

Division of Workforce Solutions
W-2 Financial Briefing Sessions Teleconference
For
Balance of State Contract Agencies
February 9, 2006
9:30 – 11:30 a.m.

Note to Participants: For access to materials for the teleconference, check the Contracts Website at <http://dwd.wisconsin.gov/w2/contracts/whatsnew.htm> after 3:00 p.m. on February 7th. Also check the website prior to the call on February 9th for late materials.

Detailed Agenda

- 9:30 a.m. Introductions, Overview and Roll Call – Joan Larson
- 9:40 Reporting Issues: <http://dwd.wisconsin.gov/core/>
- Coding – Nancy Eilks
 - Definitions – Nancy Eilks http://dwd.wisconsin.gov/core/program_descriptions/w2.htm
 - Emergency Assistance Eligibility/Emergency Assistance Case Management and Other Services – Nancy Eilks (Materials)
 - Fraud Codes – Nancy Eilks
http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/fraud_core_codes06.pdf
 - Cross-Walk of Codes – Kelly Millard
<http://dwd.wisconsin.gov/core/Conversion-BaseContractCodes.xls>
 - RMS – Becky Craig
 - IM/W-2 Common Code reminder (Private Agencies Only) – Becky Craig
 - 8000 Code vs. the Pool – Becky Craig
 - LPMF – Nancy Eilks
 - Expenditure Reports – Sue Losen <http://dwd.wisconsin.gov/core/forms.htm>
 - Report Due Dates – Sue Losen
 - Utilizing Correct Current Report Format – Sue Losen
 - Reporting of Telecom, Legal and Advertising Costs – Mark Macke
 - Estimated Unreported Administration and Services Costs – Mark Macke
 - CORE Reports – Sue Losen
 - Corporate Reports – Sue Losen <http://dwd.wisconsin.gov/core/reports.htm>
- 10:10 EOS CARES RP751A Report Replacement – Kelly Millard
http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/report_replacement.pdf
- 10:20 Timing of Report on Eligibility Percentages – Kelly Millard
- 10:30 Contract Deliverables Listing – Mary Tremain
http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/key_dates.pdf
Contract Expenditure and Enrollment Plans – Mark Macke
Contract Quarterly Modifications – Kelly Millard
http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/funding_adj_request.pdf
- 10:45 Updated Subcontract Admin Memo – Mary Tremain
<http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/subcontract.pdf>
- 11:00 Financial Monitoring – Mark Macke
<http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/monitoring.pdf>
http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/fiscal_monitoring.pdf
http://dwd.wisconsin.gov/w2/contracts/20062009/pdf/monitoring_guide.pdf
- 11:15 Regular Financial Briefing Sessions – Joan Larson
- 11:20 Other Questions

11:25 Other

11:30 a.m. Adjourn

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