ORAL CASE PRESENTATION TOOL
Guardianship/Custody Case

Instructions to the Ongoing Case Manager & Supervisor:
Use the outline below to prepare your 20-minute oral case presentation for the child’s Permanency Roundtable. It is recommended that a genogram and timeline with the removal date and placements dates are developed for the presentation.

1. Briefly describe the child (age, gender), the child’s family (including any siblings in or out of custody), and the child’s current living situation.

2. When was the child originally removed from his/her home? Has the child been in more than one out of home placement? Briefly describe the reasons for the placements, placement types and if there was a placement disruption, please explain what occurred.

3. What were the original threats that prompted the removal of the child(ren).

4. Is the child currently in a concurrent home, if not, briefly describe the current living situation?

5. Have/had any adoptive resources been identified? (Explain recruitment efforts) When the case was transferred back to the county, please indicate the reasons the child did not achieve permanency within the time limits.

6. Describe the child’s issues, challenges, needs (physical, social, emotional, behavioral and developmental) that may be affecting progress toward permanency.

7. Describe the child’s current educational needs

8. State the current permanency plan for this child. Is there a concurrent plan and if so, what is it? Briefly describe the reasons for the current plans?

9. Describe the services and supports being provided for this child, indicating what is/is not working and in your opinion why.

10. Describe any court processes that may be affecting progress toward permanency in this case.

11. Describe other significant relationships with caring adults in the child’s life.

12. Describe other issues, challenges, needs that may be affecting progress toward permanency.