

New changes in release 2.5

1. **New Spreadsheet Reports:** Created a whole new set of financial reports which are in Excel spreadsheet format. The report content mirrors the information found in the Pending Checks and Pre-Audit Payee reports, but is user sortable and in a single-line format. County staff should request access to these reports from their security delegate. The report IDs are from FM0221 - FM0231.
2. **Spending Limit change:** Payment Request page correctly enforces the spending limit associated with a particular service type.
3. **The default display and sort order of the following pages was changed:** Pending Checks review page, Check Disposition Page, Manual Checks Page, Check Number Recording Page.
4. **Rate Setting Recall/Return function changes:** Changed the method by which the recalling of work is done system wide. Items of work which are recalled are now directed to the person ID on the initial approval row, not the creation ID of the initial approval row. This should prevent work from being recalled to batch program IDs in most situations.
5. **Rate Setting effective date changed to handle a prior year's Uniform Foster Care Rates:** Foster Care Rate Settings that are done retroactively into a prior Uniform Foster Care Rate period will now require an end date. This will ensure payments are processed correctly for both the old rate period and the new rate period in two separate rate setting records. User can and should still use the copyover feature, but the basic rate will prefill with the appropriate rate for the time period.
6. **New "Not Approved / Cancelled" checkbox:** A new checkbox has been added to eWiSACWIS desktop. This checkbox represents a new view. By default, the "View Not Approved/Cancelled" is unchecked. When the "View Not Approved/Cancelled" checkbox is not checked the system will hide all previously cancelled (checks) or Not Approved work (payments, forms, plans, etc.) and display only previously approved work (approved placement (both out and in-home), approved legal documentation, licenses), pending work (work associated with approvals, but lacking final approval), work in progress (work not associated with approval and which does not have a status, such as: adoption referral, ICPC Record, legal record) and work not associated with approval, but which has a pending/accepted/rejected status (checks with status OK or pending). Not Approved plan terminations will not be hidden. Not Approved case closures will not be hidden. Not approved Additional Licensing Actions will not be hidden. In addition, the system will hide placements, foster care settings and licenses that were initially approved, but then ended for the reason of "Made in error" and the ending was approved by the supervisor.

When the "View Not Approved/Cancelled" checkbox is checked, the system will display, in addition to the default view, all provider and case work which was previously cancelled (checks) or Not approved (payments, forms, plans, etc. The system will display placements, foster care settings and licenses that were initially approved, but then ended for the reason of "Made in error" and the ending was approved by the supervisor.

Please note, the not approved plans that are normally hidden will display when "View Not Approved/Cancelled" checkbox is checked

7. **Number of different batch changes made that should be transparent to the user.**

New changes coming in Release 2.6

1. **20913:** Add checkbox to hide cancelled & not approved work to case and provider search.

2. **852:** when creating assignments give the user the ability to create primary and secondary assignments to the same case at the same time.
3. **21376:** Payment Request page edit engaging when trying to save a payment and there are both positive and negative amounts.

The users should not be able to create a payment request with mixed signs, however this edit should be ignored if it is batch created. Calc ongoing creates mixed sign payments when it creates overpayments when processing retroactive foster care rate settings.

When the user tries to cancel it, the edit engages and the page becomes editable. Upon opening the page the payment IS view only. After attempting to save and getting the error (and they should not get an error if they want to cancel it) then the page is modifiable.

4. **20889:** Convert FM0102 - Episode Driven Payment Report to a Crystal with Excel format output.
5. **10254:** We have provided Counties with a checks report that shows the status of a check (P, I, O, C) within a user established date range.

This report will now be available as a standard "on demand" report for counties to use for reconciliation purposes.

6. **21411:** Resolve the issue where payment and placement based pages are displaying inactive values for selection (for example, the Payment Request Page).
7. **21051:** Closing a loop-hole where a worker could document a placement with a service which is not activated for provider.
8. **21089:** We will be adding functionality to accommodate for documentation of Trial Reunification policy changes.
9. **20526:** If a worker who does not have rate setting security selects the Copy Rate Setting option the page displays the incorrect edit error message. The message that displays is "Unable to copy rate setting. The child must be in a fully approved qualifying placement type (Foster Care, Treatment Foster Care, or Family Group Home)."

Instead of this error message the system should throw the standard security pop-up Security Error "You are not authorized to access this functionality..."