Establishing a Home Inquiry

- 1. From the desktop, go to the Home Inquiry tab and click the Create home inquiry hyperlink
- Create home inquiry to open the Home Inquiry page.

| WiSACV | VIS Financial - | Ac <u>t</u> ions - | <u>S</u> tate - | Sec <u>u</u> rity - | He <u>l</u> p + | Refresh | Search | | | Į. | Allie M. | North (State |) Log |
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| <u>H</u> ome | <u>C</u> ases (2) | Provi | iders (4) | <u>A</u> pproval: | s (2) | Access <u>R</u> e | ports (1) | ICPC Refe | tals (0) | Ho <u>m</u> e Inquiries (| (0) | Quick Li | nks |
| lome Inquir Filte | | | Home | inguiries: 0 | | | Cre | ate home ir | quiry | | | | |
| 🖲 Му | inquiries my county's inquiries | | nome | inquiries: v | | R | | | iquity | Sea | arch | | S 8 |
| 🖲 Му | inquiries | \$ | Parent 1 | inquiries: o | ¢ | b _g Worker | | ¢ | Status | Sez | arch | Actions | C e |

 The Access Inquiry Search page will open. Search out the individuals who are subjects of the Home Inquiry. If the search does not retrieve any results in the Persons Returned group box, click the Create button and create the person record(s). Once completed, click Continue to open the Home Inquiry page - Member tab.

| eWiSACWIS | × | 6 Home Inquiry | × + | | | | | | | - 0 × |
|-----------------------|-----------------|-------------------|---------|-------------|--------------|-------|---|------------|----------------|---------------------------|
| Access Inquiry Search | | | | | | | | | Print 🖨 Help 🕄 | |
| Search Criteria | | | | | | | | | | |
| Last Name: | | | | First Name: | | | | Person ID: | | |
| SSN: | | | | DOB: | 00/00/0000 | | | Gender: | | ~ |
| Street: | | | | City: | | ~][| | ZIP Code: | | |
| 🗌 Incl. AKA | | Search Precision: | Low Med | High | Sort By: | Alpha | ~ | | | Search Clear Fields |
| Persons Returned | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | Add Participant(s) Create |
| Participants | | | | | | | | | | |
| | Access Particip | ant Name | | | Status | | | | | |
| | Provider, Fema | <u>e</u> | | | Search Found | 1 | | | Edit Delete | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | Continue |

- 3. On the Home Inquiry, Member tab, the Family Name in the Basic group box will be blank until the Roles have been defined and page saved. The Date, Inquiry ID number and Supervisor Status will pre-fill.
- 4. The Family Members group box will pre-fill with the individuals that were searched out at the beginning of the Inquiry. To the right of each individual is a field called Role. Each member must have an associated role. Select the appropriate value from the drop-down list. Once all roles have been defined, click the Basic tab.

Note: One family member must have the role of Parent 1. This is generally the female head of household.

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| Basic | | | | | | | | | |
| Family Name: | | | | Date: 06/07/2022 | Ing ID: 9224901 | Supervisor Status: Pending | | | |
| | | | | | | | | | |
| | | | <u>M</u> ember | | | Basic | | | |
| Family Members | | | | | | | | | |
| Name | | | | Gender | DOB | Race | Role | | |
| Provider, Female | | | | Female | 03/29/1977 | Black/African American | Parent 1 | | |
| Provider, Male | | | | Male | 08/06/1970 | White | Parent 2 | | |
| | | | | | | | | | |
| | | | | | | | | | Add/Ed |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | Save | e <u>C</u> lose |
| | | | | | | | | | |

- 5. On the Home Inquiry, Basic, tab, the Home Information group box pre-fills demographic information for Parent 1 and Parent 2, if applicable.
- 6. The Marital Status has drop-down values; select the value that best describes Parent 1 and Parent 2.
- 7. Select the correct value from the School District drop-down.
- 8. The Language drop-down will default to English, but can be changed.
- 9. In the Inquiry Information group box, the Parent Agency is the licensing agency this individual may be associated with. If Parent 1 and Parent 2 were licensed by a private agency, use the Search hyperlink to search out the agency and have the agency pre-fill under the Parent Agency name. If the county will be licensing the home, leave this field blank and do not use the Search hyperlink.
- 10. The Inquiry Type has drop-down values; select the appropriate value for the inquiry.
- 11. The Referral Source(s) can be documented by clicking the Select hyperlink. On the Referral Source page, select all referral choices that apply. Clicking the Continue button will automatically pre-fill the selections made on this page back to the Referral Source(s) field on the Home Inquiry page.

| Referral Sou | urce | | | | | | | Print 🖨 Help | 9 |
|---------------------------|------------------|-----------------------------------|-----------|------------------------------|------------------------------------|------------------|---|-----------------------|-------------------------|
| Referral | Sources | | | | | | | | |
| Select | Referral Sou | rce | | | | | | | |
| Select A | All That Apply | | | | | | | | |
| | Adoption Info | rmational Meeting | | Knows Foster Parent | | | E F | Radio Advertisement | |
| | Bus Tail/Post | ler | | Newspaper | | | | adio Talk Show | |
| | Business/Co | | | Newspaper Advertisement | | | | Regional Office | |
| | Church | | | Newspaper Press Release/Feat | ure Story | | | School Contacts/Grou | ne |
| | County Fair | | | Orientation | | | | School/Educational | |
| | | -1 | | | | | | | |
| | Employer Co | | | Other Agencies | | | | Self | |
| | Event Based | | | Other Counseling Agency | | | | Statewide Marketing E | ποιτ |
| | Foster Home | Study Request | | Other County | | | | elevision | |
| | Friend | | | Other/Documented in Text | | | | elevision Advertisem | ent |
| | Hospital/Med | ical | | Previous Adoptive Parent | | | L 1 | elevision Talk Show | |
| | Job Fair | | | Previous Foster Parent | | | | /olunteers | |
| | Knows Adopt | tive Parent | | Radio | | | | | |
| e Wis. e Wis. Basic | ACWIS | X 🖉 Home Inquiry | × | | | | | | — O > Print 🖨 Help (|
| Family Nam | ne: Provider, Fe | male | | Date: 06/07/2022 | Ing ID: 9224901 | | Supervisor Status | a: Pending | |
| | | M | ember | | | | | <u>B</u> asic | |
| Home Info | ormation | | | | | | | | |
| Parent 1: | | Provider, Female | | | Parent 2: | Provider, Male | | | |
| C/O: | | | | | | | | | |
| Street: City: | | 123 Main Street Milwaukee | State: WI | Zip: 52124 | Apt: County of Residence: Milwa | ukee | | Country: | |
| Home: | | mmunos | Ext: | Work: | Ext: | | | ooundy. | |
| Marital Sta | itus: | Married Couple | | | Language: English | ~ | | | |
| School Dis | strict: | Milwaukee Sch Dist - 3619 | | | | | | | |
| | | | | | | | | | |
| | formation | | | | Worker/Committee | | | | |
| Parent Age | | Faster Care | | <u>Search</u> | Name: | Caitlin C. Cake | N N H A N N N N N N N N N N | Out. @ 2 " | |
| Referral So | | Foster Care V Business/Company | | Select | Reason: | Accept/Screen In | Not Accept/Screer | i out 🥑 Pending | |
| Description | | businessicompany | | Select | | | * | | |
| | | | | | Supervisor/Committee | | | | |
| | | | | | Name: | Caitlin C. Cake | ~ | <u> </u> | |
| | | | | | Reason: | Accept/Screen In | O Not Accept/Screent | n Out 💿 Pending | |
| Options: | | ♥ <u>G</u> 0 | | | | | | | Save Close |
| | | | | | | | | | |

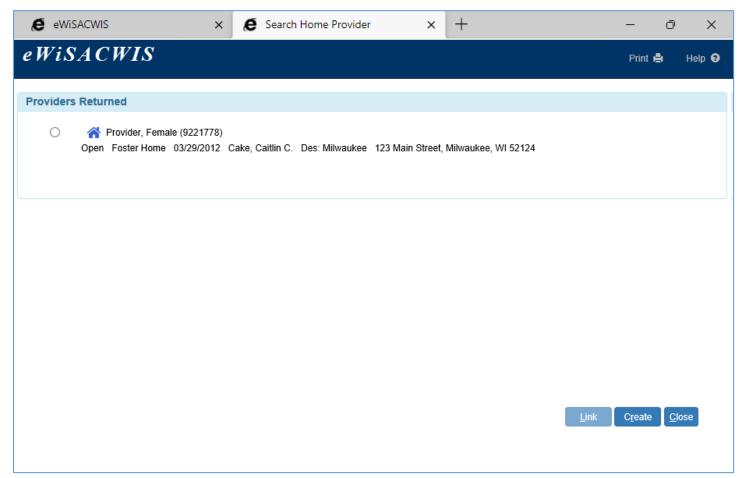
12. The Description field is an optional narrative text field.

- 13. The Worker/Committee group box allows a Screen In/Out decision by someone without supervisory approval. A supervisor will need to do a final screening decision. The Reason drop-down becomes enabled with values only if the Inquiry was not accepted/screened out.
- 14. The Supervisor/Committee group box will allow a final screening decision. The reason drop-down becomes enabled with values only if the Inquiry was not accepted/screened out.
- 15. The Options drop-down field contains a value for the Home Inquiry Checklist.

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| eWiSACWI | 'S | | | | | Print 🚔 Help 9 |
| Basic | | | | | | |
| Family Name: Provider, I | Famala | | Date: 06/07/2022 | Ing ID: 9224901 | Supervisor Status: Pending | |
| r anny rame. Trovider, r | - cinare | | Date. 00/07/2022 | inq ib. 3224301 | Supervisor Status. Terraing | |
| | h | lember | | | <u>B</u> asic | |
| Home Information | | | | | | |
| Parent 1: | Provider, Female | | | Parent 2: | Provider, Male | |
| C/O: | | | | | | |
| Street: | 123 Main Street | | | Apt: | | |
| City: | Milwaukee | State: WI | Zip: 52124 | County of Residence: Milwa | aukee Country: | |
| Home: | | Ext: | Work: | Ext: | | |
| Marital Status: | Married Couple | | | Language: English | ~ | |
| School District: | Milwaukee Sch Dist - 3619 🗸 🗸 | | | | | |
| | | | | | | |
| Inquiry Information | | | | Worker/Committee | | |
| Parent Agency: | | | Search | Name: | Caitlin C. Cake | |
| Inquiry Type: | Foster Care 🗸 | | | | O Accept/Screen In O Not Accept/Screen Out Pending | |
| Referral Source(s): | Business/Company | | Select | Reason: | ~ | |
| Description: | | | | | | |
| | | | | Supervisor/Committe | | |
| | | | | Name: | Caitlin C. Cake | |
| | | | | | Accept/Screen In Not Accept/Screen Out Pending | |
| | | | | Reason: | Doesn't meet need for adoptive family Unlikely to meet criteria HSS 51.07(8) Inquiries exceed need for adoptive fmly | |
| Options: | ✓ Go | | | | Inquiries exceed need for adoptive fmly Withdrew from process Unlikely to meet the criteria of DCF 56 | <u>G</u> ave <u>C</u> lose |
| | | | | | Criminal record CAN record | |
| | | | | | Other-see Home Inquiry Comments | |

16. Once the supervisor makes a screening decision and selects the Save button, the Search Home Provider page opens.

17. The Home Inquiry is linked to an existing provider by selecting the associated radio button for the providers returned and clicking the Link button. If there are no providers returned, click the Create button.



- 18. The Home Provider page will open. Update any applicable data on each of the tabs and click the Save button. You have now linked to an existing provider or created a new provider record.
- **Note:** The phone and e-mail addresses enter for Parent 1, Parent 2, or any licensees will not copy over to the Additional Contact Information section.

| Note: The Receiving Care radio buttons on the Mer | mbers tab are required in order to | save the page. |
|---|------------------------------------|----------------|
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| <i>e</i> Home Provid | er - Internet Explorer | | | | | - 🗆 | × |
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| eWiSA(| CWIS | | | | | Print 🖨 Help | 0 |
| Basic | | | | | | | |
| Name: Fema | ale Provider (9221778) | Open Date: 03/29/2012 | Type: Foster Home | ~ | Status: Open | | |
| Lcns. Type: | DMCPS V | Lons. Agency: DMCPS - | CSSW | | Restricted Provid | er | |
| <u>H</u> ome | Mem <u>b</u> ers | Characteristics | Services | Training | License <u>A</u> ctivity | Closing History | |
| Home Infor | mation | | | | | | ^ |
| Parent 1: | Provider, Female | | Parent 2: | Provider, Male | | | |
| C/O: | | | | | | | |
| Street: | 123 Main Street | | Apt: | | | | |
| City: | Milwaukee | State: WI Zip: 52124 | County of R | esidence: Milwaukee | Country: | | |
| Home: | (608)266-5642 | Ext: | Work: | Ext: | Fax: | | |
| E-mail: | | | School District: Milwauke | e Sch Dist - 3619 | | | |
| | | | | | | | |
| Additional | nformation | | | | | | |
| Marital Statu | Is: Married Couple 🗸 🗸 | Primary Lang | guage: English | ✓ Designated | l County: Milwaukee 🗸 | | ~ |
| Options: | | ✓ <u>G</u> o | | | <u>S</u> a | ve <u>C</u> lose | |

- 19. If Screened In, the provider record will appear on the Providers tab of your desktop. If Screened Out, the Inquiry will be attached to the closed provider record. You will not receive an assignment pop-up when linking to a closed provider record.
- 20. If you choose to leave your Home Inquiry pending, you will be able to open it via the Home Inquiries tab on your desktop. Also, if you have access to view your entire county, you will be able to see all pending Home Inquiries if the 'All my county's inquiries' radio button is selected.

| WiSAC | WIS Act | ions → <u>F</u> inanci | al∓ S <u>t</u> ate∓ | Sec <u>u</u> rity → | He <u>l</u> p → R <u>e</u> fr | esh <u>S</u> earc | h Caitlin C. Cal | ke (Milwaukee (| County) | Log C |
|-----------------|---------------------|-------------------------------|-------------------------|--------------------------------|------------------------------------|-----------------------------------|-----------------------------|------------------------------------|----------|---------|
| <u>H</u> ome | <u>C</u> ases (499) | <u>P</u> roviders (215) | <u>W</u> orkers (71) | Appro <u>v</u> als (1270) | Access <u>R</u> eports (118) | <u>I</u> CPC Referrals (12) | <u>Y</u> J Referrals (2) | Ho <u>m</u> e Inquiries (32) | Qu | ick Lin |
| lome In | quiries | | | | | | | | | |
| Fi | lter by: | | Home inqui | ries: 32 | Ø | Create hon | ne inquiry | | | |
| ۲ | My inquiries | | | | | | | | | |
| 0 | All my county's inq | uiries | | | | | s | earch | | C 🖷 |
| | | | | | | | | | | |
| Showing 1 to 10 | of 32 rows 10 🗸 | rows per page | | | | | | ۲ 2 | 3 4 | > |
| Created | туре | \$ | Parent 1 | ÷ | Worker | ÷ | Status | Å | Actions | |
| 07/15/2020 | Home Inquiry (| 9224341) | Provider, Female | | Cake, Caitlin, C. | | Pending | | Reassign | 1 |
| 03/18/2020 | Home Inquiry (| 9224161) | Duveall, Mike | | Cake, Caitlin, C. | | Pending | | Reassign | 1 |
| 01/10/2010 | Home Inquiry (| 9223130) | asdfasd, asdf | | Cake, Caitlin, C. | | Pending | | Reassign | 1 |
| 01/10/2010 | Home Inquiry (| 9223125) | asdfasdf, asdfasdf | | Cake, Caitlin, C. | | Pending | | Reassign | 1 |
| 01/10/2010 | Home Inquiry (| 9223126) | asdfasdf, asdfasdf | | Cake, Caitlin, C. | | Pending | | Reassign | 1 |
| 01/10/2010 | Home Inquiry (| 9223131) | dasfqwe, qwerqwer | qwer | Cake, Caitlin, C. | | Pending | | Reassign | ı. |
| | | | | | | | | | | |