>
This is a CPS Non-Conforming Placement A	Administrative Fee:	\$0.00			
This is an Emergency Situation C	Costs > Spending Limit:	\$0.00			
After Hours Placement C	Current Monthly Payment:	\$0.00			
Child is an American Indian child as defined by statute.					
- Child Removal From Home Information					
Manner:	rimary Caretaker:		~		
Caretaker Structure:	econdary Caretaker:		~		
KIDS Referral					≡
Is this referral in the best interest of the child?				🔍 Yes 🔍 No	
Is this placement expected to be long term?				🔍 Yes 🛞 No	
is the worker aware of a court order for child support OR is this office services?	erwise an appropriate ca	ise to refer for c	nila support	C Yes 🖲 No	
Options: So				<u>S</u> ave	<u>C</u> lose
Done		🗸 Truste	ed sites	4 -	🔍 100% 🔻 🛒

# **Out of Home Placement Page> Service Tab (continued)**

Step 6 of 7

• Notice the KIDS Referral questions have been completed.

Out of Home Placement - Windows Internet Explorer
c WiSACWIS TM 🕲 Print 🖨 Spell Check 💖 Help 🥎
Child
Child: Adams, Allie (9226768) Case Name: Adams, Mom (9222276) Request Number:
Se <u>r</u> vice <u>Provider</u>
Provider Information         Name:       Default Trial-Reunification ID: 8022379         Contact:       Actual Name of Default/Historical Provider (if applicable):         C/O:       Street:         Street:       111 Adams Lane         City:       Adams         State:       VM         Zip:       53910         Country:       United States
Phone: Ext: Fax: Alt Phone: Alt Ext: Email:
Payment Information       School District Information         Parent Agency: Default Trial-Reunification       Provider's School District Code:         Target Pop:       Details
Coverride Parent Agency rule       Kinship Care         Total Clothing Allowance Disbursed:       Relationship of Child to Kinship Provider:
Split Payment
)ptions: Sub-
one

# **Out of Home Placement Page > Provider Tab**

Step 7 of 7

- In the Target Pop field choose the appropriate value.
- The Total Clothing Allowance Disbursed field represents the amount of clothing allowance that has been paid out for this child for the current episode.
- In the Provider's School District Code field choose the appropriate value.
- Return to the Service tab.
- To approve the placement and to send it to your supervisor for approval, choose Options > Approval and click Go.
- On the Approval History page, click the Approve radio button and click Continue. Click Save and then click Close on the Out of Home Placement page.

### **Ending a Trial Reunification Placement (Successful)**



### Desktop

#### Step 1 of 3

• If a Trial Reunification was successful, then the Trial Reunification placement can be ended as a discharge from all placements with an appropriate End Reason. Access the open Trial Reunification Out of Home Placement from the outliner.

COut of Home Placement - Windows Internet Explorer				_ 🗆 ×
e WiSACWIS		TM 🔇 Print 🖲	Spell Check 🥙 Help	?)
- Child		9 9	)	<u> </u>
Child: Adams, Allie (9226768) Case Name: Adams,	Mom (9222276) R	equest Number:		
Service Provider				
Placement Information				<b>-</b>
County: Milwaukee	Service Category:	Trial Reunification	<b>v</b>	
Removed From Home: 01/01/2011	Service Type:	Trial Reunification	<b>T</b>	
Placement Begin: 04/07/2011	Placement Setting:	Trial Reunification		
			_	
Placement End: poradoco	Child Specific Costs:	\$0.00 per	<b>T</b>	
VPA Effective: 00/00/0000	Current Basic Costs:			
	Supplemental Costs:	\$0.00		
This is an Adoptive Placement	Exceptional Costs:	\$0.00		
This is a CPS Non-Conforming Placement	Administrative Costs:	\$0.00		
This is an Emergency Situation	Costs > Spending Limit:	\$0.00		
After Hours Placement	Current Monthly Paymer	nt:		
Child is an American Indian child as defined by statute.				
Child Removal From Home Information				-
Manner	Urimany Caratakary		Class	
Options: 29			<u>3986</u> <u>Cios</u>	5
Actions				
Approval Non-Conforming Reasons				
Placement Ending		roet   Protected Mode: Off	🤹 🔹 100	1% •
Text		not Protected model off	140 1 1 1 1 1 1 1 1 1 1 1 1	

# **Out of Home Placement Page > Service Tab**

#### Step 2 of 3

• Choose Placement Ending from the Options drop-down and select Go.

Service Ending Webpage Dialog	
WiSACWIS	Print 🎒 Spell Check 💞 Help 🕐
Child	
Child: Adams, Allie (9226768)	Case: Adams, Mom (9222276)
Provider: Trial-Reunification, Default (8022379)	Service Begin: 04/07/2011
-Service Ending	
End Date:	04/19/2011
Ending Purpose:	Discharge from Placement Episode
End Reason:	Reunification w/ Parent(s)/Primary Crtkr
Is the End of This Child Placement a Discharge from All Placements?	€ Yes € No € N/A
Discharge Reason:	Reunification w/ Parent(s)/Primary Crtkr 💌
Cverride	
otions:	<u>Save</u> <u>C</u> lose
🕰 Internet   Pr	otected Mode: Off

### **Service Ending Page**

*Step 3 of 3* 

- On the Service Ending page, enter the End Date of the Trial Reunification placement.
- Choose the Ending Purpose of Discharge from Placement Episode.
- Choose the End Reason of Reunification w/Parent(s)/Primary Crtkr.
- Choose the Discharge Reason of Reunification w/Parent(s)/Primary Crtkr.
- Choose Approval from the Options drop-down, click Go and approve the Ending. Upon selecting save on the Service Ending page, you will receive the following message:

🖉 eWiSACWIS Webpage Dialog	×
Would you like to update the child's primary residence address to the case address?	
Yes No	

### **Ending a Trial Reunification Placement (Unsuccessful)**



### Desktop

#### Step 1 of 3

• If a Trial Reunification was unsuccessful, then the Trial Reunification placement will need to be ended appropriately. Access the open Trial Reunification Out of Home Placement from the outliner.

COut of Home Placement - Windows Internet Explorer				_ 🗆 ×
e WiSACWIS		TM 🔇 Print 🖲	Spell Check 🥙 Help	?)
- Child		9 9	)	<u> </u>
Child: Adams, Allie (9226768) Case Name: Adams,	Mom (9222276) R	equest Number:		
Service Provider				
Placement Information				<b>-</b>
County: Milwaukee	Service Category:	Trial Reunification	<b>v</b>	
Removed From Home: 01/01/2011	Service Type:	Trial Reunification	<b>T</b>	
Placement Begin: 04/07/2011	Placement Setting:	Trial Reunification		
			_	
Placement End: poradoco	Child Specific Costs:	\$0.00 per	<b>T</b>	
VPA Effective: 00/00/0000	Current Basic Costs:			
	Supplemental Costs:	\$0.00		
This is an Adoptive Placement	Exceptional Costs:	\$0.00		
This is a CPS Non-Conforming Placement	Administrative Costs:	\$0.00		
This is an Emergency Situation	Costs > Spending Limit:	\$0.00		
After Hours Placement	Current Monthly Paymer	nt:		
Child is an American Indian child as defined by statute.				
Child Removal From Home Information				-
Manner	Urimany Caratakary		Class	
Options: 29			<u>3986</u> <u>Cios</u>	5
Actions				
Approval Non-Conforming Reasons				
Placement Ending		roet   Protected Mode: Off	🤹 🔹 100	1% •
Text		not Protected model off	140 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

# **Out of Home Placement Page > Service Tab**

#### Step 2 of 3

• Choose Placement Ending from the Options drop-down and select Go.

ervice Ending Webpage Dialog	
WiSACWIS	Print 😑 Spell Check 🖤 Help 🍞
Child	
Child: Adams, Allie (9226768)	Case: Adams, Mom (9222276)
Provider: Trial-Reunification, Default (8022379)	Service Begin: 04/07/2011
Service Ending	
End Date:	00000000
Ending Purpose:	
End Reason:	<b>•</b>
Is the End of This Child Placement a Discharge from All Placements?	€ Yes € No € N/A
Discharge Reason:	
Override	
tions:	<u>S</u> ave <u>C</u> lose

### **Service Ending Page**

#### Step 3 of 3

- On the Service Ending page, enter the End Date of the placement. Choose an Ending Purpose and an End Reason.
- Choose Approval from the Options drop-down, click Go and approve the Ending.

Upon selecting save on the Service Ending page, you will receive the following message:

🕘 eWiSACWIS Web Page Dialog				
You are ending the Trial Reunification placement. If you are returning the child to the previous provider please select 'Yes'. If not, select 'No' to end the placement.				
Yes No				

If you select 'Yes,' the system will auto-create a new pending Out of Home Placement with the previous provider. You will need to access this placement from the outliner to approve it.

If you select 'No,' you will need to manually create a new Out of Home Placement with the new placement provider. Follow the standard process for creating the new Out of Home Placement via the Create Case Work page.

### Using the Trial Reunification Memo

As mentioned above, there is a Trial Reunification Memo that can be used to communicate the initiation or ending of a trial reunification with the court.

For purposes of this guide, it will be assumed a Legal Action has been created for this child.

Create Case Work - Wi	indows Internet Explorer	
c WiSA CW	VIS	Print 🛋 Spell Check 💖 Help 🧑
Administration	•	Abelmann, Samantha (9221907)
Adoption	•	Adams, Mom (9222276) Altman, Simon (9220003)
Assessment	<b>•</b>	Badger, Bucky B. (9221882)
Seducation	<b>•</b>	Superuser, Northeast (9221922)
🗸 Eligibility		
	 _	
	<b></b>	
🔯 Imaging	•	
Legal	Legal Document	
Narrative		Case Participants
		Lacey Badger, Biological Parent (9225431)
C Doumont		BabyBoy Badger B., Biological Child (9225432) BabyGirl Badger B., Biological Child (9225433)
		Girl Badger , Biological Child (9225435) NonRelative Unlicensed Non-Relative (9225589)
		Norm Course Shilleshada (Norm Course (3223303)
Safety Assessment		
🔏 Safety Services	<b>•</b>	
Strengths and Needs	•	
		Create Close
Done		😜 Internet   Protected Mode: Off 🛛 🖓 🕶 🔍 100% 👻

# **Create Case Work Page**

*Step 1 of 3* 

• From the Create Case Work page select Legal > Legal Document > Case and click Create.

🖉 Legal Documer	ntation - Windows Interne	et Explorer					
e WiSA (	CWIS			тм 🕥 р	rint 😑	Spell Check 💞	Help 🥐
C General Information	ation						
Case:	Bucky Badger			Worker	: Worke	er, Richard J.	
Document :	Trial Reunification Memorand	um		✓ Text			
Legal Action:	CHIPS Petition		*				
Court:	Circuit 💌						
Court 2:	Milwaukee County Circuit Co	urts, Milwaukee County	×				
Court Number:	*						
Tribal Contact:						~	
Judge:							
Commissioner:							
Breach:	I						
Branch:							
Case Participar	nt and Collaterals						
Name			Role in the Documen	nt			
Badger, BabyGirl			Child		*		
Badger, Bucky			N/A		*		
						0	
Options:	<u>v</u> <u>G</u> o					<u>S</u> ave <u>C</u> lo	se
Done				🗸 Trusted	sites	- <u>A</u>	🕄 100% 🔻 🛒

### **Legal Documentation Page**

Step 2 of 3

- In the Document field choose Trial Reunification Memorandum.
- Complete the remaining fields as appropriate. Identify the child in the Case Participant and Collaterals group box. Select the Text hyperlink to launch the Memorandum.

🔮 50000007.0.r	Microsoft Word	_ 7 🗙
🕴 💊 Spell Check   🛍	py From Bookmarks 🛛 🥳 Close and Return to eWISACWIS 🖕	
Eile Edit Vi	Window         Acrobat Comments         Type a question for help	• <u>-</u> • ×
🖾 🖪 🗳 🖬 🛛	🗈 🔁 🔊 - 🔍 - 📖 <u>R</u> ead 100% - 🚽	
	··· 🖁 ! · · · · ! · · · ! · · · · ? · · · · ! · · · ·	^
·		
:	Initiating a Trial Reunification	
	Ending a Trial Reunification	E
:		
-	DATE: 07/23/2010	
:		
4	I U: Hon. , Circuit Court Juage	
	FROM: Richard J. Worker	
-		
:		
ю •	RE: BabyGirl Badger, DOB 12/11/2001	
:	Court Number:	
-		
:	A trial reunification is an assessment of the appropriateness of reunification of a child in an out-of-home care placement. During	
9 ·	this time, the child remains under the dispositional order placing the child in out-of-home care.	
·	The agency will be initiating a trial reunification of with . The trial reunification will begin on . The trial	
:	reunification is anticipated to end on This trial reunification will be supported and monitored under the terms of a completed In-Home Safety Plan for cases filed under Chapter	
	938, that was developed with input from interested individuals including the child, parent, out-of-home care provider, legal	~
:	contacts by agency staff with the child and family, staff contact with other providers involved with the family, and provision	1
-	of services to support the child, the child's family, and the out-of-home care provider. The plan for Chapter 938 cases will address similar issues including the issue of community safety.	•
= G 🗉 🕾 🔇		>
Page 1 Sec 1	1/2 At 7.9" Ln 32 Col 1 REC TRK EXT OVR English (U.S	

• After completing the memorandum, select Close and Return to eWiSACWIS.

🖉 Legal Documentation					
e WiSA (	CWIS	тм	I 🕥 Print	😑 Spell Check 💞	Help 🕐
👝 General Informa	tion				
Case:	Bucky Badger		Worker: I	Miracola, Rick, J.	
Document :	Trial Reunification Memorandum	~	• <u>Text</u>		
Legal Action:	CHIPS Petition	~			
Court:	Circuit 🛩				
Court 2:	Milwaukee County Circuit Courts, Milwaukee County	*			
Court Number:	×				
Tribal Contact:				*	
Judge:					
Commissioner:					
Branch					
Case Participan	t and Collaterals				
Name		Role in the Document		-	
Badger, BabyGirl		Child	~	*	
Badger, Bucky		N/A	~	•	
				Sava	80
Options: Approval					30
Actions					
Done Approval			Trusted sites	s 🦓 •	🔍 100% 🔹 💡

### Legal Documentation Page (continued)

Step 3 of 3

• Select Approval from the Options drop-down, click Go and approve the Legal Document/Trial Reunification Memorandum.

### Payments to a Provider during a Trial Reunification

Should the county enter into an agreement to pay the provider for a period of time during the Trial Reunification (i.e. a "bed hold"), these payments should be handled as one time payments. Please see the Payments How Do I guide in the financial manual for creating a one time payment for direction on this task.

### **Other Areas Affected By the Trial Reunification Functionality**

- <u>Permanency Plan (Placement tab)</u> The 'Address New Placement' field pre-fills the Case address.
- <u>Out of Home Safety and Planning (OHSP Safety Placement tab)</u> The Placement Provider section pre-fills the Case address when the child is placed with the Trial Reunification provider.
- <u>Safety Assessment, Analysis and Plan (Plan Analysis tab Comments)</u> The Plan Analysis tab contains a 'Details' flare to help the worker identify the content which should be entered into this section. This will include the following text:
  - A description of what will happen if conditions prevent in-home safety management, and as appropriate, how the agency will communicate the child's status and facilitate services to the out-of-home care provider.
  - A description of any contact the out-of-home care provider will have with the child, and if the child is part of a sibling group, which of the siblings will be included in the trial reunification, either because the sibling already resides in the home or as other children placed in out-ofhome care also return for a trial reunification.