

# **eWiSACWIS Release 3.0 Release Summary and Top 10 January 7<sup>th</sup>, 2008**

Within this document you will find the release summary of eWiSACWIS (Release 3.0) system changes and enhancements. This summary includes changes that may impact workflow, data entry, procedures and reporting. Some of the changes may have been the result of a policy change while others may have been the result of PEP decisions. Many of the changes are the result of issues reported to the helpdesk by system users. The purpose of this information is to provide users with an overview of the information in a eWiSACWIS Release. "How Do I" and "Quick Reference" guides should continue to be accessed for more specific usage of the application and/or new functionality.

**The eWiSACWIS Knowledge Web will continue to host the following information:**

- **Online Training**
- **Pre-Release Summaries**
- **Detailed Post-Release notes**
- **Program Activity Workshop/Technical Activity Workshop documentation**
- **Operations Memos**
- **Quick Reference Guides**
- **"How Do I" Guides**

## eWiSACWIS Release 3.0 - Incidents and Enhancements

\*\* Indicates a significantly large change to system functionality.

Top 10 Incidents and Enhancements are highlighted.

Incident	Topic Area	Affected Program Area(s)	Reporting Entity	Release Notes
21127	AFCARS	All	State	The following pages will now have 5 race fields displayed: Person Management - Basic tab AFCARS Exceptions Access Participant <b>Please refer to the Case Management- ICPC/ Assignments/ AFCARS enhancement web cast on the KWEB for more information.</b>
22233**	Access	Reporting	State	Updated the SM0201 - Access Report to run much faster. On demand requests via eWReports will be available much sooner.
23143	Activity Notes	All	Milwaukee	When displaying case notes on the Outliner, if two or more case notes with multiple participants were created with the same date occurred date, these records would display multiple times on the Outliner. The sort order was modified to first sort by date occurred, then case note id, followed by the participant name. The new sort order will correctly display the case note once per occurrence.
23468	Activity Notes	Reporting	State	Report: r-cm0601-Ongoing-Contacts will now run without error.
21880	Adoption Search	Reporting	State	Output for the SM1606 - Open Cases by Worker report will be generated as a MS Word usable document, but will be in .rtf format.
23048	Adoption Search	Adoptions	State	The central birth registry page has been modified to use the same sequence number used to generate person id's within the create person function of eWiSACWIS.

22922**	Approvals	All	Milwaukee	All unnecessary pending approvals and existing ticklers on closed cases have been deleted and/or updated. All duplicate approval rows and duplicate tickler rows on all cases and providers (open, closed/active and inactive) have been deleted and/or updated.
23702	Assessment	Assessment	Dane	The IA - Primary, IA - Secondary, and IA Narrative templates now pull the correct Determination value. The field was pulling in the Maltreatment Determination and has been modified to pull in the Maltreater Determination.
22722	Assessment	Reporting	State	Modified the SM06a03 - Recurrence of Maltreatment in OHC to comply with current parameter file specifications.
23154	Assessment	Reporting	State	Modified SM06a03 - Recurrence of Maltreatment report to define and count recurrences of maltreatment accurately. This included a change to count recurring maltreatment across cases for a given child.
23384	Assessment	Assessment	State	Corrected a bug on the Assessment page where the "Disposition" value on the Results tab did not display correctly in certain circumstances.
23421	Assessment	Reporting	State	Fixed the eWReports dashboard which was incorrectly calculating the Recurrence of Maltreatment percentage.
23771	Assessment	Reporting	State	Report SM06A04 - Initial Assessment Activity - will now run without error.
22809	Automated Messaging	All	Winnebago	Online automated messages will no longer be sent to inactive workers.
23333	Automated Messaging	All	Winnebago	Workers will no longer receive duplicate automated messages when images are scanned in to the application.
22305	CAU Adoption Referral	All	State	A 'Details' flair has been added next to the "Adoption Type" and "This Child Placed By" fields on the General tab of the Adoption Referral page. When the user hovers the mouse pointer over the 'Details' label, descriptive page will flair up providing detailed descriptions of the dropdown values available for selection for that field.
22307	CAU Adoption Referral	All	State	The dropdown values for the "Adoption Type" field and the "This Child Placed By" field found on the General tab of the Adoption Referral page have been modified to be more easily understood.

22538	CAU Adoption Referral	Adoptions	State	Modified the Adoption Placement Selection/Matching template so that the Ethnicity field on the template pre-fills with the value selected in the "Ethnicity" dropdown on the Basic tab of Person Management.
23528	CAU Adoption Referral	Ongoing	State	On the Placement tab of the Adoption Referral in the Pre-Adoptive Case, the address fields (including phone numbers) now pre-fill correctly.
23529	CAU Adoption Referral	Ongoing	State	On the Adoption Referral page the answers to the rate setting questions on the Background tab correctly pre-fill from the selections that were marked 'Yes' on the Foster Care Rate Setting page.
23530	CAU Adoption Referral	Ongoing	State	Corrected a bug in the TPR Copy batch to correctly copy over the Foster Care Rate Setting information from the Background tab of the Adoption Referral page on the biological family case to the Background tab of the Adoption Referral page on the Pre-Adoptive Child case.
23336	Case Visual Metaphor	All	Monroe	Corrected a bug where Case Note information on the Outliner displayed the incorrect name of the Worker Making Contact for Assessment Notes. The Outliner now correctly displays the name of the Worker Making Contact for all Case Note types.
22201	Close Case	Adoptions	State	If an Adoption Funding Eligibility recording is still pending when a case is submitted for closure, one of the case closure denial reasons will now display as: 'Adoption Funding Determination is Pending'.
22309	Close Case	All	State	A new field titled 'Recruited By' will be displayed on the case closure page. This field is only enabled when an adoption type closure reason is selected from the Reason field. This field is not required to save the page.
22897	Document Plans	Ongoing	Marinette	Added 'Not Applicable' value to the Court Number field on the Permanency Plan page to be used for situations without a court number (i.e. VPAs and children of teenage mothers).
23294**	Document Plans	Ongoing	Marinette	The Permanency Plan was modified to pre-fill In-Home services identified by the county. A Pre-fill Templates checkbox was added to the Maintain Service Type and Rate page to indicate which In-Home services should pre-fill onto the Permanency Plan template.

22908	Document Plans	Ongoing	Milwaukee	The checkboxes on Case Progress Evaluation, the Child Functioning tab-Add/Edit, Case Participants/Collaterals pop page will be disabled for participants who have goals with the status of Achieved.
23341	Document Plans	Ongoing	Racine	On the Case Progress Evaluation page - Parent/Caregiver Protective Capacities tab - Parent/Caregivers group box names with a suffix will now be displayed without a problem.
23342	Document Plans	Ongoing	Racine	The checkboxes on Case Progress Evaluation, the Parent/Caregiver Protective Capacities tab-Add/Edit and the Case Participants/Collaterals pop page will be disabled for participants who have goals with the status of Achieved.
22345	Document Plans	Ongoing	State	The copy from bookmarks for the SAP template no longer repeat the same bookmark information for all descriptions of safety threats.
22439	Document Plans	Ongoing	State	This enhancement allows workers to copy terminated perm plans. The Permanency Plan Select page was modified to display Terminated Permanency Plans within the case for all case participants.
23069**	Document Plans	Ongoing	State	This enhancement introduces a new tickler (ASFA Exceptions tickler) to remind workers to complete ASFA information via the new ASFA Exceptions page. This enhancement also included changes to the existing Permanency Plan page. <b>Please refer to the ASFA enhancement web cast on the KWEB for more information.</b>
23357	Document Plans	Ongoing	State	"Safety Services Justification" was removed from the In Home Safety group box of the Out of Home Safety Plan and the sentence under Assessing Safety in Placement group box was modified to read "Evaluating Safety in Unlicensed and Licensed Home when placing a child in Out-of-Home Care as part of either a protective or an out-of-home safety plan".
23831	Document Plans	Ongoing	State	The description expando under the TPR / Adoption Status tab on the Perm Plan page is no longer enabled after approval.
23142	Document Plans	Ongoing	Waukesha	Modified the Removal Date field on the Permanency Plan template to pull in the most recent approved placement that has not been ended in error.

23374	Eligibility	IV-E Staff	Milwaukee	Worker tried to update a child's eligibility record and received a date validation error "The IV-E removal date must be greater than the end date of the previous eligibility record." This message should not be displayed as the child's previous eligibility and redetermination end dates are prior to the eligibility begin date. This problem is caused by the incorrect data retrieval on the redeterminations because the edit logic returned a voided redetermination. This change will exclude voided redeterminations when validating the removal date.
23597	Eligibility	IV-E Staff	Milwaukee	The Void Determination option will be available for the MAXIMUS workers for pending initial determinations.
23391	Eligibility	IV-E Staff	State	When using the MES page for sign-off for a single redetermination, which was entered and maintained/referred via the Eligibility page, the Redetermination tab was causing the system to clear the referral and recommendation field upon completion. This issue only occurred if the worker used the redetermination tab for the determination data entry, and the State sign off person used the MES page to sign-off/complete the redetermination. The fix will retain the referral information after the redetermination is complete.
23394	Eligibility	IV-E Staff	State	Initial Determination tab, question 7b displayed incorrect information when viewing it through a worker's desktop page. The relationship to child now displays the same information on the Basic tab and Initial Determination tab regardless of how the page is accessed.
23885	Eligibility	IV-E Staff	State	When a MAXIMUS worker selects Refer to TA for an initial determination, the eligibility record referral history updates correctly so that the initial eligibility determination can be Referred to State.
10054	Forms	Juvenile Justice	State	The system now allows a worker to create more than one JJ Face Sheet per child. A new user-entered field was also added to the associated template as a part of this change. The field was added to the end of the 'Supervision Status' section to document any additional statuses.

22310**	Foster Care/ OHP	Adoptions	State	The Adoptive Family Placement Agreement page will now have an approval process. Adoptive Family Placement Agreements that were created but not approved prior to 1/1/2007 will be automatically approved upon release implementation.
22311	Foster Care/ OHP	Adoptions	State	An edit was added to the system to check to see if the Adoption Family Placement Agreement template has been created at the time the Adoption Family Placement Agreement is submitted for approval. If the template has not been created, the system will not allow the approval to be saved and will prompt the user to access the template.
23062	Foster Care/ OHP	Reporting	State	Updated the SM10a25 - Placement Stability report to mirror standard AFCARS placement logic.
23149	Home Provider	Financials	Brown	The system now correctly calculates the Maximum Estimated Reduction Amount by only processing approved, non-cancelled overpayments and approved non-cancelled adjustments.
22395	Home Provider	Financials	Oneida	The code on the Provider Service Rate page was modified to allow for a faster saving process.
10115	Home Provider	All	State	The Outliner display for the Foster Family Support Plan, the Foster Family Support Plan Eval/Revision, and the Adoptive Family Support Plan has been modified to display the date that corresponds to the latest Approval date for the plan.
22151	ICPC	ICPC	State	A vertical scroll bar will be available for workers to scroll down the page and the Save and Closed button will always display on the lower right corner of the ICPC Record page.

23070**	ICPC	ICPC	State	On the ICPC Record page, the field name changed to Assigned County/Tribe and Agency/Tribe. The Home Study Received date is now saved. The Wisconsin Indian Tribes are added to the drop down in Assigned County/Tribe and Agency/Tribe. When a child's parental rights is terminated, the ICPC record will be closed with the reason of Adoption Conversion and the system will send an automated message to notify non-state case workers who are assigned to the case that the ICPC child has been TPR'd. Additionally, 4 new crystal reports are added to the report run and these reports are set to run along with existing scheduled report run or on demand. <b>Please refer to the Case Management - ICPC/Assignments/AFCARS enhancement web cast on the KWEB for more information.</b>
23250	Imaging	All	Ashland	Corrected a bug that was preventing the retrieval and display of images saved with a file extension using upper case characters such as .PDF or .DOC. The application will now work correctly with upper case or lower case file extensions.
23118	Imaging	All	State	The "Imaging" page is created from the File Cabinet dropdown on the Create > Casework page. An update was made to the reference data values available for selection when the "Image" type is Legal Document. The following were updated: CHIPS Order to CHIPS Dispositional Order Delinquency Order to Delinquency Dispositional Order JIPS Order to JIPS Dispositional Order Petition for Protection or Services to CHIPS Petition  The following were added: Change of Placement Order Consent Decree Delinquency Petition Motion for Sanctions Notice of Hearing Order Granting Temporary Extension Termination of Dispositional Order

23495	Imaging	All	State	Modified the "Imaging" page so that the Type field no longer becomes frozen when the page is Saved. This field will remain enabled and required at all times.
22150	Legal Consult	All	State	A double banner will no longer be displayed when launching the Legal Document page via Legal Record from Search.
23074	Licensing Home Providers	Providers	State	Modified the online application so that a Provider Note is automatically created only when a worker selects the "Sent" checkbox and then clicks "Save" on the License Notification pop-up page. This page is accessed from the Options dropdown on the License page. The system will no longer create a blank provider note when a template is viewed.
21969	Maintain Case	Ongoing	State	This update prevents a worker from deactivating a child for reason of 'Subsidized Guardianship' when the child has a pending Permanency Plan.
23193	Maintain Case	All	State	New reference value added to Site/Region for SRO-Cath.Charities - Waukesha.
23174	Mobile Computing	All	Manitowoc	The writing pad opens correctly for the Initial Assessment Primary, Initial Assessment Secondary, and Initial Assessment Narrative pages when using eWiSACWIS Anywhere.
23377	Mobile Computing	All	State	The Begin Date drop down populates correctly when creating an Assessment Contact via eWiSACWIS Anywhere.
23381	Mobile Computing	All	State	A participant can be added via the Assessment page using the Insert button without error when using eWiSACWIS Anywhere.
23078	NCANDS	Reporting	State	Updates the IN0301 - CA/N report to include / remap the new Medical and Mental health fields.
23367	Office Automation	All	Monroe	When workers tried to use the Copy from Bookmark function, a Word runtime error message displayed "Protected Document, run time error 4605". "The new OCX enhancement will fix the issue and workers can use the Copy from Bookmark function regardless of how the template bookmarks are placed.

23297**	Office Automation	All	State	The OCX enhancement will allow eWiSACWIS to be compatible with Word 2007. The eWiSACWIS tool bar will display as a ribbon (Word 2007 feature). The following options will be available for worker: Print, Copy, Paste, Spell Check, Copy from Bookmark, and Close and Return to eWiSACWIS. The current template processing remains unchanged.
23478	Person Management	All	State	The Program Assignment page does not contain an edit to prevent the creation of two or more Program Assignments with open end dates. A validation was added to specifically check for Program Assignments that are entered without an end date when the begin date proceeds the begin date of another Program Assignment.
23588**	Person Management	All	State	Changed field label on Person Management - Characteristics tab from "Child" to "Person" has a clinically diagnosed disability.
23300	Private Provider	Providers	Barron	The system correctly generates a security message when a worker without edit security attempts to access Provider Service Rate page via Options drop down on Provider Maintenance.
23609	Process Payments Requests	Financials	Oconto	The code for the Prepay batch was modified to mirror the code changes for Calc ongoing in order to correctly process situations when the begin date of the retroactively ended placement is not the first of the month. As result of the code changes, the overpayments (if any) will be calculated correctly.
22519	Process Payments Requests	Financials	State	The system now correctly sets the over-the-limit flag and the over-the-limit information message is generated only when appropriate.
23020**	Process Payments Requests	Financials	State	Several changes were made to the overpayments module. <b>Please refer to the Financial/Provider Management enhancement web cast on the KWEB for more information.</b>
23445	Process Payments Requests	Financials	State	Calc ongoing will correctly process situations when a valid rate setting and the placement have an end date, which is for a date in the next payment month and not the current month.

23356	Risk/Need Assessment	Ongoing	State	The narrative field box on the Plan Analysis tab of the Safety Assessment and Plan page is disabled when the answer to the question "Can and will the non-maltreating parent or another adult in the home protect the child(ren)?" is NO or N/A.
23366	Search	All	Kenosha	Workers will no longer receive 'No Data Found' when a placement icon is present under a case when there is a foster care rate setting that is not approved.
23219	Special Needs	Ongoing	State	When an Unmet Need page is created and saved, the Administration icon and a link to the pending Unmet Need will now be accessible from the case desktop outliner.
1233**	Ticklers	Ongoing	LaCrosse	<p>Updated the logic for the Permanency Plan Review and Hearing ticklers. The following new logic will take effect for a child once a Permanency Plan Review / Hearing is created after eWiSACWIS release 3.0.</p> <ol style="list-style-type: none"> <li>1. Upon approval of a removal from home placement, the system will continue to create the Permanency Plan Review tickler as (removal date + 6 months) and the Permanency Plan Hearing tickler as (removal date + 1 year).</li> <li>2. When a Permanency Plan Review is entered, the Permanency Plan Review tickler will now be due 1 year from Permanency Plan Review date and the Permanency Plan Hearing tickler will be due either 12 months from removal date or 6 months from Permanency Plan Review date, whichever comes first.</li> <li>3. When a Permanency Plan Hearing is entered, the system will reset the new Permanency Plan Review tickler to be (Permanency Plan Hearing + 6 months) and the Permanency Plan Hearing tickler to be (Permanency Plan Hearing date + 1 year).</li> </ol>
23295	Trust Accounts	Financials	State	The draw-down report logic now processes the trust account records that are not associated with case IDs.
23455	Trust Accounts	Financials	State	The EFT batch logic was modified to ignore reference to case ID, which allows the batch to process and post benefits correctly.

23177**	Worker Assignment	All	Waupaca	Assignment Management functionality will be introduced to streamline the assignment process and allow supervisors to process global or partial reassignments as well as to close multiple assignments all in one place. <b>Please refer to the Case Management - ICPC/Assignments/AFCARS enhancement web cast on the KWEB for more information.</b>
21127	AFCARS	All	State	The following pages will now have 5 race fields displayed: Person Management - Basic tab AFCARS Exceptions Access Participant <b>Please refer to the Case Management - ICPC/Assignments/AFCARS enhancement web cast on the KWEB for more information.</b>