## **Independent Living**

Note: An assignment is not needed to the case to complete Independent Living (IL) work; however, additional security is required to access IL.

1. Click on Actions > Independent Living > Maintain Independent Living. This will open the Independent Living page.

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AFCARS			<u>C</u> ases (9)
Appeal			
Eligibility			
Geographic	c Placement Reso	ource >	
ICWA Reco	ord		
Imaging Se	arch		
		•	Maintain Independent Living
Information	and Referral		
Manageme	nt		
Merge/Dele	te	•	
Placement	Correction		

2. Click the <u>Search</u> hyperlink to search for the youth.

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eWiSACWIS				ТМ	🍳 Print 占 Help 🕄
Basic Information					
Youth:			ETV Status:	IL Status:	Search
DOB:	Age:		ETV Status Override	IL Status Override	
TRA IL Coordinator:		$\checkmark$		Youth being served by A	dult Services
Contacts	<u>A</u> ssessment / Plan	<u>R</u> eferral	ILTD	S <u>e</u> rvices	I <u>L</u> Notes
Youth Information			<b>^</b>	~	^
Race:			Gender:		
Ethnicity:			Hispanic / Latino:		
Indian Tribe Membership:			Tribe Responsible for IL	Services	
	udicated delinquent? 🔘 Ye	s 🔘 No	County:	$\checkmark$	

3. Enter the youth's name or Person ID and click Search. Select the youth by clicking the radio button next to the name and click Continue.

Person Search		Print 🖨 Help 😡
Search Criteria		
Last Name: Dove	First Name: Blue	Person ID:
SSN:	DOB: 00/00/0000	Gender:
Street:	City:	ZIP Code:
✓ Incl. AKA Search Precision: Low	Med High Sort By: Alpha V Record 1 to 1 of 1	Search
Persons Returned		
Elue ( 9226127 ) 125 South We	ebster Street, Apt.#19D, Madison Female 05/05/2000 African Ameri	can/Black
		Create Continue Close

4. The Independent Living page will display the youth's name with his or her associated Person ID, DOB, age, ETV Status and IL Status. When the youth is enrolled in the Safe at Home program (i.e. the youth's current open Primary Residence address is a 'Primary Residence – Safe at Home' address) the Safe at Home visual indicator displays next to the youth's Name. To update any of the demographic information, click the youth's name (the blue hyperlink) to launch the Person Management page. There is also a 'TRA IL Coordinator' drop-down where the assigned Transition Resource Agency (TRA) worker for the youth can be selected. This drop-down becomes enabled once the Region Responsible for IL Services checkbox is checked on the Referral tab.

When the Independent Living page opens, it will default to the third tab, the Referral tab. There are nine sections on the Referral tab.

- **Youth Information**: A majority of the information in this section pre-fills from the youth's Person Management page. There are three user-selected questions and one user entered narrative field. An answer must be selected for "Was the youth ever an adjudicated delinquent?" in order to save the page.
- Documents Obtained and Provided to Youth: All of the checkboxes in this section are userselected, except for 'Annual Credit Report' which is determined from the Case/Perm Plan. This section should be used to record what documents have been obtained and provided to the youth who will be aging out of care.
- Current/Most Recent Placement: This section displays the current or more recent placement
  information for the youth. There is also a user entered narrative field where users can record
  any relevant comments, including the provider's preferred method of communication.
- **Education**: Much of the information in this section pre-fills from the Education tab of the youth's Person Management page. If known, the user should indicate the youth's current

education status, post-secondary plans, whether or not the youth has applied to college, and which colleges the youth has applied to. There is also a user entered narrative field for general comments related to the youth's education.

- **Employment**: All information in this section is user entered.
- Money Management: All information in this section is user entered.
- Health/Mental Health: All information in this section is user entered.
- Safety Considerations: All information in this section is user entered.
- **Imaging**: This section displays any images with the category of Independent Living. Clicking the Insert button allows users to create an image with the category of Independent Living.

Note: When a youth reaches 17 ½, the 'Region Responsible for IL Services' checkbox becomes enabled. This is used to indicate when a youth is being served by the regional transition resource agency (TRA). The region number that displays is based on the county selected in the 'County' drop-down field.

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eWiSACWIS				וד	1 🤄 Print 🚔 Help 🥹		
Basic Information							
Youth: Dove, Blue (9226127)			ETV Status: Not Eligible	IL Status: Not Eligible	Search		
DOB: 05/05/2002	Age: 20	ETV Status Override		IL Status Override			
TRA IL Coordinator:		~		Vouth being served by Adult S	ervices		
Contacts	<u>A</u> ssessment / Plan	<u>R</u> eferral	ILĪD	Services	I <u>L</u> Notes		
Youth Information							
Race: Black/African Americar	n, White		Gender: Female				
Ethnicity: African American/B	lack		Hispanic / Latino: No				
Indian Tribe Membership: N/A	A		Tribe Responsible for IL Services				
Was the youth ever an adjudi	cated delinquent? O Yes	No	County: Milwaukee V	Region 3 Respo	onsible for IL Services		
If relevant for service provisio	n, expand upon your selection ab	ove (e.g. tribal affiliation, age of ch	nildren, term in pregnancy, gender	identity):			
					Å		
Documents Obtained an	d Provided to Youth						
Annual Credit Report	Driver's Lic	ense	Medical Records	Social Security C	ard		
Options:		<ul> <li>✓ <u>G</u>₀</li> </ul>			Save Close		

- 5. The first tab is the Contacts tab. This tab allows the user to document all potential contacts for a youth in order to help locate them after they have aged out of care. Due to the National Youth in Transition Database (NYTD) requirements, workers should have contact with youth at their 19<sup>th</sup> and 21<sup>st</sup> birthdays. There are four sections on this tab.
  - **Contact Information**: Information in this section pre-fills from the youth's Person Management page. Any changes or updates that need to be made to address, phone, or e-mail information can be made by clicking on the youth's name (blue hyperlink) at the top of the page.
  - **Collateral Contacts**: This section will pre-fill with the Parent 1 and Parent 2 information of the youth's foster parents at the age of 17. If these are not appropriate, they can be deleted by clicking on the Delete hyperlink. Other collateral contacts can be added by clicking the Insert button and doing a person search. The role, phone number, and e-mail address should be entered for each contact.
  - Adult Services Contact Information: This group box displays when the 'Youth being served by Adult Services' checkbox is checked in the Basic group box. User selects the Insert button to record additional Adult Services contacts.
  - Other Contacts: In this section, the user can enter all other possible contacts for the youth by clicking on the Insert button and entering the person's name, role, phone number, and e-mail address.
  - **Comments**: This section contains a user entered narrative field where comments can be entered to record any additional information regarding contacts for the youth.

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Basic Information				
Youth:         Dove, Blue (9226127).           DOB:         05/05/2000         Age: 20           TRA IL Coordinator:	~	ETV Status Override	Status: Not Eligible <u>Search</u> IL Status Override Youth being served by Adult Services	
C <u>o</u> ntacts <u>A</u> ssess	ient / Plan <u>R</u> eferral	IL <u>T</u> D	Services	I <u>L</u> Notes
Contact Information				
		utton to search each individual in the syste	emand add them to this list. You may create a re	cord for an
individual who does not currently have a record	Role	Phone	E-mail	
American, Annie M.	Aunt	(608)123-1234	annieamerican@gmail.cc	Delete
				I <u>n</u> sert
Adult Services Contact Information				
Name	Role	Phone	E-mail	
				<u>Delete</u>
Notes: <u>Details</u>				Insert
Text Independent Living Plan Independent Living Transition to Discha Print all IL Services Print all IL Notes Voluntary Transition to Independent Liv			Save	Close

6. The second tab is the Assessment/Plan tab. This tab is used to document the date the Independent Living Assessment was completed and/or revised, along with a description of the process, tools, and methods used. The worker should also document the date the Independent Living Plan was completed and/or revised, along with the anticipated age and living situation at discharge from out of home care. Both the assessment and the plan must be completed when the youth is 14 and has been in out of home care for at least 6 months OR if the youth is 17 ½ and in out of home care for any period of time.

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Basic Information							~
Youth: Dove, Blue (9226127)		ETV Status: Not Eligible	IL Status: Not Eligible	Search			
DOB: 05/05/2000 Age: 20		ETV Status Override	IL Status Override				
TRA IL Coordinator:	~		Vouth being served by Adult S	Services			
Contacts <u>A</u> ssessment / Plan	<u>R</u> eferral	ILĪD	S <u>e</u> rvices		I <u>L</u> Notes		
Independent Living Assessment						· · · ·	^
Independent Living Assessment Completed: 02/15/202	1	Independent Living Assessment	nt Revised: 00/00/0000				
Description of the assessment process, tools and methods: Describe						_	
Describe						#	
Independent Living Planning							
Independent Living Plan Completed: 02/15/202	21	Independent Living Plan Upda	ted: 00/00/0000				
Anticipated age of discharge from out of home care: Describe							
Anticipated living situation upon discharge from out of home c	are:						
Describe							
							۲ J
Options:				<u>S</u> ave	<u>C</u> lose		Ť

7. The fourth tab is the ILTD tab. This tab is used to document everything included on the Independent Living Transition to Discharge (ILTD) Plan. This plan must be done 90 days prior to the youth aging out of care.

Note: When a youth is 17 ½ and in an Out of Home Placement, the ILTD Plan will pre-fill to the Case/Permanency Plan.

There are 11 sections displayed on this tab by default. Two additional sections may display depending on the answers to the questions on the page.

• Eligibility for Extension of Out-of-Home Care: This section is used to document the youth's eligibility to extend foster care. The questions "Does the youth have an IEP?" and "Is the youth expected to graduate before age 19?" pre-fill based on the youth's Person Management record, along with the Anticipate Graduation Date. Clicking the Modify link will take the user directly to the Education tab on the youth's Person Management page.

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Basic Information	on											
Youth: Dove, Blu	<u>e (9226127)</u>				ETV Status: Not Eligible		IL Status: Not E	Eligible	Search			
DOB: 01/03/2004	Age: 17				ETV Status Override		IL Status Ov	erride				
TRA IL Coordinato	r:	~					✓ Youth being	served by Ad	ult Services			
C <u>o</u> ntacts	<u>A</u> ssessment	/ Plan <u>R</u> eferra	1	I	LĪD	S <u>e</u> rvice	S	I <u>L</u> No	tes		O <u>u</u> tcomes	
Eligibility for Ex	tension of Out-of-Home	Care										^
Removal Date: 11	/01/2006 Discharge Da	ate: Updated	By: Caitlin C. Ca	ake		1	Date: 02/14/2020	D				
🖲 Yes 🔵 No [	Does the youth have an IEP?				Modify							
🔍 Yes 💌 No	Is the youth expected to gradu	ate before age 19? Details			Anticipated Graduation Da	ate: 06/15	5/2023 Modify					
● Yes ○ No	Will the youth be a full-time stu	ident at a secondary school or i	its vocational or t	echnical (	equivalent after age 18?							
The youth is eligib	le to continue care up to gradu	ation or age 21 whichever occu	urs first.									
Туре			Date		Worker	Docume	ent					
Determination	of Eligibility 🗸 🗸		08/08/2018		Caitlin C. Cake	Edit						
Transition Plan	ning											
Independent Livi	ng Transition to Discharge P	lan Completed: 02/16/2021		Inde	pendent Living Transition	to Disch	arge Plan Upda	ited: 00/00	/0000			
Date of Youth's Ar	nticipated Discharge: 09/01/2	2021		Antic	ipated Age at Discharge:	17						
Date of follow-up a	appointment following discharg	e: 00/00/0000										
	f contact following discharge:		~									
Desired metriod 0	contact following discharge.		•								li.	
Transition Meet	ings											
	-											
Date	Participants	Roles		Relation	ship to Youth							
02/16/2021							Add/Edit Participa	<u>ants</u>	<u>Delete</u> <u>Meeting</u>			
								Insert				

• Youth Decision: If the youth is found eligible for extension of out-of-home care based on the answers to the three eligibility questions, the status of 'The child is eligible to continue care up to graduation or age 21 whichever occurs first' displays and the Youth Decision section will appear. This section is used to document when the youth was made aware of their options for remaining in care and to document the youth's decision to remain in care on a court order, under a voluntary agreement, or to discharge from care. If the youth chooses to discharge from care, additional fields related to the Transition to Discharge Hearing will appear.

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asic Information							
Youth: Dove, Blue (9226127)			ETV Status: Not Eligible	IL Status: Not E	Eligible <u>Sear</u>	ch	
OB: 01/03/2004	Age: 17		ETV Status Override	IL Status Ov	erride		
RA IL Coordinator:		~		Vouth being	served by Adult Services	5	
Contacts	Assessment / Plan	<u>R</u> eferral	IL <u>T</u> D	S <u>e</u> rvices	I <u>L</u> Notes	Outcomes	
ligibility for Extension of	f Out-of-Home Care						
Removal Date: 11/01/2006	Discharge Date:	Updated By: Caitlin C. Cak	ke	Date: 02/14/202	0		
Yes ONO Does the yout	th have an IEP?		Modify				
Ves 🖲 No. Is the youth a	expected to graduate before ag	e 19? Details	Anticipated Graduation Da	ate: 06/15/2023 Modify			
		ondary school or its vocational or te	chnical equivalent after are 182				
● Yes ○ No Will the youth	n be a full-time student at a sec	ondary school or its vocational or te	chnical equivalent after age 18?				
● Yes ○ No Will the youth			chnical equivalent after age 18?				
● Yes ○ No Will the youth	n be a full-time student at a sec		chnical equivalent after age 18? Worker	Document			
Yes O No Will the youth The youth is eligible to continue	n be a full-time student at a sec	21 whichever occurs first.		Document Edit			
Yes O No Will the youth The youth is eligible to continue Type	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first. Date	Worker		Delete	Imaging Search	
Yes O No Will the youth The youth is eligible to continue Type Determination of Eligibility	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first. Date	Worker Caitlin C. Cake		<u>Delete</u>	Imaging Search	
Yes O No Will the youth The youth is eligible to continue Type Determination of Eligibility	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first. Date	Worker Caitlin C. Cake		Delete	Imaging Search	
Yes O No Will the youth The youth is eligible to continue Type Determination of Eligibility outh Decision Yes O No The youth has	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first.       Date       08/08/2018	Worker Caitlin C. Cake			Imaging Search	
Yes O No Will the youth Type Determination of Eligibility outh Decision Yes O No The youth has	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first.       Date       08/08/2018	Worker Caitlin C. Cake	Edit		Imaging Search	
Yes O No Will the youth Type Determination of Eligibility outh Decision Yes O No The youth has Jpdated By:	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first.       Date       08/08/2018	Worker       Caitlin C. Cake       Caitlin C. Cake	Edit		Imaging Search	
Yes O No Will the youth 'he youth is eligible to continue Type Determination of Eligibility outh Decision Yes O No The youth has Jpdated By:	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first.       Date       08/08/2018       for remaining in care.	Worker       Caitlin C. Cake       Caitlin C. Cake   Caitlin C. Cake Caitlin C. Cake	Edit		Imaging Search	
Yes O No Will the youth Type Determination of Eligibility outh Decision Yes O No The youth has Jpdated By:	n be a full-time student at a sec e care up to graduation or age 2	21 whichever occurs first.       Date       08/08/2018       or remaining in care.       Or remain in care under	Worker       Caitlin C. Cake       Caitlin C. Cake   Caitlin C. Cake Caitlin C. Cake	Edit		Imaging Search	
<ul> <li>Yes O No Will the youth is eligible to continue</li> </ul> Type <ul> <li>Determination of Eligibility</li> <li>Determination of Eligibility</li> </ul> Outh Decision <ul> <li>Yes O No The youth has Jpdated By:</li> <li>The youth chooses to:</li> </ul>	a be a full-time student at a sec e care up to graduation or age 2 v	21 whichever occurs first.  Date 08/08/2018  for remaining in care.  Remain in care under Remain in care under	Worker       Caitlin C. Cake       Caitlin C. Cake   Caitlin C. Cake Caitlin C. Cake	Edit		Imaging Search	
Yes O No Will the youth     The youth is eligible to continue      Type     Determination of Eligibility      couth Decision	a be a full-time student at a sec e care up to graduation or age 2 v	21 whichever occurs first.       Date       08/08/2018       for remaining in care.       Remain in care under       Remain in care under       Discharge from care.	Worker       Caitlin C. Cake       Caitlin C. Cake   Caitlin C. Cake Caitlin C. Cake	Edit		Imaging Search	

If the youth decides to remain in care, a new row will appear to attach the scanned court order or voluntary agreement documents. Select the Type from the drop-down and click the Imaging Search hyperlink to search out or create the image. The Determination of Eligibility template is also available. This template will pre-fill the information from the Eligibility for Extension of Out-of-Home Care section and the Youth Decision section. Information on how to appeal the eligibility decision is listed at the bottom of the template.

**Note:** The eligibility is not considered "final" until an image has been attached. Attaching the document will freeze the eligibility for the youth.

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Basic Information								~
Youth: Dove, Blue (9226127)		•		ETV Status: Not Eligible	IL Status: Not I	Eligible <u>Searcl</u>	1	
DOB: 01/03/2004	Age: 17			ETV Status Override	IL Status Ov	erride		
TRA IL Coordinator:		~						
					Vouth being	served by Adult Services		
C <u>ontacts</u>	<u>A</u> ssessment / Plan	<u>R</u> eferra		IL <u>T</u> D	S <u>e</u> rvices	I <u>L</u> Notes	Outcomes	
Eligibility for Extension of	Out-of-Home Care							^
Removal Date: 11/01/2006	Discharge Date:	Updated	By: Caitlin C. Cake		Date: 02/14/202	D		
Yes No Does the youth	-		-,	Modify				
Yes No Is the youth ex	pected to graduate before age	19? Details		Anticipated Graduation D	ate: 06/15/2023 Modify			
● Yes ○ No Will the youth I	be a full-time student at a secor	dary school or i	ts vocational or technica	I equivalent after age 18?				
The youth is not eligible to contin				Create Appeal				
Туре			Date	Worker	Document			
Type								
Determination of Eligibility	$\sim$		08/08/2018	Caitlin C. Cake	Edit			
	~			Caitlin C. Cake		Delete	Imaging Search	
Youth Decision								
Yes      No The youth has I	been made aware of options for	remaining in ca	are.		Date: 00/00/00	000		
Updated By: The youth chooses to:		O Bor	nain in care under court	ordor				
			nain in care under court					
		-	harge from care.	ary ugreement.				
The current dispositional court or	rder ends at:	○ Age	10					
		O Age						
			cipated Graduation Date	: 06/15/2023 Modify				
l			-					

If a youth is not eligible for an extension of out-of-home care, and the youth appeals the decision, the appeal results can be documented by selecting the Create Appeal hyperlink.

Eligibility for Extension of Out-of-Home Care								
emoval Date: 11/01/2006 Discharge Date: , Updated By: Caitlin C. Cake Date: 02/14/2020								
Yes     No     Does the youth have an IEP? <u>Modify</u> Yes     No     Is the youth expected to graduate before age 19? <u>Details</u> Anticipated Graduation Date: 06/15/2023 <u>Modify</u>								
○ Yes      No Will the youth be a full-time student at a secondary school or its vocational or technical equivalent after age 18?								
The youth is eligible to continue care up to graduation or age 21 whichever occu	The youth is eligible to continue care up to graduation or age 21 whichever occurs first.							
Туре	Date	Worker	Document					
Determination of Eligibility	08/08/2018	Caitlin C. Cake	Edit					

In order to launch the "Notice of Decision of Appeal of Eligibility" template on the Appeal page, first make selections for each column. Then select the Reasons hyperlink and choose a reason. Lastly, click Text under the Appeal Document column.

Extension of Out of Home Care - Appea	ls					Resource 🔲 👘	тм 🥝 н	Print 🖨	Help 🕄
Person Information									
Name: <u>Dove, Blue (9226127)</u>				D	OB: 01/03/2004				
Appeal Record									
Appeal Of App	eal To	Appeal Date	Decision	Decision Date	Appeal Docum	ent			
Eligibility Determination V Ag	ency Director 🗸	02/16/2021	Upheld 🗸	00/00/0000	Text	Reason(	s) Dele	ete	
Supporting Documentation Date:							<u>lmac</u>	ging Search	
						Īus	sert		
								Save	<u>C</u> lose

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Notice of Dec	cision of Appeal of Eligibility
	lian of the decision on their appeal of an eligibility decision for extension of out-of- used to verify the information necessary for providing benefits and will be used
Name and Address Below:	Today's Date: 07/27/2020
	Child Information
love, Blue	Name: Dove, Blue
25 South Webster Street, Apt. 19D Iadison, WI 53702	Birthdate: 05/05/2000
autson, w1 55702	18th Birthdate: 05/05/2018
	Case ID Number: 9222764
eason(s):	igibility Determination has been Upheld due to one or more of the following ne care and the agency will enter a Voluntary-Transition-to-Independent-Living
eason(s):  The child is eligible for extension of out-of-hom Agreement with the child or guardian. The child was not in an out-of-home care place The child did not age out of out-of-home care of The child did not age out of out-of-home care of The child is not under the age of 21 years.	ne care and the agency will enter a Voluntary-Transition-to-Independent-Living ement on or after 8/1/2014.
eason(s):  The child is eligible for extension of out-of-hom Agreement with the child or guardian. The child was not in an out-of-home care place The child did not age out of out-of-home care of The child did not age out of out-of-home care of The child is not under the age of 21 years.	ne care and the agency will enter a Voluntary-Transition-to-Independent-Living ement on or after 8/1/2014. on or after their 18th birthday. ary school or its technical or vocational equivalent.
<ul> <li>The child is eligible for extension of out-of-hom Agreement with the child or guardian.</li> <li>The child was not in an out-of-home care place</li> <li>The child did not age out of out-of-home care o</li> <li>The child is not under the age of 21 years.</li> <li>The child is not a full-time student at a second.</li> <li>The child does not have an individualized educ</li> </ul>	ne care and the agency will enter a Voluntary-Transition-to-Independent-Living ement on or after 8/1/2014. on or after their 18th birthday. ary school or its technical or vocational equivalent.
eason(s):  The child is eligible for extension of out-of-hom Agreement with the child or guardian. The child was not in an out-of-home care place The child did not age out of out-of-home care of The child did not age out of out-of-home care of The child is not under the age of 21 years. The child is not a full-time student at a second The child does not have an individualized educ	he care and the agency will enter a Voluntary-Transition-to-Independent-Living ement on or after 8/1/2014. on or after their 18th birthday. ary school or its technical or vocational equivalent. cation plan under s. 115.787 Wis. Stats. within 10 days of this notice in accordance with rules and procedures of the

• Subsequent Eligibility for Extension of Out-of-Home Care: If a youth who is eligible for an extension discharges from out-of-home care, and later returns to care, the Subsequent Eligibility for Extension of Out-of-Home Care section will appear to document that the youth remains eligible. A signed voluntary agreement will need to be attached via Imaging Search. Like the initial extension, a Determination of Eligibility template is available. Select the Text hyperlink to launch the document. If the youth does not qualify for the subsequent extension, the results of an appeal can also be documented in the same way as the initial extension.

**Note:** This eligibility must be completed in order to approve a placement in eWisacwis for anyone over the age of 19.

Subsequent Eligibility for Extension of Out-of-Home Care										
Removal Date:	Discharge Date:	Updated By: Caitlyn C. Cake		Date: 02/04/2021	<u>Delete</u>					
Yes O No Does the youth have an IEP?     Modify										
• Yes O No Will the youth be a full-time student at a secondary school or its vocational or technical equivalent after age 18?										
The youth is eligible to	The youth is eligible to continue care up to graduation or age 21 whichever occurs first.									
Туре		Date	Worker	Document						
Determination of Elig	gibility V	02/04/2021	Caitlyn C. Cake	Edit						
Request to Determin	ne Eligibility V					Imaging Search				
Voluntary Transition	to IL Agreement $\checkmark$					Imaging Search				
	Insert									

- **Transition Planning**: This section is used to document the date the ILTD plan was completed and/or updated, as well as information about the youth's anticipated discharge, follow-up appointments, and methods of contact.
- **Note:** A date must be entered for the Independent Living Transition to Discharge Plan Completed field in order for the plan to be considered complete and the corresponding tickler deleted.

• **Transition Meetings**: This section is used to document information about any transition meetings that occur. The date of the meeting, the participants, their roles, and their relationship to the youth should be recorded. Click on the Insert button to add a row where information for each meeting can be entered. Click on the Delete Meeting hyperlink to remove the row.

**Note:** At least one IL transition meeting must be held 90 days before a youth turns 18. At a minimum, meetings should include the youth, the ongoing worker, a TRA representative, and adult supporters.

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e WiSA (	CWIS						TM 🥝 Print 🚔	Help 🕄
Basic Informati	on							~
Youth: <u>Dove, Blu</u> DOB: 01/03/2004 TRA IL Coordinate	Age: 17	•		ETV Status: Not Eligible	IL Status: Not E		1	
Contacts	<u>A</u> ssessment	/ Plan <u>R</u> eferra		L <u>T</u> D	S <u>e</u> rvices	I <u>L</u> Notes	O <u>u</u> tcomes	
Eligibility for E	xtension of Out-of-Home	Care						^
Removal Date: 11/01/2006       Discharge Date:       Updated By: Caitlin C. Cake       Date: 02/14/2020            • Yes         • No Does the youth have an IEP?         • Modify         • Yes         • No is the youth expected to graduate before age 19?        Details:       Anticipated Graduation Date: 06/15/2023       Modify             • Yes         • No Will the youth be a full-time student at a secondary school or its vocational or technical equivalent after age 18?         The youth is not eligible to continue care up to graduation or age 21 whichever occurs first.         Create Appeal        Create Appeal								
Туре			Date	Worker	Document			
Determination	of Eligibility 🗸 🗸		08/08/2018	Caitlin C. Cake	Edit			
	~			Caitlin C. Cake		Delete	Imaging Search	
Transition Plan	ning							
Independent Livi	ng Transition to Discharge F	Plan Completed: 00/00/0000		Independent Living Tran	sition to Discharge Plan	Updated: 00/00/0000		
Date of Youth's A	nticipated Discharge:			Anticipated Age at Discharge:				
Date of follow-up	appointment following discharg	ge: 00/00/0000						
Desired method o	f contact following discharge:	Other (newsletter, Facebook,	etc.) 🗸	Facebook				#
Transition Mee	tings							^
Date	Participants	Roles		Relationship to Youth				
02/15/2019	Blue Dove	Youth		N/A		Add/Edit Participants	Delete Meeting	L
		1				Insert		

When the Add/Edit Participants hyperlink is clicked, a pop-up window opens with the youth pre-filled as a meeting participant. Click on the Insert button to add another participant. Select the participant's role. If the role of care provider, CASA/Guardian ad Litem, county representative, or regional IL worker are selected, a Search hyperlink will appear to allow the user to search out a person with an existing eWiSACWIS record. If any of the other roles are selected, the Participant Name is user entered.

- Click on the Delete hyperlink to remove a row.
- Click on the Save button to save the participant information.
- Click on the Close button to close the pop-up window and return to the ILTD tab of the Independent Living page.

ansition Meeting Participants			Print 🖨	Help 😯
Participants				
Below, list the individuals present at the	e transition meeting, as well as their relat	tionship to the youth.		
- If the youth is not present at the meet	ing (e.g. missing from care), delete the re	ow with the "Youth" role below.		
	presentative) will require you to search fo ole(s) if he or she does not already have	or a specific individual in eWiSACWIS and a record in eWiSACWIS.	add them to this list via their e	existing record. You can creat
Other role selections require you to m	anually enter the individual's name.			
For role selections manually entered, specify aunt, uncle, and grandmother).	provide more information in the "Relation	nship to Youth" field to explain their connec	ction to that youth (e.g. you ma	ay choose three relatives and
Role	Relationship to Youth	Participant Name		
Youth 🗸	N/A	Blue Dove (9226127)	N/A	Delet
Care provider			N/A	Delet
CASA/Guardian ad Litem County representative Education professional Other				Insert
Regional IL worker Relative Supportive adult				
				<u>S</u> ave <u>C</u>

The remaining eight sections on this tab are used for documenting progress on goals relating to Housing, Health, Education, Mentors and/or Other Supportive Adults Identified, Opportunities for Continuing Support Services, Income, Employment Services and Workforce Support, and Other Areas of Focus.

餐 Independent Living - Inter	rnet Explorer					— [		$\times$
eWiSACWIS					тм 🚱	Print 🖨	Help	9
Basic Information								^
Youth: Dove, Blue (92261	27)		ETV Status: Not Eligible	IL Status: Not Eligible	Search			
DOB: 05/05/2002	Age: 18	ETV Status Override		IL Status Override				
TRA IL Coordinator:		~						
Contacts	<u>A</u> ssessment / Plan	<u>R</u> eferral	ILĪD	S <u>e</u> rvices		I <u>L</u> Notes		
Housing								^
Goal: Safe and secure livi	ng environment upon leaving o	care.						
Anticipated location youth	will transition to:	~						l
								1
Address youth will transition	on to:						_	
							#	
Housing Resource (if appl	icable):						_	
							<i>l</i> i	
Telephone Number at Hou	using Resource:							
Description of Activities to	Achieve Goal:							
								, ,

8. The fifth tab is the Services tab. The Services tab displays the Independent Living services provided to the youth. Click the Insert button to add services to the page. This will open the Maintain Independent Living Services page. To print a list of all services/activities entered, select 'Print all IL Services' from the Options drop-down.

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e W	<i>isacwis</i>						тм 🥹	Print 🚔	Help 🕄
Basi	c Information								^
Yout	h: Dove, Blue (9226127)			ETV Status: Not Eligible	IL Status: No	t Eligible	Search		
DOB	: 05/05/2002	Age: 18		ETV Status Override	IL Status (	Override			
TRA	IL Coordinator:	✓ Youth being served by Adult		dult Services					
	Contacts	<u>A</u> ssessment / Plan	<u>R</u> eferral	IL <u>T</u> D	S <u>e</u> rvices		I <u>L</u> Notes		
Inde	ependent Living Servi	Ces							
•	Service Category	Service / Activity	Provider / Responsible Po	erson	Begin Date	End Date			
	Budget and financial nanagement	Learning to manage a bank account	Foster Parent		12/15/2017		Edit	<u>Delete</u>	
	Financial Assistance - DCF Scholarship	DCF Scholarship	University of Wisconsin	- Milwaukee	12/15/2017		Edit	<u>Delete</u>	
								Insert	
Options	:		✓ <u>G</u> o				Save	<u>C</u> lose	~

- 9. In the Services/Activities section is a drop-down to select the IL Service Category. The Service Category Definitions hyperlink can be selected to see the definitions for each of these federal reporting categories. The IL Service Category, Begin Date, County/Agency Providing Service/Activity, Service/Activity, and Provider/Responsible Person are required fields. The End Date is not required; however, an End Date must be entered in order to make a service or activity historical on the Independent Living Plan template. The County/Agency Providing Service/Activity defaults to the county or agency of the worker entering the service/activity. This field cannot be changed once the page has been saved. To insert more services/activities, click the Insert button. Click the Save button to save the service/activity.
  - Note: When the IL Service Category is "Financial assistance DCF Scholarship," three additional fields display: Awarded Amount, Amount Paid, and Institution. The Awarded Amount and Institution fields are required. An e-mail message is sent when a DCF Scholarship has been awarded. Any Independent Living Coordinators for the County providing the Service/Activity and county workers identified on the IL DCF Scholarship automated message distribution list will be notified.

When the IL Service Category is "Financial assistance - Education Training Voucher (ETV)," three additional fields display: Institution, Amount, and Type. All three fields are required.

When the IL Service Category is "Financial assistance - room and board," an additional field displays: Total Amount. The amount is not required until an end date is entered for the service/activity.

The Goal/Service/Activity History Log section is used to document updates for each service/activity provided to the youth. The Date and Action Taken fields are user entered. The Worker and County fields pre-fill with the name and county of the worker that clicked on the Insert button.

	ervices				Print 🖨	Help 😯	
ame							
'outh: Dove, Blue (922612	7) [	OOB: 05/05/2002		Gender: Female	Service Categor	y Definitions	
ervices/Activities							
_ Service Category:	Budget and finar	ncial managemen	t 🗸				
legin Date:	02/16/2021		End Date:	00/00/0000	County/Agency Providing Service/Activity:	Milwaukee	~
ervice/Activity:	Learning to mana	age a bank accou	nt				
rovider/Responsible Persor	Foster Parent						
mments: Foster parent will work with Blu			o open a bank account and	teach Blue how to manage a bank ac	count.		
oal/Service/Activity Hi	story Log						
				ate every service every time. Some s e to allow for easy review of the curre			ore time to
Date Works	r	County	Action taken				
00/00/0000 Caitlin	C. Cake	Milwaukee					<u>Delete</u>
							Insert

10. Once the information is saved on the Maintain Independent Living Services page, the information is summarized on the Services tab.

**Note:** There are several e-mails to remind workers to close IL Services. These e-mails will be sent to the worker who entered the service, to the IL Coordinator, and anyone else the county has identified on the corresponding automated message distribution list.

- "IL Service Open for a Year" is sent as a reminder once an IL Service reaches a year old. The service will remain open if no action is taken.
- "IL Service Ended Youth Turned 18" is sent when a youth turns 18 and has open IL Services. This ends IL services and they would need to be re-entered if they are continuing to be provided after 18.
- "IL Service Ended Youth Turned 21" is sent when a youth turns 21 and has open IL Services. This ends IL services.
- "IL Service Ended Youth Turned 23" is sent when a youth turns 23 and has open IL Services. This ends IL services.
- 11. The sixth tab is the IL Notes tab. This tab is used to document Independent Living specific notes about the youth. Click on the Insert button to add a new IL Note. When the Insert button is clicked, the IL Notes page opens. To print a list of all IL Notes, select 'Print all IL Notes' from the Options drop-down.

<i>e</i> Independent Living - Interne	et Explorer						_	$\Box$ ×
eWiSACWIS						тм 🥹	Print 🖨	Help 💡
Basic Information								,
Youth: Dove, Blue (9226127	2		ETV Status: Not	Eligible	IL Status: Not Eligible	Sea	arch	
DOB: 05/05/2002	Age: 18		ETV Status O	verride	IL Status Override			
TRA IL Coordinator:		~			Vouth being served by	Adult Servic	es	
Contacts	<u>A</u> ssessment / Plan	<u>R</u> eferral	IL.	<u>I</u> D	S <u>e</u> rvices		I <u>L</u> Notes	
IL Notes								
Date of Contact =	Worker	Note Type			Contact Type	Status		
<u>02/15/2019</u>	Caitlin C. Cake	Employment		Details	Face-to-Face	Finalized		
							Insert	]
Options:		✓ <u>G</u> o				(	<u>Save</u> <u>C</u> los	e

There are three sections on the IL Notes page.

- Basic: This section contains the youth's name, the worker who created the note, the note ID, the date and time the note was entered, and a Note Finalized checkbox.
- IL Note Information: This section contains detailed information about the note, including the date of contact, the contact type, the note type, the begin time, and the end time. The Date of Contact, Contact Type, and Note Type fields are required.
- Narrative: This section contains the text of the IL note. This is a required field.

Once the information is saved on the IL Notes page, the information is summarized on the IL Notes tab.

IL Notes			Print 🖨	Help 🕄	
Basic Infor	nation				
Youth: Dove IL Note ID:	e, Blue (9226127)	Worker: Cake, Caitlin, C. Date Entered: 02/16/2021 01:55 PM	□ Note Finalized		
IL Note Info	rmation				
Date of Cont	act: 00/00/0000	Contact Type:	~		
Begin Time:	00:00 O AM O PM				
End Time:	00:00 O AM O PM	Note Type:	Education Employment Financial Health/well-being Healthy relationships Housing Other Permanent connections Transportation Hold down the 'Ctrl' key for multi	selection	
Narrative					
IL Note <u>Detai</u>	<u>Is</u>				
					<i>li</i> i
				<u>S</u> ave	<u>C</u> lose

12. The final tab of the Independent Living page is the Outcomes tab. The Outcomes tab will only display when the youth is eligible to take the NYTD survey. A youth is eligible when they are placed in out of home care after their 17<sup>th</sup> birthday. UW Survey Center has been contracted to administer the survey. Youth will receive an e-mail with instructions. The contact info for UW Survey Center is listed on the page.

<i>l</i> Independent Living - Internet	Explorer								—	) X
eWiSACWIS								тм 🥹	Print 🖨	Help <table-cell></table-cell>
Basic Information										
Youth: Dove, Blue (9226127)	L				ETV Status: Not Eligible		IL Status: Not Eligible	Search		
DOB: 01/03/2004	Age: 17				ETV Status Override		IL Status Override			
TRA IL Coordinator:			~				Vouth being served by Adult S	Services		
Contacts	<u>A</u> ssessment / Pla	n	<u>R</u> eferral	п	ĪD	S <u>e</u> rvice:	s I <u>L</u> Notes		O <u>u</u> tcomes	
For more information contact	t the University of Wi	sconsin Surv	rey Center at 1-800-2	91-8624 and as	k for extension 9991.					
NYTD 17 Survey										
Due Date: 02/17/2021					Completed Date:		Outcomes: N/A			
Youth did not complete the	e survey	Reason:	~		Worker:		Updated:			
Options:			<b>ک</b> <u>G</u> o					<u>S</u> ave	<u>C</u> lose	

- 13. There are several reasons why a youth may not complete the survey. To document this, check the checkbox the 'Youth did not complete the survey,' and select a reason why the youth did not complete it from the Reason drop-down. This also satisfies the NYTD requirements.
- 14. Once a completed survey has been received, the Completed Date will indicate the date the youth completed the survey. The Outcomes field will either show a <u>View</u> hyperlink or N/A. Clicking the <u>View</u> hyperlink will launch the survey the youth took. If N/A is displayed, this indicates the youth did not give permission for their answers to be shared.

**Note:** There can be up to a two-week wait time for eWiSACWIS to receive the youth survey.

Youth who complete a survey at age 17 will also be asked to take the survey at age 19 and 21. The NYTD 19 Survey and NYTD 21 Survey sections will appear when the respective reporting period is reached.

**Note:** If the checkbox, "Youth did not complete the survey" is selected for the NYTD 17 Survey, or the survey was not completed on time, the NYTD 19 & 21 Survey sections will not appear.

National Youth in Transition Survey for Wisconsin Youth Age 17	
Foster Club Profile ID: 9376707	
Date of Survey: 10/21/2010	
Date of Birth: 10/05/1993	
First Name: Youth MI: Last Name: Example Suffix :	
Q1: Address: Street Number: 777 Street Name: 1st Ave Apt # :	
City: Madison State: WI Zip Code: 55555	
Phone: (608)777-7777 Email: youth_example@email.com	
EMPLOYMENT	
Q2. Currently are you employed full-time? Yes No Declined	
Q3. Currently are you employed part-time? Yes No Declined	

15. The Options drop-down contains the Independent Living Plan template, the Independent Living Transition to Discharge template, and the Voluntary Transition to Independent Living Agreement template along with the options to Print all IL Services (if any exists) and Print all IL Notes (if at least one exists). All options can be selected from any tab on the Independent Living page.

t dependent Living Plan dependent Living Transition to Discharge Plan int all IL Services int all IL Notes	<u>G</u> o		
		100% 🔍	•

16. Information from the Independent Living page will pre-fill and not be editable on either the Independent Living Plan or Independent Living Transition to Discharge Plan templates.

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eWiSACW	'IS					
		Close				
						-
						Í
		AND TRANSITI	ON PLANNING	i		
-	Name - Youth		Birthdate	Gender	-	
-	Dove, Blue		05/05/2000	Female		
-	Independent Living Assessment Date Completed 12/15/2017	Date Revised			_	
	Description of the assessment process, tools, and methods Describe				_	
	Did the youth receive the Handbook for Youth in §938.38(4)(h)? Date received:	n Foster Care which	describes the rights I	isted in § 48.38(4)(h)7./		
_	Independent Living and Transition Plan	-				
_	Independent Living Plan Completed 12/15/2017	-	ing Plan Updated			
_	Independent Living Transition to Discharge Plan Completed 12/15/2017	Independent Liv	ring Transition to Disc	charge Plan Updated		
_	Anticipated age of discharge from out of home care Describe					
_	Anticipated living situation upon discharge from out of home care Describe					
-	Current Services / Activities					
	Independent Living Service Category Budget and financial management					
	Service / Activity Learning to manage a bank account	Begin Date 12/15/2017	E	ind Date		
	Provider / Responsible Person Foster Parent					
	Specifically Explain Goal / Service / Activity Foster parent will work with Blue to open a bank account and	l teach Blue how to	manage a bank ac	count.		
	Independent Living Service Category Financial Assistance - DCF Scholarship					
	Service / Activity DCF Scholarship	Begin Date 12/15/2017	E	ind Date		

			Voluntary <sup>-</sup>	Transitio	n to Inde	ependent L	iving Agreer	nent	
	938.366 for Exte in the home of a under Wisconsir agency which wa resides may ente person continue	ended Out-of- n approved ro n Statute Sec as primarily r er into a trans is to be a full- all other eligi	Home Care and is elative other than a xtion 48.366 or 938 responsible for pro sition-to-independ -time student at a ibility requirements	placed in an parent, or in .366 for Exte viding servic dent-living ag secondary so	approved f an approve nded Out-o es to the pe preement ui shool or its	foster home, gro ed supervised in of-Home Care, o rson under a pr nder which the vocational or te	oup home, residen ndependent living or the person's au ior order or the ap person continues chnical equivalen	Wisconsin Statute Section 4 ntial care center for children arrangement. A person wh thorized guardian, and the a ppropriate agency where th in out-of-home care until a t under an individualized ec les services to the person to	and youth, o is eligible appropriate e person ge 21 if the ducation
+	Blue Dove	đ					, born on	05/05/2000	
		2	(First, MI, L	.ast)			,	(mm/dd/yyyy)	
	herby request	Bureau o	f Milwaukee Chi	ld Welfare			, to (	continue to live or place me	into:
			· · ·	Department		•			
	foster home	🗌 treatme	entfoster home	relative ho	me 🔲 gro	ouphome 🔲 🤅	Supervised Indep	endentLiving 🔲 RCC	
	Placement date:	o oro from		+0	1				
	Flacementuale	Salenoin	(mm/dd/yy	to vv)	(mm	/dd/yyyy)			
	I agree to: Maintai Be the Comply policies	in enrollmen subject of an y with school s, and truanc	w of my Permane t as a full-time stud i individualized edu attendance requir y laws and ordinar id care responsibil	lent at a seco ucation plan o ements in my nces;	unders. 11 rindividual	5.787 Wis. Stat ized education	<b>3</b> .	quivalent; 115.787 Wis. Stats., school	district
	<ul> <li>Particip</li> </ul>	oate in activiti	ies assigned by my	y agency to p	repare me	forindepender	tliving;		
	Live in	out-of-home	care in a foster ho	me, group ho	ome, reside	ential care cente	er for children and	youth, in the home of an ap oved by (County Agency, B	
		the agency n home care;	amed above of my	/whereabou	ts and not h	nave periods of	time in which I wo	ould be considered missing	from
	<ul> <li>Maintai</li> </ul>	in regular cor	ntact with the agen	cy named ab	ove;				
		ited to chang						ring with this agreement, inc ndent living activities assign	
	I understand this	s agreement	will terminate in ar	v of the follo	wina circur	nstances:			
		-	e terms of this agr	-					
			guardian's reque						
	-	the age of 2	-	.,					
		-	-; I-time student at a :	secondary so	thool or its	technical or voo	ational equivalen	ŧ.	
		-	individualized edu	-				.,	
		-	permission or mis					two weeks: or	
		ny entry milit	-	gonninj	241 01 1101	our o procern			

DCF-F-5030-E (N. 11/2014)

17. There are four ticklers associated with Independent Living:

- IL Assessment and IL Plan: This tickler will appear when the youth is 14 and has been in care for six months. The tickler will be deleted upon entering a date in the Independent Living Assessment Complete and Independent Living Plan Completed fields on the Assessment/Plan tab of the Independent Living page.
- IL Transition to Discharge: This tickler will appear when the youth is 17 ½. The tickler will be deleted upon entering a date in the Independent Living Transition to Discharge Plan Completed field on the ILTD tab of the Independent Living page.
- **NYTD 17 Survey**: This tickler will appear when the youth is in out of home care on or after their 17<sup>th</sup> birthday. The tickler will be deleted when the NYTD survey has been received or by selecting the "Youth did not complete the survey" checkbox, if applicable.
- Schedule ILTD Mtg: This tickler notifies the worker that they have 90 days to schedule at least one Independent Living transition meeting prior to the youth's 18<sup>th</sup> birthday. The tickler will appear when the youth is 14 and has been in care for six months. The tickler will be deleted when a transition meeting has been documented on the ILTD tab of the Independent Living page.

**Note:** A Permanency Plan cannot be completed if the IL Transition to Discharge tickler is overdue.

Here is an example of the IL Assessment and Plan tickler, as well as the NYTD 17 Survey tickler.

Date Due	Due In	Case/Provider Name	Participant(s) Name	Task Name 👙	Responsible Worker 👙	Shared With 👙	Action	n
09/27/2004	-4846	Europe, OldWorld (9221316)	Europe, Italy (9222011)	IL Assessment & Plan	Cake, Caitlin M., III	-		ŵ
02/26/2006	-4329	Naberrie, Padme (9221333)	Naberrie, Padme (9222061)	IL Assessment & Plan	Cake, Caitlin M., III	-	=	ŵ
09/28/2007	-3750	IndependentLiving, Mom (9222488)	IndependentLiving, Chris (9225332)	IL Assessment & Plan	Supervisor, Partnership	-		ŵ

 If you have an assignment to the case, Independent Living will appear on the desktop under the Planning icon.



- 19. Workers with the required security will also have access to the Independent Living Assignments page. This page allows workers to view all of their assigned youth in one central location. Workers can also assign different statuses to each assigned youth to that have been provided and/or may be provided to the youth in the future. The page has one section, "My Independent Living Assignments," which contains five columns of information.
  - **Name**: Displays the youth's name as documented on the Person Management page.
  - Maintain Independent Living: A hyperlink to the youth's Independent Living page.
  - **Gender**: Displays the youth's gender selected on the Person Management page.
  - **Date of Birth**: Displays the youth's date of birth as documented on the Person Management page.
  - Status: A user-selectable drop-down that enables worker to select a status for the youth.

eWiSACWIS	<u>A</u> ctions <del>-</del>	<u>F</u> inancial <del>-</del>	R <u>e</u> fres	sh <u>S</u> earch			
	•••	c Placement Reso	ource 🕨				
	Independent Living			Maintain Independent Living Independent Living Assignments			
Home							

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е	WiSACWIS				Print 🚔	Help	p 😯
M	ly Independent Living Assignments						^
	Name		Gender	Date of Birth	Status		1
	Dove, Blue (9226127)	Maintain Independent Living	Male	12/19/2000	Nonresponsive to outreach	~	
	Abelmann, Samantha (9226069)	Maintain Independent Living	Female	05/15/2001	Active Nonresponsive to outreach		
	Addison, Jean (9222741)	Maintain Independent Living	Female	07/30/1999	Out of state Declined Other		
							$\sim$
					Save Close		