

# **eWiSACWIS Release 3.1 Release Summary and Top 10 March 24th 2008**

Within this document you will find the release summary of eWiSACWIS (Release 3.1) system changes and enhancements. This summary includes changes that may impact workflow, data entry, procedures and reporting. Some of the changes may have been the result of a policy change while others may have been the result of PEP decisions. Many of the changes are the result of issues reported to the helpdesk by system users. The purpose of this information is to provide users with an overview of the information in a eWiSACWIS Release. "How Do I" and "Quick Reference" guides should continue to be accessed for more specific usage of the application and/or new functionality.

**The eWiSACWIS Knowledge Web will continue to host the following information:**

- **Online Training**
- **Pre-Release Summaries**
- **Detailed Post-Release notes**
- **Program Activity Workshop/Technical Activity Workshop documentation**
- **Operations Memos**
- **Quick Reference Guides**
- **"How Do I" Guides**

## eWiSACWIS Release 3.1 - Incidents and Enhancements

Top 10 Incidents and Enhancements are highlighted.

Incident #	Topic Area	Reporting Entity	Description
21144	AFCARS	State	<p>The Certification of Special Needs page has been modified. On the Create Case Work page it is now selected from the Adoption field. The reference values in the Primary Basis for Special Needs field have changed to Age (10+), Child at High Risk, Member of a Minority Group, Moderate/Intensive Special Needs, Sibling Group (3+ Placed Together) - the other fields have been inactivated. The Additional Basis for Special Needs group box is being replaced with the Disability/Special Needs Information group box.</p> <p>The AFCARS Adoption batch program has been modified accordingly to accommodate these changes.</p>
23806	Access	LaCrosse	An issue was fixed on the Prior County Involvement template (on the CPS Report) where a participant's information was not cleared when removing the access participant from the report. Now, when an access participant with prior involvement is removed from the report, the Prior Involvement template will be updated accordingly.
23215	Access	Langlade	On the Access Report page, the Alleged Maltreater Relationship to Victim value 'Certified family home provider(s)' changes the CPS Report Type to be 'Secondary or Non Caregiver'. The value used to change the CPS Report Type to 'Licensed/Certified Provider' and the provider needed to be Searched and potentially created.
23872	Access	Lincoln	Fixed an issue with the services report delinking process in certain scenarios. Delinking a services report now properly delinks the report from the case and adds the report under the Access Report expando.
23387	Access	Outagamie	The Mandated / Relative Reporter Notice template is now editable at all times from Access Report page. The worker will be able to launch the template and edit/save the information even after the report is screened in and linked to a case.

24007	Access	State	<p>Modified the SM0201 - Access Report by broadening the parameter county connection to the Access Reports so that any county involved with the report will see the record on their detail outputs. However, only the county that does the final screening decision will have it counted as part of their summary report.</p> <p>Added a number of fields to the detail report which identify how and when the report was received. Also added database fields to capture and permanently store the county of the intake screening worker and the county of the screening supervisor.</p>
23726	Activity Notes	Burnett	The "Begin Date" drop-down field, of the Assessment Contact Information groupbox (on the Case Note page) will no longer display duplicate dates for the same report.
22206	Approvals	State	The standard approval recall message (i.e. message which asks user if they wish to recall the work) has been added to the following pages: Case Goal (launched from the Family Assessment and Case Plan), Safety Assessment and Plan (when associated with an Assessment of a Family Assessment and Case Plan), Initial Assessment - Primary, Initial Assessment - Secondary Caregivers or Non-Caregivers, and Initial Assessment - Narrative.
23264	Assessment	Milwaukee	Fixes an issue where an Assessment was created online (along with the IA-P) and work was then done on the Tablet, a Safety Assessment with an old page appears under approval that results in Fatal Application Error when attempting to approve.
23788	Assessment	Milwaukee	Through the maltreater appeal process, if a maltreater determination is overturned and the allegation is still substantiated, the system inserts an 'Unknown, Unknown' substantiated maltreater. This change will set the relationship as 'Unknown' instead of using the original maltreater relationship.
23921	Assessment	Milwaukee	If an Assessment is pending approval and a worker accesses the associated Safety Assessment and Plan, Initial Assessment - Primary, Initial Assessment - Secondary Caregivers or Non-Caregivers, or the Initial Assessment – Narrative, the system will display a validation error indicating the Completed checkbox must be reselected prior to saving. This will prevent workers from receiving a validation error when trying to open these pages from the Assessment page.

23930	Assessment	Milwaukee	The Child's Death, Serious Injury or Egregious Incident Notification template has been added to the Assessment page - Results tab. Workers can also complete the template from the Access Report page.
23789	Assessment	State	Updated the SM06a03 - Recurrence of Maltreatment report to include all counties when running, and produce output files and counts even for those counties that have zero children with recurrences of maltreatment in the period.
23876	Assessment	State	Updated the SM06a03 - Recurrence of Maltreatment report to fix a problem where one county's data would "roll over" into another county's data for recurrences.
23877	Assessment	State	Updated the SM06a03 - Recurrence of Maltreatment report to correctly count recurrences within and across counties.
23884	Assessment	State	Reporters that were documented on screened out Access Reports with the 'Screen Out - Mult. Ref. on Same Incident' screen out reason, have been added to the Notices History page. This will allow workers to select the reporter's name and create a Mandated/Relative Reporter Notice for them.
23890	Assessment	State	Updated the SM06a05 - CPS Initial Assessment Timeliness report to correctly include and county those IAs completed on the 60th day.
23992	Assessment	State	An edit was added to the Assessment page to prevent workers from approving 'Pending' Maltreater Determination(s) associated with unsubstantiated allegation(s).
24093	Assessment	State	Fixed an issue on the Assessment page that allowed a worker to save pending Allegation Determinations when modifying information after receiving a validation message. (A validation message appears after attempting to save a record that is incomplete. The message describes what needs to be completed before an Approval can be completed).
23816	Assessment	Winnebago	The Child Welfare Report template was updated with the following changes:  <ol style="list-style-type: none"> <li>1. Person information now will be updated with any changes made to the participant's name and birth date information.</li> <li>2. Names now prefill with the complete name including suffix.</li> <li>3. Primary worker now populates with the primary worker from the case.</li> <li>4. The Summary of Referral section prefills the first time the template is created, and then is user-editable.</li> </ol>
22606	Automated Messaging	Dane	Six automated messages are being added for online processing. They are: <ol style="list-style-type: none"> <li>1. New Placement</li> <li>2. Change in Foster Care or Adoptive Placement</li> </ol>

			<ul style="list-style-type: none"> <li>3. Placement Correction</li> <li>4. Parent Agency Update</li> <li>5. Assessment found for (provider ID)</li> <li>6. In Home Services Ending</li> </ul>
23896	CAU Adoption Referral	Milwaukee	Corrected the code so that when the Adoption Referral page is saved, the 'Date Entered' field in the 'Placement at Time of Referral' group box does not clear out, but retains the correct date.
24202	CAU Adoption Referral	State	Modified the logic for the Placement tab of the Adoption Referral page. The "Placement at time of Referral" will be automatically pre-filled if an approved placement is found at the time the page is created. If there is no placement, the user may manually enter Placement information. Each time the Adoption Referral page is opened, the system will check to see if an approved Out of Home Placement record existed for the child for the date in which the Adoption Referral was created. If at any time a placement record is found, the Placement information will automatically populate to the Adoption Referral page and will overwrite any previous placement information that is found to be different - based on the latest retrieval. This change will ensure the Placement at time of referral information is always displayed correctly on the page. Users will be prompted to save the page to save updated placement information.
24108	CPS Reports	LaFayette	Fixed an Access Report fatal application error occurring when a worker attempts to screen in a CPS Report without any allegations.
24144	CPS Reports	Wood	Fixed an outliner issue under the Access Report expando. When old CPS Report IDs match recent Access Report IDs, the old Report is no longer displayed incorrectly under the current worker's Access Report expando.
21872	Case Visual Metaphor	State	Modified the display of Secondary pieces of work on the outliner that are grouped together under a common Primary piece of work. This work is now displayed in a way that more easily allows the user to identify that the work is part of a "group". The changes appear for pieces of work categorized under Assessment, Ongoing Services, Placements, Payments, and Support Plans.
23758	Case Visual Metaphor	State	Modified the display(s) on the outliner so that the Safety Assessment and Plan as well as the older Safety Assessment display the letters (IAP) not (IAPC).

23871	Case Visual Metaphor	State	<p>Corrected the outliner view so that the following participant specific case work items display under Participant View - Administration icon.</p> <ul style="list-style-type: none"> <li>• Child's Biological Family History</li> <li>• JJ Case Review/Closing Narrative</li> <li>• Notice of Involuntary custody - Indian Child</li> <li>• Request for Confirmation of Child's Indian Status</li> <li>• Screening for Child's Status as Indian</li> </ul>
23892	Case Visual Metaphor	State	<p>Modified the display in outliner view so that, once the Adoption Family Placement Agreement or the Adoption Assistance Agreement has received final approval, the description beneath the hyperlink for these pieces of work displays the Date of Agreement followed by the Date of Approval, followed by the name of the Case Participant (Last, First MI., Suffix). The Date of Approval shall be the date that the piece of work receives final supervisor approval.</p>
22823	Close Case	Milwaukee	<p>A case will no longer be denied closure due to a voided Adoption Funding Determination. Case closure will continue to be denied if the adoption funding determination record is still pending or waiting for State sign-off.</p>
23739	Close Case	Sheboygan	<p>When cases are merged, the case ID in the child welfare report will now be updated with the case ID from the retained case.</p>
23847	Close Case	State	<p>When screening out an Access Report, the system will insert the case closure date.</p>
24111	Document Plans	Milwaukee	<p>The checkboxes on the Case Progress Evaluation &gt; Parent/Caregiver Protective Capacities tab &gt; Add/Edit &gt; Case Participants/Collaterals pop up page will be disabled for participants who have goals with the status of Achieved within the same case. This change does not apply to terminated plans.</p>
24077	Document Plans	Oconto	<p>Additional tickler logic was added to the Permanency Plan Hearing tickler to correct an issue introduced by the January eWiSACWIS release. In addition to the fix, Hearing ticklers that were created with the 3.0 logic will be recalculated to display the correct date on the Permanency Plan Review / Hearing Results page.</p>
23915	Document Plans	State	<p>Right clicking on the 'Date Referred' and the 'Date Completed' fields under the Independent Living tab of the Permanency Plan page will no longer display the pop-up calendar unless the associated checkboxes are selected.</p>

23919	Document Plans	State	Inactive, TPR, and SG participants are no longer displayed on the Case Participants/Collaterals pop-up pages when launched off of Assessment, Family Assessment, Case Progress Evaluation, and Safety Assessment and Plan pages.
23938	Document Plans	State	Added additional logic to the ASFA Exceptions tickler. If there is gap of 22 months between a placement Discharge and Removal, then the ASFA timelines start over and any ASFA Exceptions pages created prior to the 22 + month gap will not be counted.
24059	Document Plans	State	Right clicking on the Date TPR Filed field under the TPR / Adoption Status tab on the Permanency Plan page will no longer display the pop-up calendar.
24080	Document Plans	State	Corrected an issue with the Perm Plan detail report to prevent future batch run failure.
23572	Eligibility	Milwaukee	Modified the logic on the Adoption Funding Determination page. When checkbox A and C are not checked but one box under Checkbox B is checked, the status will be set to State.
23121	Eligibility	State	Added fields to the Eligibility Referral History pages to capture State area administrator QA information. Updated the Eligibility Sign-Off detail report to include several new fields, including the QA information.
23782	Eligibility	State	The relationship drop down field for Question 7b on the Basic tab of the Eligibility page is no longer editable when the page is accessed via Search.
23610	Foster Care/OHP	Fond du Lac	Birthday pre-pay batch will now correctly process the placement information for children moving to the next age category.
23630	Foster Care/OHP	Rock	The non-conforming checkbox is updated by the system only when appropriate.
24141	Foster Care/OHP	Rock	When an out-of-home placement is discharged through the Placement Correction page, the field on the page will be updated correctly. This will also then correct the AFCARS 57 error.
1166	Foster Care/OHP	State	The Target pop field on the Provider tab of the Out of Home Placement page has become a required field defaulted to blank.
10164	Foster Care/OHP	State	A new group box "Child" is now displayed on the Service Ending page launched of both In Home Service and Out of Home Placement pages. The new group box contains child name, case name, provider name and placement begin date information.
21904	Foster Care/OHP	State	The code on the In Home Service page now correctly generates an informational message when a user modifies a value in the Service Category field after Provider information is documented on the Provider tab.

22360	Foster Care/OHP	State	An exception error message no longer displays when opening the Adoption Assistance Amendment when selecting Options > Adoption Assistance Amendment from the Agreements and Notices page.
22412	Foster Care/OHP	State	Foster Care Rate Settings will now only be linked (and display accordingly) with qualified placements.
23697	Foster Care/OHP	State	The system correctly generates an error message when a caretaker structure is updated to a single parent and a secondary caregiver is selected.
23717	Foster Care/OHP	State	The placement setting of Supervised Independent Living is now available for selection.
23850	Foster Care/OHP	State	Updated the SM10a27 - ASFA Documentation report to retrieve and output the corresponding Legal ACTION date, instead of the Legal Status date. This matches the logic of the ASFA tickler and workers should no longer create a preliminary legal status just to document the date of the filing.
23879	Foster Care/OHP	State	Modified the SM10a25 - Placement Stability report to provide a better count of child's placements, based on the recently implemented AFCARS placement logic.
23880	Foster Care/OHP	State	Corrected an issue with the SM10a23 - Maltreatment in Out of Home Care report. A county's "ALL" sites total line now matches the sum of the county's site figures.
24162	Foster Care/OHP	Winnebago	Corrected an issue with the SM10a32 - Placement Detail report, where the Legal Status was not retrieved correctly where there were overlapping legal status records.
22047	Gather/Monitor/Request Reimbursement	State	Updated the FM04a02 Benefit Payments report to store the IV-E and other cost source values, to facilitate a consolidated and streamlined IV-E claim calculation report in the future.
24079	Gather/Monitor/Request Reimbursement	State	Corrected an issue with the Title IV-E Audit report to handle multiple program assignments for a child.
8494	Home Provider	State	When a provider is created, the address can now be updated on the same day the provider was created in the system. When creating a new physical address, the system will no longer allow overlapping effective dates.
7112	Home Provider License	State	The Foster Family Assessment template no longer prefills children that only have In Home Services documented. Previous to this release, the Child Force section was incorrectly prefilling the names of any children who currently have open In Home Services with the associated provider (typically this would be an ongoing adoptive home case). The field now only pulls the names from the Members tab of the Home Provider page.

23277	ICPC	State	This enhancement allows ICPC workers to document the Termination of Parental Rights for out of state ICPC children.
23593	ICPC	State	Fixed the total calculation for Race section and the Jurisdiction Status report will be available on demand.
23594	ICPC	State	Renamed the report file names and the output files will be posted to eWReports.
22359	Issue/Reconcile Checks	Milwaukee	The code for b-fm02-chk-write batch was modified so that if the street number field is blank / null, it does not insert a space between the street number and street name in the check write file output.  Additionally, when writing the output check write file, all of the address fields are made uppercase (street number, street name, address line1, line2, line3, city, state, etc).
22806	Legal Consult	State	This update will remove the duplicate Legal Records and will update the Legal Action rows that were associated with the deleted legal record(s) with the retained legal record id.
23967	Legal Consult	State	Update the drop down value "Report of Adoption Investigation" to match legal document name "Adoption Investigation Report to Circuit Court" on the Legal Documentation page.
22035	Maintain Case	State	The Case Type field values have been modified and will now be system generated. Conversion of exiting case type values will also be completed.
23152	Maintain Case	State	Added functionality allowing the user to delink a pending Assessment with its related Access Report(s) from one case and immediately relink the Assessment and Access Report(s) to another case. This functionality is limited and will only be allowed when specific criteria is met. Among other rules, the Assessment cannot be approved.
23714	Maintain Case	State	The system will now prevent deactivating a child for reason of TPR when the child has a pending Out of Home Safety Plan. The worker will receive the following edit message, 'Cannot TPR with a pending Out of Home Safety Plan.'
23198	Medical	State	Overhauled the SM13a01 - Medical Information report. The name of the report has been changed from "SM13a02 - Use of Medical Screen" to "SM13a01 - Medical / Mental Health Info Summary" and is based on the changes made to Person Management, as recorded on the Characteristics tab, and the Person Health Concern information.

23767	Mobile Computing	State	Fixed an issue with the Assessment Contact Notes (created offline via eWiSACWIS Anywhere) where the Worker Making Contact name would change when checking the case back into the online application. Now the worker name will only be changed when the worker searches out the 'Worker Making Contact'.
23937	Mobile Computing	State	Fixed the Safety Assessment and Plan launched from IA Narrative issue on the offline application. The page no longer displays the “null pointer” exception page.
23785	NCANDS	State	Updated the IN0301 - CAN report to add a number of fields related to drug and/or alcohol abuse by the child and/or any of the care taking adults in the child's household.
24044	Overpayment Adjustments	State	The system now prevents users from canceling overpayment adjustments when accessed from Search.
24102	Overpayment Adjustments	State	The report correctly retrieves Overpayments in the Outstanding status.
24167	Overpayment Adjustments	State	The system allows workers to create provider overpayment adjustments via Create > Financial work even when worker does not have an open assignment to provider.
24150	Person Management	Milwaukee	When retrieving person records for Access Reports and case maintenance, the Related People icon will no longer display the pre-adoptive person records for a child who has been adopted – unless that person has the appropriate security.
1911	Person Management	State	The database field associated with the Tribal Reference # field was updated to allow numbers and alpha characters as well as leading zeros when appropriate.
3221	Person Management	State	The Name (Last Name, First Name MI., Suffix) and ID number of the person have been added to the Address page title bar as well as to a new group box with the name and id on the page. The Person Management page title bar has also been updated to include suffix.
23448	Person Management	State	The Child Turning 18 batch has been modified to improve performance.
326	Private Provider	State	When adding a new private provider, if no name is found through the provider search, the system will auto-fill the data entered on the search page to the Name field of the Provider tab of the Private Provider page. The desktop outline display has also been modified to display individual provider names in the following format: Prefix Last Name, First Name MI, Suffix.
22650	Process Payments Requests	Bayfield	Updated the FM0103 - Pre-Payment Verification report to properly display extremely long child names.

23407	Risk/Need Assessment	State	Updated the Relative Assessment template (CFS-2291) to be in line with the other safety Assessment changes. No online changes were made. See updated template mapping for the changes.
2070	Search	State	On the search window, the focus will be set to the first required field within the tabs.
23680	Search	State	Fixed a fatal application error on the Search page. The error was displayed when entering alpha characters in the Person ID field. Now workers will see a date mask similar to those currently used for Date fields.
24134	Search	State	Fixed an issue on the Search page where results were returned for ID searches with special characters. Edit masks have been added to these fields.
23348	System Management	State	Modified the r - CM22a01 and r-CM22a02 reports to allow the email column width on the reports to display up to 60 characters.
23218	Trust Accounts	Milwaukee	The system allows users to retrieve person records for the previously adopted children in order to create their Trust Account records retroactively.
23565	Worker Assignment	Lincoln	Corrected the automated message generated at the time an assignment is made so that the message correctly identifies the worker receiving the assignment.
23752	Worker Assignment	State	Added a check in the logic that is processed at the point that an Assignment is created using the "Create Worker Assignment" page. The new logic will check to determine if the assignment from which the Create Worker Assignment page was launched is still open. If it is open, the assignment process will continue. If it is closed, the current assignment creation will not be allowed and an appropriate edit message will be displayed.

23846	Worker Assignment	State	A modification will be made to the background processing that is invoked immediately after a screened in Access Report is linked to an existing case or a new case/provider is created and the case/provider record is saved. When linking a screened in Access Report to a NEW case, the system will give a PRIMARY assignment to the user making the link and creating the case record. When completing a Home Inquiry and creating a NEW provider record, the system will give a PRIMARY assignment to the user creating the provider record. When linking a screened in Access Report to an existing case (whether opened or closed), the system will perform a check to determine if a PRIMARY assignment exists. If no open PRIMARY assignment exists, then a PRIMARY assignment will be given to the worker linking the Access Report. If an open PRIMARY assignment exists, NO additional assignment will be created.
23901	Worker Assignment	State	If a worker still retains an open assignment to the case or provider, any associated ticklers will remain with the worker when a reassignment is made.
23775	Worker Assignment	Winnebago	Modified the automated message that is sent at the time that the assignment is made. The message will now correctly identify the name of the provider for which the assignment is being made.
24135	Worker Assignment	Winnebago	Case names, worker names, and provider names in the assignments section are no longer case sensitive when sorting.