## **Initial Assessment Assignments**

The Initial Assessment Assignments page provides current, searchable information on Initial Assessment worker assignments. The page provides supervisors with a real-time snap shot of Initial Assessment assignments in order to manage workload, prioritize case assignment, and track assignment distribution.

1. Click Actions > Management > Initial Assessment Assignments to open the Initial Assessment Assignments page.

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Merge/Dele	te	•	Assignment Managen	nent
Recruitmen	nt Event		Initial Assessment As	signments

2. When first opening the page, values are defaulted in the Search Criteria group box. The County/Site and Supervisor fields are defaulted based on the County/Site and security level assigned in eWiSACWIS.

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Search Criteria			
County/Site: BMCW-Agency-SaintA V	Supervisor:	Assignment Type: All IA Types V	
View By: All Assignments	Time Period: Today	From: 06/07/2022 To: 06/07/2022	Search
Initial Assessment Worker Assignments			
Worker Assignments By CPS Response Times Referrals Assigned By Worker			

**Please note:** When multiple supervisors are listed in the Supervisor drop-down, leaving the field blank will search all.

3. Select values in the field drop-downs to customize the search.

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Search Criteria											
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Referrals Assigned By Worker			5	6	7	8	9	10	11		
			12	13	14	15	16	17	18		
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**Please note:** When selecting a value of 'Custom' for Time Period, no value is required in the 'To:' date field. If left blank, eWiSACWIS will automatically search through today's date.

4. Once Search Criteria values are selected, Click the Search button. Results display under the Initial Assessment Worker Assignments group box. Click on the blue column header names to sort results by Worker, Role, Date Assigned, Referral Received, Response Time, Case Name, or Case Status. The default sort is by Date Assigned with the most recent listed on top.

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Search Criteria								
County/Site: Milwaukee - All		Supervisor:	~	Assignment Typ	.e: All IA Types 🗸 🗸			
View By: All Assignments 🗸		Time Period: Custom V		From: 01/01/2	022 To: 00/00/0000	Search		
Initial Assessment Worker Assignments								
Worker	Role	Date Assigned =	Referral Received	Response Time	Case Name (ID)	Case Status		
Cake, Caitlin	Secondary	3/1/22 1:00 PM	2/20/09 10:46 AM	Same Day	Hamburglar, Harold (9222567)	New Case		
Cake, Caitlin	Secondary	3/1/22 1:00 PM	2/29/12 10:00 AM	Within 5 business days	Abelmann, Samantha (9222750)	Re-Referral		
Cake, Caitlin	Primary	3/1/22 1:00 PM	5/7/20 12:00 AM	Same Day	Aardvark, Amy (9223581)	Re-Referral		
Cake, Caitlin	Primary	3/1/22.1:00 PM	3/3/10 12:14 PM	Within 5 business days	Aladdin, Mama (9222109)	Re-Referral		
Cake, Caitlin	Secondary	3/1/22.1:00 PM	10/25/19 7:00 AM	Same Day	American, Annie (9221587)	New Case		
Record 1 to 5 of 5 Vorker Assigned By Worker								
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5. If a large number of results are found, the number of records shows on the bottom. Click the <u>Prev</u> or <u>Next</u> link to navigate the records, or change the Search Criteria to narrow the results.

Initial Assessment Worker Assignments									
Worker	Role	Date Assigned =	Referral Received	Response Time	Case Name (ID)	Case Status			
Cake, Caltlin	Primary	4/7/20 10:33 AM	6/12/17 11:00 PM	Within 24 - 48 Hours	Aardvark, Amy (9223581)	Re-Referral			
Abby, Alice	Secondary	2/14/20 12:57 PM	7/9/18 10:00 AM	Within 5 business days	OurLovely, Siromani (9223716)	Re-Referral			
Corn, Conn	Secondary	2/14/20 12:48 PM	7/9/18 10:00 AM	Within 5 business days	OurLovely, Siromani (9223716)	Re-Referral			
Cake, Caitlin	Primary	11/19/19 11:14 AM	3/3/10 12:14 PM	Within 5 business days	Aladdin, Mama (9222109)	Re-Referral			
Daisy, Dan'i	Secondary	8/21/19 4:00 PM	2/25/08 10:39 AM	Same Day	Berenger, Tom (9222390)	New Case			
Dietz, Dan	Secondary	8/21/19 2:50 PM	11/7/16 10:00 AM	Within 5 business days	AR, Mom (9223134)	Re-Referral			
Ditch, Doug	Secondary	8/21/19 2:50 PM	11/7/16 10:00 AM	Within 5 business days	AR, Mom (9223134)	Re-Referral			
Corn, Conn	Primary	4/16/18 10:15 AM	9/1/17 10:00 AM	Within 5 business days	Aardvark, Abe (9223396)	Re-Referral			
Cake, Caitlin	Secondary	4/12/18 12:55 PM	2/4/18 3:36 PM	Within 5 business days	American, Annie (9221587)	New Case			
Abby, Alice	Secondary	1/10/18 8:54 AM	3/11/08 9:31 AM	Within 24 hours	Allen, Sarah (9220000)	Re-Referral			
Worker Assignments By CPS Response Times     Referrals Assigned By Worker									

6. Clicking the hyperlinks in the columns opens the associated piece of work. For instance, clicking the date hyperlink under the Referral Received column opens the associated Access Report.

Initial Assessment Worker Assignments	nitial Assessment Worker Assignments									
Worker	Role	Date Assigned 💌	Referral Received	Response Time	Case Name (ID)	Case Status				
Cake, Caitlin	Primary	4/7/20 10:33 AM	6/12/17 11:00 PM	Within 24 - 48 Hours	Aardvark, Amy (9223581)	Re-Referral				
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Worker Assignments By CPS Response Times Referrals Assigned By Worker										
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7. Click the Worker Assignments by CPS Response Times expando to view results within the Search Criteria. Click the blue column header names to sort the results by Worker, Response Time, or Referrals Assigned. The default sort is by Worker, in alphabetical order.

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Search Criteria			
County/Site: Milwaukee - All V Supervisor: V	Assignment Type: All IA Types 🗸		
View By: All Assignments V Time Period: Cust	tom V From: 01/01/2022 To: 00/00/0000	Search	
Initial Assessment Worker Assignments			
Worker Assimments By CPS Resnonse Times			
Assignment Information			
Worker 🛎	Response Time	Referrats Assigned	
Abby, Alice	Within 24 hours	1	
Abby, Alice	Within 5 business days	1	
Abby, Work	Within 5 business days	4	
Cake, Caitlin	Same Day	3	
Cake, Caitlin	Within 24 - 48 Hours	1	
Cake, Caitlin	Within 5 business days	4	
Corn, Conn	Within 5 business days	2	
Daisy, Dan'i	Same Day	2	
Dietz, Dan	Within 5 business days	1	
Ditch, Doug	Within 5 business days	1	
Referrals Assigned By Worker			
		Close	

8. Click the Referrals Assigned By Worker expando to view results within the Search Criteria. Results display in alphabetical order by Worker. Columns are not sortable for these results.

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A	bby, Work		4							
С	ake, Caitlin		8							
С	orn, Conn		2							
D	aisy, Dan'i		2							
D	ietz, Dan		1							
D	itch, Doug		1							
								Close		

9. To change a search, change one or more values in the Search Criteria and Click the Search button. Results under the Initial Assessment Worker Assignments group box and expandos will be refreshed.