# **Subsidized Guardianship Funding Determination Sign-Off Process**

- **Note:** An assignment to the Subsidized Guardianship case is not needed to complete a subsidized guardianship funding determination, however additional security is needed for the Maintain Subsidized Guardianship Funding Determination History and Subsidized Guardianship Funding Determination pages.
- **Note:** Once a Subsidized Guardianship Funding Determination has been completed/approved, the associated Medicaid Certification is updated with the Med Stat Code.

## Maintain Subsidized Guardianship Funding Determination History page

The Maintain Subsidized Guardianship Funding Determination History page can be used to complete determinations. This page is accessed via Actions > Eligibility > SG Funding.

<u>A</u> ctions <del>-</del>	<u>F</u> inancial <del>-</del>	S <u>t</u> ate →	Sec <u>u</u> rity <del>-</del>	He <u>l</u> p <del>+</del>	R <u>e</u> fi
AA/SG Elig	jibility Notices an	nd Decisions	<u>W</u> orkers (76)	Ĩ	А
AFCARS				l	
Appeal		•			
Checklist T	emplate				
			Eligibility	History	
Geographic	c Placement Res	ource	Eligibility	Signoff	
Health Aler	rt Summary		Maximum	n Balance	
ICWA Reco	ord		Medicaid	Numbers	
Imaging Se	arch		SG Fundi	ing	
Independer	nt Living	- F	Title IV-E	FFP	
Informatior	n and Referral				
Kinship Eli	gibility Notices				
Maintain Au	utomated Messag	ge			
Maintain Se	ecure Detention I	Registry			
Maintain D	RAI				
Manageme	nt	Þ			
Merge/Dele	ete	Þ			
Placement	History				
Program As	ssignment				
Recruitmer	nt Event				

To view the Subsidized Guardianship Funding History for a child, the child's person ID must first be searched and retrieved.

What the Eligibility Unit sees:

eWiSACWIS ×	Maintain Subsidized Guardianshi ×	+		-	
eWiSACWIS				Print 🖨	Help 🕄
Child Information					
Child Name: Eligibility, Son (9226397)	DOB: 06/17/2009	SSN: 555-88-9944	<u>Search</u>		
Subsidized Guardianship Fundin	a History				
	g history				
Date Guardianship Established	Case	Determination ID			
05/03/2013	Eligibility, Son (9222852)	<u>8000020</u>			
				<u>C</u> los	e

To access the determination, click the Determination ID hyperlink for the appropriate determination. This opens the Subsidized Guardianship Funding Determination page.

## **Subsidized Guardianship Funding Determination Page**

What the Eligibility Unit sees:

ild Inform	nation					
hild Name:	Eligibility, Son (9226397)		Case Name: Eligibility, So	on (9222852)	DOB: 06/17/2009	SSN: 555-88-9944
nding Inf	ormation					
ligibility St	atus: 💿 Federa	al 🔘 State 🔘 Pe	nding			
ate Guardia	anship Established: 03/07/	/2019				
Yes 🔘 No			E eligible and reimbursable Eligible and Reimbursable	when the case was converte	ed from an out-of-home care p	placement to a guardianship
Yes 🔘 No	2. Has the child reacher Age as of Effective Date:	-	his eligibility month, regardle	ess of anticipated graduation	date?	
Yes 🔘 No		s the licensable Su	ccessor Guardian in the prev	nonths and receiving payme vious guardianship agreeme	ent for the care of this child pri ent?	or to the guardianship
Yes 🔘 No	- ·		ue to termination of the guar tation of the original guardia		cessor guardianship, did the p	previous agreement terminate
Edit						
÷.						
•						
	termination History					
	termination History Effective Date	End Date	Completion Date	Completed By	Status	Determination ID
		End Date 00/00/0000	<b>Completion Date</b> 00/00/0000	Completed By Not Completed	Status Pending	Determination ID 8027082
nding De	Effective Date		-			

The Eligibility Unit uses the option "Update Determination" to make changes and update the child's recommendation status. After the changes/updates are made, the Eligibility Unit selects "Refer to TA."

Once the referral has been made, the option "Refer to TA" is not available.

The Technical Assistant (TA) will receive an e-mail stating he/she has been referred the case for review/approval.

October 2023

### What the TA sees:

	CWIS					Print 🖨 He
nild Inform	ation					
	Eligibility, Son (9226397)	1	Case Name: Eligibility,	<u>Son (9222852)</u>	DOB: 06/17/2009	SSN: 555-88-9944
Inding Info	ormation					
ligibility St	atus: 💿 Federa	al 🔘 State 🔍 Pe	nding			
ate Guardia)	nship Established: 03/07	7/2019				
Yes 🔘 No			E eligible and reimbursat		erted from an out-of-home care	placement to a guardianship
Yes 🔘 No	2. Has the child reache Age as of Effective Date	-	his eligibility month, regar	rdless of anticipated graduati	on date?	
Yes 🔾 No		is the licensable Su	ccessor Guardian in the p	e months and receiving pays previous guardianship agreer	nent for the care of this child pr nent?	ior to the guardianship
Yes 🔘 No	- ·		ue to termination of the g tation of the original guar		uccessor guardianship, did the	previous agreement terminate
Edit						
nding Det	ermination History					
	Effective Date	End Date	Completion Date	Completed By	Status	Determination ID
0	00/00/0000	00/00/0000	00/00/0000	Not Completed	Pending	8027082
۲	03/29/2019	00/00/0000	01/30/2020	Caitlin C. Cake	Federal	8025191

The TA may use the option "Update Determination" to make changes and update the child's recommendation status. After the recommendation is reviewed, the TA selects the "Refer to State" option.

Once the referral has been made, the option "Refer to State" is not available.

The State approver will see the piece of work on the bulk Eligibility Sign-Off page. No email or case assignment will occur. However, additional security is needed to complete the sign-off.

#### What the State approver sees:

This page is accessed via Actions > Eligibility > Eligibility Sign-Off

There are no assignments for State sign-off. Workers with assigned security will be able to view or edit this page.

eWiSACWI <u>S</u>	Actions Financial S	<u>t</u> ate <del>+</del>	Sec <u>u</u> rity <del>▼</del>	He <u>l</u> p <del>▼</del>	R <u>e</u> fresh	<u>S</u> earch	~		Log O
<u>H</u> ome	AA/SG Eligibility Notices and De	cisions		Appro <u>v</u> a	ıls (0)	Access <u>R</u> eports (2)	Ho <u>m</u> e I	Inquiries (3)	Quick Links
	AFCARS								
	Appeal	Þ							
Home		- E	Eligibilit	y History					
	Geographic Placement Resource	e 🕨	Eligibilit	y Sign-Off					
Statewide messages Hide	ICWA Record		Maximu	m Balanco	-				
11-march -	Imaging Search		Medicai	d Numbers					
Happy week	Independent Living	Þ	\$G Fund	ling					
	Information and Referral		Title IV-E	EFFP					
	Kinship Eligibility Notices								
Upcoming and overdue ta	Maintain DRAI								
opcoming and overdue ta	Management	Þ							
Page view:	Merge/Delete	Þ		v	/orker view:		Escalat	ted:	
	Placement History			_					
Task list Next 10 Da	Program Assignment						✓ Include	e	•
	Recruitment Event								
🔿 Calendar	<ul> <li>All State worke</li> </ul>	rs		G	🕉 Create ta	ask 🛛 🕜 Tickler mana	agement	Worker s	statistics
								Search	C 🛔

### Eligibility Sign-Off page will display all Eligibility types:

WiSA	CWIS				Print 🖨 Help
					Print (B) Help
Search Crite	ria				
Eligibility Type:		~	Person ID:		
		Record 1 to 20 of 20	)		Clear Fields
Returned Re	sults				
Select	Eligibility Type	Child Name 💌	Child ID	Referral Date	Status
	Initial Modification	Brown, Coco	9224432	08/10/2007	Eligible, Not Reimbursable
	Initial Determination	Episode, One	9221828	10/07/2008	Not Eligible
	Initial Determination	Bell, Kelly	9225213	12/16/2008	Eligible and Reimbursable
	Initial Determination	Bell, Kelly	9225213	12/16/2008	Pending
	Initial Determination	Lemon, Aasa V.	9225670	11/06/2009	Not Eligible
	Redetermination	Calorie, Kreacher C.	9222699	08/21/2006	
	Adoption Funding Determination	Magellan, Girl	9223894	12/11/2006	Pending
	Adoption Funding Determination	Protein, Paula I.	9222375	02/05/2007	Federal
	Adoption Funding Determination	Abby, Annab	9218549	02/09/2007	Pending
0	Adoption Funding Determination	Abby, Simon	9218548	02/14/2007	Pending
	Adoption Funding Determination	Agustson, Angel A., III	20997	02/14/2007	Pending
	Adoption Funding Determination	Adopted, Amy-ann	9223067	02/22/2007	Pending
	Adoption Funding Determination	Apple, Adam	21031	03/01/2007	Pending

Multiple Eligibility Types can be signed-off from bulk sign-off page. Eligibility Type can be filtered, and State staff can select multiple pieces of work to sign-off at once by selecting the checkboxes and selecting Save.

### **Eligibility Type filtered:**

Eligibility Signoff - G	ioogle Chrome				- 0
WiSAC	WIS				Print 🖨 Help
earch Criteria					
Eligibility Type:	Initial Determination		Person ID:		
		Record 1 to 8 of 8			Clear Fields Set
Returned Result	s				
Select All	Eligibility Type	Child Name =	Child ID	Referral Date	Status
	Initial Determination	Subsidized-Guardian, Green Z.	9221912	02/03/2006	Eligible, Not Reimbursable
	Initial Determination	Calorie, Keith	9222367	02/07/2006	Not Eligible
<b>~</b>	Initial Determination	Patterson, Polly M., Jr.	21133	10/07/2008	Not Eligible
	Initial Determination	Bubbin, Pearl	9222344	10/07/2008	Not Eligible
	Initial Determination	Episode, One	9221828	10/07/2008	Not Eligible
	Initial Determination	Bell, Kelly	9225213	12/16/2008	Pending
	Initial Determination	Bell, Kelly	9225213	12/16/2008	Eligible and Reimbursable
	Initial Determination	Lemon, Aasa V.	9225670	11/06/2009	Not Eligible

Selecting the hyperlink for any Eligibility Type from the Eligibility Type column for a child will take you to the Maintain Eligiblity History, Adoption Funding Determination, Adoption Funding Correction, or Subsidized Guardianship Funding Determination page for that specific child.

#### Subsidized Guardianship Funding Determination page:

ild Inform	ation					
nild Name:	Eligibility, Son (9226397	С С	Case Name: Eligibility,	Son (9222852)	DOB: 06/17/2009	SSN: 555-88-9944
nding Info	ormation					
ligibility St	atus: 💿 Feder	ral OState OPe	nding			
ate Guardia	nship Established: 03/07	7/2019				
Yes 🔘 No			E eligible and reimbursat		ted from an out-of-home care	placement to a guardianship
Yes 🔘 No	2. Has the child reacher Age as of Effective Date	-	his eligibility month, rega	rdless of anticipated graduatio	n date?	
Yes 🔘				e months and receiving paym	ent for the care of this child pri	ior to the guardianship
10	agreement; or, named a Subsidized Guardians!			previous guardianship agreem	ent?	
	Subsidized Guardianst 4. Did the guardianshi	hip Eligibility Determ p provider change d	ination	uardianship? Or, if this is a su		previous agreement terminate
No )Yes ⊙	Subsidized Guardianst 4. Did the guardianshi	hip Eligibility Determ p provider change d	i <mark>nation</mark> ue to termination of the g	uardianship? Or, if this is a su		previous agreement terminate
No )Yes ◉ No	Subsidized Guardianst 4. Did the guardianshi	hip Eligibility Determ p provider change d	i <mark>nation</mark> ue to termination of the g	uardianship? Or, if this is a su		previous agreement terminate
No Yes No Edit	Subsidized Guardiansh 4. Did the guardianshi for any reason other tha	hip Eligibility Determ p provider change d	i <mark>nation</mark> ue to termination of the g	uardianship? Or, if this is a su		previous agreement terminate
No Yes No Edit	Subsidized Guardianst 4. Did the guardianshi	hip Eligibility Determ p provider change d	i <mark>nation</mark> ue to termination of the g	uardianship? Or, if this is a su		previous agreement terminate
No Yes No Edit	Subsidized Guardiansh 4. Did the guardianshi for any reason other tha	hip Eligibility Determ p provider change d	i <mark>nation</mark> ue to termination of the g	uardianship? Or, if this is a su		previous agreement terminate
No Yes No Edit	Subsidized Guardiansh 4. Did the guardianshi for any reason other tha termination History	hip Eligibility Determ p provider change d an death or incapaci	ination ue to termination of the g tation of the original guar	uardianship? Or, if this is a su dian?	ccessor guardianship, did the	
No Yes No Edit	Subsidized Guardiansh 4. Did the guardianshi for any reason other than termination History Effective Date	hip Eligibility Determ p provider change d an death or incapaci	ination ue to termination of the g tation of the original guar tation of the original guar	uardianship? Or, if this is a su dian? Completed By	ccessor guardianship, did the	Determination ID

If there are any issues that need to be corrected, select 'Return to Eligibility Unit' so that updates can be made. Once it has been returned to the State, the Eligibility Type for that specific child will become available again on the bulk Eligibility Sign-Off page.

## What the Eligibility Unit sees after the determination has been Returned to Eligibility Unit:

	CWIS					Print 🚔 He
ild Inform	ation					
hild Name:	Eligibility, Son (9226397	2	Case Name: Eligibility,	Son (9222852)	DOB: 06/17/2009	SSN: 555-88-9944
nding Info	ormation					
ligibility St	atus: 💿 Feder	al OState OPe	nding			
ate Guardia	nship Established: 03/07	7/2019				
Yes 🔘 No			E eligible and reimbursab Eligible and Reimbursab		ted from an out-of-home care p	lacement to a guardianship
Yes 🔘 No	2. Has the child reache Age as of Effective Date	-	his eligibility month, regar	dless of anticipated graduation	n date?	
Yes 🔘 No		as the licensable Su	ccessor Guardian in the p	re months and receiving payme previous guardianship agreeme	ent for the care of this child pri ent?	or to the guardianship
Yes 🔘 No			ue to termination of the g tation of the original guar		ccessor guardianship, did the p	previous agreement terminate
Edit						
nding Det	termination History					
	Effective Date	End Date	Completion Date	Completed By	Status	Determination ID
0	00/00/0000	00/00/0000	00/00/0000	Not Completed	Pending	8027082
۲	03/29/2019	00/00/0000	01/30/2020	Caitlin C. Cake	Federal	8025191

After the Eligibility Unit selects 'Return to State' the State approver will see the same options as on page 5.

# What the Eligibility Unit sees after it has been completed by the State approver:

eWiSACW		E Subsidize	d Guardianship Funding	× +		- 0
ViSA (	CWIS					Print 🖨 He
ild Inform	nation					
hild Name:	Eligibility, Son (9226397)		Case Name: Eligibility,	Son (9222852)	DOB: 06/17/2009	SSN: 555-88-9944
nding Inf	ormation					
ligibility St	atus:      Federal anship Established: 03/07/	∣ ⊖State ⊖Pe	nding			
Yes       Edit	<ol> <li>placement? Determination</li> <li>Has the child reached Age as of Effective Date:</li> <li>Was the provider a lid agreement; or, named as <u>Subsidized Guardianship</u></li> </ol>	on on 03/06/2019: d the age of 18 in t 0 censed foster hom the licensable Su <u>o Eligibility Determ</u> provider change d	Eligible and Reimbursat his eligibility month, regar e for at least 6 consecutiv ccessor Guardian in the p ination ue to termination of the g	nle rdless of anticipated gradua re months and receiving pa previous guardianship agree uardianship? Or, if this is a	ation date? syment for the care of this child ement?	re placement to a guardianship I prior to the guardianship he previous agreement terminate
nding De	termination History					
	Effective Date	End Date	Completion Date	Completed By	Status	Determination ID
0	00/00/0000	00/00/0000	00/00/0000	Not Completed	Pending	g 8027082
۲	03/29/2019	00/00/0000	01/30/2020	Caitlin C. Cake	Federal	I 8025191
ons: Action Fun	is ding Referral History	<u>G</u> o				Save Close